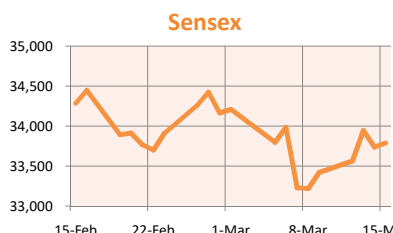
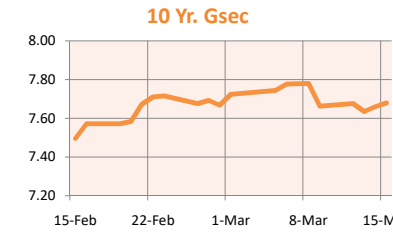


PRP Market Snapshot			15-Mar		
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>		
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.806	
Call Rate	15-Mar	5.95	UK 10 Yr	1.426	
MIBOR	14-Mar	5.95	German 10 Yr	0.591	
3 M CP	14-Mar	7.95	Japan 10 Yr	0.049	
3 M CD	14-Mar	7.15	<b>Global Equity Indices</b>		
3 Y G-Sec	15-Mar	7.222	NASDAQ (14-Mar)	7,496.81	14.20
5 Y G-Sec	15-Mar	7.444	FTSE (14-Mar)	7,132.69	6.09
10 Y G-Sec	15-Mar	7.679	CAC 40 (14-Mar)	5,233.36	9.43
<b>Indian Equity Market Indicators (15-Mar)</b>			DAX (14-Mar)	12,237.74	16.71
Sensex	33,790.59	45.15	Nikkei 225 (15-Mar)	21,777.44	0.15
CNX Nifty	10,396.35	14.55	Straits Times (15-Mar)	3,516.97	22.44
<b>Currencies VS Rupee</b>			Hang Seng (15-Mar)	31,467.05	32.04
1 US \$	64.93	0.11	<b>Commodities</b>		
1 Euro €	80.36	0.20	Gold (INR/10 Grms)	30,405.00	28
1 GBP £	90.77	0.27	Silver (INR/Kg)	38,757.00	64
1 Japanese ¥	0.613	0.009	Crude Oil (INR/BBL)	3,948.00	29
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>		
<b>Rs CR</b>	<b>Net FPI Flows</b>				
		<b>FPI Equity</b>			
14-Mar-18	4,934.71	(823.38)			
MTD	6,621.64	(9,463.91)			
YTD	9,366.00	(1,194.84)			
<b>Rs CR</b>	<b>Net MF Flows</b>				
		<b>MF Equity</b>	<b>MF Debt</b>		
12-Mar-18	(272.98)	823.63			
MTD	(454.51)	11,234.12			
YTD	24,368.51	60,484.40			
<b>Money Market Operations (14-Mar)</b>			<b>10 Yr. Gsec</b>		
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>			
Call Money	118.64	5.83			
CBLO	1,136.43	5.73			
Market Repo	400.45	5.71			
Total	1,655.52	5.74			

### Source :- Economic Times

- Ø Central Asian Presidents gather for first ever standalone meet
- Ø Coal linkage rationalisation saved over Rs 3,000 crore: Government
- Ø Dollar slips vs yen on worries over global trade tensions
- Ø Stocks retreat, bonds advance as simmering trade woes curb risk appetite
- Ø Oil prices stable on healthy demand, but oversupply looms later in 2018

### Source :- Business Standard

- Ø 'Tough to prevent PNB-like fraud': Patel slams govt for diluting RBI powers
- Ø Dalmia Bharat set to buy Binani Cement; Ultra Tech likely to challenge deal
- Ø Walmart-Flipkart deal in 2 weeks; majority stake unlikely for US firm
- Ø CBI probing central bank guidelines on letter of undertakings tenure
- Ø Scrapping of guarantees by RBI to hit foreign branches of Indian banks

### Source :- Financial Express

- Ø Lok Sabha passes Finance Bill: Little relief on LTCG, digital tax net widens
- Ø Services main driver: World Bank projects India's FY19 GDP growth at 7.3%
- Ø US challenges India's export subsidy programmes at WTO
- Ø IndiGo, SpiceJet to continue operations from Delhi Airport's T1 for three key routes
- Ø Indian exporters on our platform saw 224% growth in business in 2015-2017: Amazon

### Source :- Mint

- Ø RBI LoU ban: Banks, borrowers seek clarity on alternative loan instruments
- Ø Wipro to sell hosted data centre business to Ensono Holdings for \$405 million
- Ø Fight breaks out in Gujarat assembly, 3 Congress MLAs suspended
- Ø Himadri Speciality to invest Rs1,000 crore for production facility expansion at Singur
- Ø Bandhan Bank IPO for long-term investors, decent listing gains unlikely, say analysts

LAF : Fixed Rate Reverse Repo Operations on 14-Mar-2018	
<b>Amount (face value in Crores)</b>	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	47
Amount (value in ₹ Bill)	144.63

Bonds Traded in Secondary on 14-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT 7.07 BD 01JU20 FVRS10LAC	AAA IND DT- 30.05.17	7.70	350.00
POWER FINANCE CORPORATION LTD. SR-174 7.8 BD 07JU19 FVRS10LAC	AAA CRISIL DT-27.02.2018	7.80	275.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-X 8.2 NCD 08MR19 FVRS10LAC	AA+ CRISIL DT- 24.08.16	8.16	200.00
IL&FS TRANSPORTATION NETWORKS LTD SR-18 9.1 LOA 03FB23 FVRS10LAC	AA+(SO) ICRA DT- 25.01.18	9.29	20.00
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-539 7.8 NCD 26JL19 FVRS10LAC	AA ICRA DT- 14.07.2017	8.36	100.00
S. D. CORPORATION PRIVATE LIMITED 10 NCD 29AP21 FVRS1CR	AA(SO) ICRA DT- 14.06.16	10.85	70.00
IDBI BANK LIMITED SR-I 11.09 BD PERPETUAL FVRS10LAC	A+ ICRA DT-08.08.16	11.03	50.00
UNITED BANK OF INDIA SR-III 10.95 BD PERPETUAL FVRS10LAC	BBB- CRISIL DT- 31.10.17	11.55	50.00

CPs Traded in Secondary on 14-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
SUN PHARMA LABORATORIES 174D CP 15MAR18	A1+ ICRA	6.06	400
RELIANCE INDUSTRIES LIMITED 70D CP 22MAR18	A1+ CRISIL	6.16	375
ADANI PORTS AND SEZ LTD 79D CP 15MAR18	A1+ ICRA	5.99	300
PNB HOUSING FINANCE LTD 364D CP 05JUN18	A1+ CARE	7.53	250
HINDALCO INDUSTRIES LTD 180D CP 20MAR18	A1+ CRISIL	6.15	150
SHAPOORJI PALLONJI AND COM 59D CP 15MAR18	A1+ ICRA	6.06	125
PIRAMAL ENTERPRISES LTD 134D CP 22MAR18	A1+ ICRA	6.46	75

CDs Traded in Secondary on 14-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 12JUN18	A1+ ICRA	7.03	550
AXIS BANK LIMITED CD 12MAR19	A1+ ICRA	7.35	450
YES BANK LIMITED CD 14MAR19	A1+ ICRA	7.59	400
ICICI BANK LIMITED CD 13JUN18	A1+ ICRA	7.04	250
THE KARUR VYSYA BANK LIMITED CD 11JUN18	A1+ CRISIL	7.32	200
INDUSIND BANK LIMITED CD 16MAR18	A1+ CRISIL	6.01	195

**DISCLAIMER:** - The information contained are extracted from different public sources and does not represent views / opinions of PRP Professional Edge. PRP does not guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication. This is not a sales literature and all the information is for the information of the person to whom it is provided without any liability what so ever on the part of PRP Professional Edge or any employee thereof.

## PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana  
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com  
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658