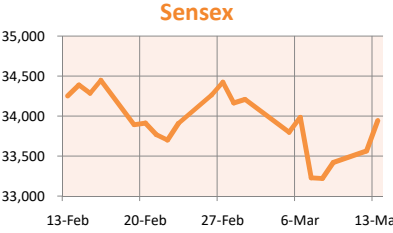
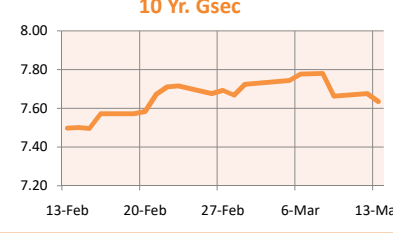


PRP Market Snapshot			13-Mar		
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>		
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.876	
Call Rate	13-Mar	6.00	UK 10 Yr	1.499	
MIBOR	12-Mar	6.00	German 10 Yr	0.627	
3 M CP	12-Mar	7.95	Japan 10 Yr	0.051	
3 M CD	12-Mar	7.15	<b>Global Equity Indices</b>		
3 Y G-Sec	13-Mar	7.208	NASDAQ (12-Mar)	7,588.32	27.51
5 Y G-Sec	13-Mar	7.415	FTSE (12-Mar)	7,214.76	9.75
10 Y G-Sec	13-Mar	7.634	CAC 40 (12-Mar)	5,276.71	2.31
<b>Indian Equity Market Indicators (13-Mar)</b>			DAX (12-Mar)	12,418.39	71.71
Sensex	33,946.55	28.61	Nikkei 225 (13-Mar)	21,826.85	2.82
CNX Nifty	10,432.70	11.30	Straits Times (13-Mar)	3,541.06	0.87
<b>Currencies VS Rupee</b>			Hang Seng (13-Mar)	31,507.76	86.57
1 US \$	64.93	0.11	<b>Commodities</b>		
1 Euro €	80.06	0.08	Gold (INR/10 Grms)	30,332.00	69
1 GBP £	90.24	0.10	Silver (INR/Kg)	38,755.00	192
1 Japanese ¥	0.609	0.004	Crude Oil (INR/BBL)	3,977.00	40
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>		
<b>Rs CR</b>	<b>Net FPI Flows</b>				
		<b>FPI Equity</b>			
12-Mar-18	607.98	(2,393.31)			
MTD	273.50	(7,189.23)			
YTD	3,017.86	1,079.84			
<b>Rs CR</b>	<b>Net MF Flows</b>				
		<b>MF Equity</b>	<b>MF Debt</b>		
08-Mar-18	574.43	(2,039.90)			
MTD	(39.74)	4,700.84			
YTD	24,783.28	53,951.12			
<b>Money Market Operations (12-Mar)</b>			<b>10 Yr. Gsec</b>		
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>			
Call Money	117.19	5.86			
CBLO	1,351.23	5.77			
Market Repo	428.06	5.80			
Total	1,896.48	5.78			

### Source :- Economic Times

- Ø Pressure grows on Japan PM Shinzo Abe over scandal as support melts
- Ø Donald Trump blocks Broadcom's \$117 bn bid to buy Qualcomm
- Ø SBI to take 5 companies to NCLT for Rs 3,250 crore
- Ø Oil prices fall on relentless rise in US crude output
- Ø Asia stocks rally stalls as Wall Street loses steam, dollar sags

### Source :- Business Standard

- Ø Sensex posts biggest single-day gain in over 20 months on global cues
- Ø Govt panel to suggest fewer creditor votes to pass insolvency plans
- Ø CGST Act disallows input tax credit for nine entries, but exceptions exist
- Ø IIP rises to 7.5% in Jan, retail inflation eases to 4-month low of 4.4%
- Ø Paytm to launch mutual funds, insurance, banking services via payments bank

### Source :- Financial Express

- Ø Realty bites: Supreme Court hints at auctioning Unitech assets
- Ø Air India bidders will have to meet minimum net worth criterion
- Ø Essar Steel bid decision likely only after clarification on Article 29A
- Ø RBI: SMA details exempted from disclosure under RTI
- Ø Defence PSUs, ordnance factories need to be revitalised, says Nirmala Sitharaman

### Source :- Mint

- Ø China unveils 'revolutionary' plan to ensure party holds power
- Ø India, China exports most at risk from currency strength in Asia
- Ø RBI report says demonetisation led to fall in households' financial assets
- Ø RBI report says demonetisation led to fall in households' financial assets
- Ø Supreme Court verdict on entry of foreign lawyers, law firms in India likely today

LAF : Fixed Rate Reverse Repo Operations on 12-Mar-2018	
<b>Amount (face value in Crores)</b>	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	58
Amount (value in ₹ Bill)	353.30

Bonds Traded in Secondary on 12-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT 8.29 BD 11JU18 FVRS10LAC	AAA CRISIL DT- 08.06.15	7.21	878.80
FOOD CORPORATION OF INDIA 8.8 BD 22MR28 FVRS10LAC LOA UPTO 18JU13	AAA(SO)CRISIL DT 14.03.13	8.15	135.00
L&T FINANCE LIMITED SR-Q OPT-1 9.103 NCD 28MR18 FVRS1CR	AA+ CARE DT- 11.03.15	9.00	150.00
THE JAMMU AND KASHMIR BANK LIMITED SR-A 9.25 LOA 27DC24 FVRS10LAC	AA IND DT-14.12.17	9.19	120.00
IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC	AA- CRISIL DT- 23.09.14	13.24	0.30
ORIENTAL BANK OF COMMERCE SR-2 10.95 BD PERPETUAL FVRS10LAC	A+ ICRA DT- 30.08.2016	10.87	45.80
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.52	0.10
INDRAJIT POWER PRIVATE LIMITED 14 NCD 08FB19 FVRS10LAC	BBB BWR DTD 08.01.2013	14.00	145.00

CPs Traded in Secondary on 12-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
KHYATI REALTORS PRIVATE LTD 90D CP 22MAR18	A1+(SO) CARE	7.15	150
INDOSTAR CAPITAL FINANCE LTD 119DCP 08JUN18	A1+ CRISIL	8.15	125
APL APOLLO TUBES LIMITED 71D CP 15MAR18	A1+ CRISIL	6.66	120
HT MEDIA LIMITED 83D CP 15MAR18	A1+ CRISIL	6.24	115
COROMANDEL INTERNATIONAL 90D CP 15MAR18	A1+ CRISIL	6.24	100
AARTI INDUSTRIES LIMITED 56D CP 15MAR18	A1+ IND	6.63	40
HALDIA ENERGY LIMITED 89D CP 09MAY18	A1+ ICRA	7.70	5

CDs Traded in Secondary on 12-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 07JUN18	A1+ ICRA	7.09	325
YES BANK LIMITED CD 12MAR19	A1+ ICRA	7.59	300
ICICI BANK LIMITED CD 31MAY18	A1+ ICRA	7.09	251.9
AU SMALL FINANCE BANK LIMITED CD 11JUN18	A1+ IND	7.40	150
CREDIT SUISSE AG CD 11JUN18	A1+ CRISIL	7.20	100
RBL BANK LIMITED CD 14MAY18	A1+ ICRA	7.31	100

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