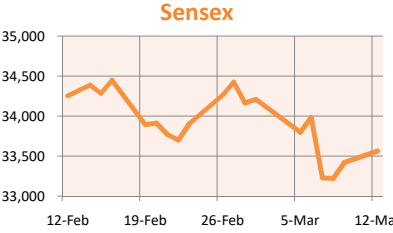
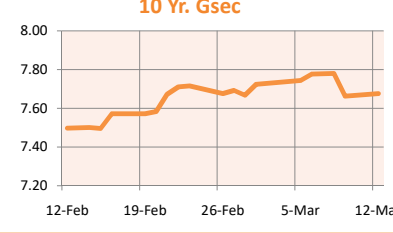


PRP Market Snapshot			12-Mar		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr	2.903	
Call Rate	12-Mar	6.00	UK 10 Yr	1.492	
MIBOR	09-Mar	6.00	German 10 Yr	0.647	
3 M CP	09-Mar	7.95	Japan 10 Yr	0.051	
3 M CD	09-Mar	7.15	Global Equity Indices		
3 Y G-Sec	12-Mar	7.230	NASDAQ (09-Mar)	7,560.81	132.86
5 Y G-Sec	12-Mar	7.435	FTSE (09-Mar)	7,224.51	21.27
10 Y G-Sec	12-Mar	7.676	CAC 40 (09-Mar)	5,274.40	20.30
Indian Equity Market Indicators (12-Mar)			DAX (09-Mar)	12,346.68	8.89
Sensex	33,657.02	349.88	Nikkei 225 (12-Mar)	21,758.74	289.54
CNX Nifty	10,338.45	111.60	Straits Times (12-Mar)	3,538.22	52.64
Currencies VS Rupee			Hang Seng (12-Mar)	31,469.17	472.96
1 US \$	64.98	0.19	Commodities		
1 Euro €	80.06	0.10	Gold (INR/10 Grms)	30,401.00	28
1 GBP £	90.05	0.14	Silver (INR/Kg)	38,947.00	188
1 Japanese ¥	0.610	0.004	Crude Oil (INR/BBL)	4,017.00	74
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
09-Mar-18	1,160.48	(1,801.97)			
MTD	(334.48)	(4,795.92)			
YTD	2,409.88	3,473.15			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
07-Mar-18	94.23	209.79			
MTD	(690.00)	5,617.56			
YTD	24,133.02	54,867.84			
Money Market Operations (09-Mar)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	154.46	5.89			
CBLO	1,205.23	5.85			
Market Repo	430.99	5.81			
Total	1,790.68	5.84			

Source :- Economic Times

- Ø SBI, UCO Bank looking for buyers to clear off Rs 12.45-billion NPAs
- Ø PM Modi calls for concessional, less-risky financing for solar projects
- Ø 'Powerful' UP govt is top defaulter with Rs 100-bn power dues
- Ø Need \$1 trn to achieve 1 TW solar power capacity by 2030: Emmanuel Macron
- Ø Govt to invest Rs 50 bn in Food Corporation of India in 2 years: Parl panel

Source :- Business Standard

- Ø 'US, China keen to join International Solar Alliance'
- Ø Disney's 'Black Panther' reaches \$1 billion globally
- Ø India should drag US in WTO over tariff hike: Experts
- Ø Govt to get around Rs 8,044 cr dividend from Coal India
- Ø SBI tightens noose around borrowers in jewellery sector

Source :- Financial Express

- Ø Rural, infra spaces may see momentum in next few quarters
- Ø India, China important engines of regional and global economic growth: IMF
- Ø GST Council meet: E-way bill from April, easier returns delayed
- Ø European Union says no 'immediate' clarity from US on trade tariffs
- Ø Coca-Cola plans to localise two-third of its products portfolio in India

Source :- Mint

- Ø India on its way recovering from demonetisation disruptions: IMF
- Ø Manufacturing outlook positive for January-March quarter: Ficci
- Ø EON to acquire RWE's Innogy, upending German energy industry
- Ø India, China key engines of global economic growth: IMF's Tao Zhang
- Ø As Chinese imports decline, domestic refractory makers eye larger market

LAF : Fixed Rate Reverse Repo Operations on 09-Mar-2018	
Amount (face value in Crores)	3 day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	50
Amount (value in ₹ Bill)	166.46

Bonds Traded in Secondary on 09-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SR-129-A 8.29 BD 13JU18 FVRS10LAC	AAA ICRA DTD 16.02.15	7.42	237.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-O-004 8.25 NCD 23OT18 FVRS1CR	AAA CRISIL DTD 13.10.15	7.90	220.00
RELIANCE COMMERCIAL FINANCE LIMITED SR-B 08 9.15 NCD 19AP19 FVRS10LAC	AA+ CARE DT- 19.12.17	9.19	200.00
ADITYA BIRLA FINANCE LIMITED SR-AV 9.0031 NCD 28MR18 FVRS10LAC	AA+ ICRA DT- 20.02.15	8.00	150.00
RELIANCE BIG ENTERTAINMENT PRIVATE LIMITED 11.28 NCD 26AP19 FVRS10LAC	AA+(SO) BWR DT- 26.04.16	14.00	15.00
AXIS BANK LIMITED SR-26 8.75 NCD PERPETUAL FVRS10LAC	AA CRISIL DT- 02.12.2016	9.25	50.00
HPCL-MITTAL ENERGY LIMITED SR I(C) 4 NCD 03SP22 FVRS10LAC	AA- ICRA DTD 09.08.2012	8.48	15.00
IDBI BANK LIMITED SR-II 10.95 BD PERPETUAL FVRS10LAC	A+ ICRA DT-13.01.17	9.50	28.00

CPs Traded in Secondary on 09-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
VEDANTA LIMITED 89D CP 14MAR18	A1+ CRISIL	6.40	525
LARSEN AND TOUBRO LIMITED 13D CP 20MAR18	A1+ CRISIL	6.30	300
HASHAM INVESTMENT & TRAD 60D CP 12MAR18	A1+ BWR	7.07	285
STEEL AUTHORITY OF INDIA LTD 60D CP 13MAR18	A1+ CARE	6.34	275
MAHINDRA VEHICLE MANUFACT 42D CP 12MAR18	A1+ ICRA	6.31	250
CANFIN HOMES LIMITED 160D CP 15MAR18	A1+ ICRA	6.86	170
SURAKSHA REALTY LIMITED 84D CP 28MAR18	A1+(SO) CARE	7.55	100

CDs Traded in Secondary on 09-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 12MAR18	A1+ ICRA	6.41	615
INDUSIND BANK LIMITED CD 12MAR18	A1+ CRISIL	6.24	550
HDFC BANK LIMITED CD 20MAR18	A1+ IND	6.29	400
YES BANK LIMITED CD 08MAR19	A1+ ICRA	7.59	325
ICICI BANK LIMITED CD 16MAR18	A1+ ICRA	6.26	270
THE FEDERAL BANK LIMITED CD 28MAY18	A1+ CRISIL	7.35	250

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