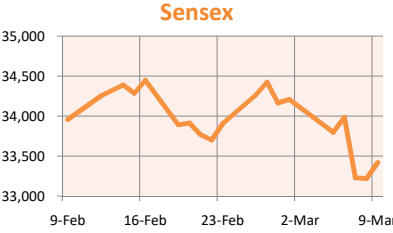
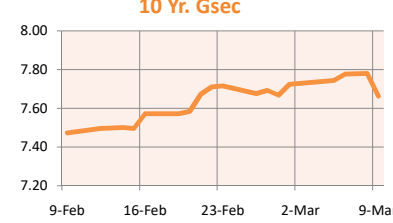


PRP Market Snapshot			09-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.874
Call Rate	09-Mar	6.00	UK 10 Yr	1.474
MIBOR	08-Mar	6.00	German 10 Yr	0.632
3 M CP	08-Mar	7.95	Japan 10 Yr	0.051
3 M CD	08-Mar	7.15	Global Equity Indices	
3 Y G-Sec	09-Mar	7.227	NASDAQ (08-Mar)	7,427.95 31.30
5 Y G-Sec	09-Mar	7.424	FTSE (08-Mar)	7,203.24 45.40
10 Y G-Sec	09-Mar	7.663	CAC 40 (08-Mar)	5,254.10 66.27
Indian Equity Market Indicators (09-Mar)			DAX (08-Mar)	12,355.57 110.21
Sensex	33,420.21	68.64	Nikkei 225 (09-Mar)	21,568.95 200.88
CNX Nifty	10,265.40	22.75	Straits Times (09-Mar)	3,487.42 6.98
Currencies VS Rupee			Hang Seng (09-Mar)	30,914.86 260.34
1 US \$	65.06	0.08	Commodities	
1 Euro €	80.09	0.05	Gold (INR/10 Grms)	30,429.00 45
1 GBP £	89.81	0.09	Silver (INR/Kg)	38,759.00 47
1 Japanese ¥	0.610	0.005	Crude Oil (INR/BBL)	3,943.00 17
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
08-Mar-18	(604.79)	(199.29)		
MTD	(1,494.96)	(2,993.95)		
YTD	1,249.40	5,275.12		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
07-Mar-18	94.23	209.79		
MTD	(690.00)	5,617.56		
YTD	24,133.02	54,867.84		
Money Market Operations (08-Mar)			10 Yr. Gsec	
Heads	Volume	Wtd.Avg.Rate		
Call Money	169.22	5.88		
CBLO	1,284.34	5.86		
Market Repo	409.73	5.80		
Total	1,863.29	5.85		

Source :- Economic Times

- Ø IDBI withdraws sanction limit to several Indian cos
- Ø We would like to have steel making presence: L N Mittal
- Ø Lenders drag Reid & Taylor to court over Rs 5,000 cr loan default
- Ø Japan central bank keeps policy steady, Kuroda likely to flag distant stimulus exit
- Ø Trading barriers prove to be inflationary across the globe: Seth Freeman

Source :- Business Standard

- Ø UltraTech offers to pay dues of non-financial creditors of Binani Cement
- Ø Investors upset as four banks recall Rs 109-bn additional tier 1 bonds
- Ø Airtel-Telenor merger approved by NCLT; Airtel to get ops in 7 circles
- Ø Govt is expecting additional money from RBI as dividend: Subhash C Garg
- Ø Plug loopholes in alternative investment funds regulations: RBI to Sebi

Source :- Financial Express

- Ø Stressed Gencos: Don't just hit SDR; solve issues, says the panel
- Ø Finance Commission Chairman speaks: 'Special' tags have outlived utility
- Ø Reducing compliance burden: Norms ease for e-way bill generation
- Ø Trump's trade war: A disruptive approach to trade policy
- Ø Bandhan Bank IPO opens next week; price band at Rs 370-Rs 375

Source :- Mint

- Ø Govt plans to extend UDAN scheme to international flights
- Ø Debt-laden Videocon Industries to sell off stakes in Brazil oil blocks
- Ø Renaissance Steel moves NCLT against Electrosteel Steels bids
- Ø Donald Trump asks China for plan to cut \$100 billion off US trade gap
- Ø Exports decelerating when global trade is improving: Radhika Rao

LAF : Fixed Rate Reverse Repo Operations on 08-Mar-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	42
Amount (value in ₹ Bill)	92.07

Bonds Traded in Secondary on 08-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SR-159 7.05 BD 15MY20 FVRS10LAC	AAA ICRA DT 30.01.17	7.83	325.00
UNITED SPIRITS LIMITED SR-A 7.45 NCD 28DC20 FVRS10LAC	AA+ CRISIL DT- 14.11.17	8.30	135.00
RELIANCE BIG ENTERTAINMENT PRIVATE LIMITED 11.28 NCD 26AP19 FVRS10LAC	AA+(SO) BWR DT- 26.04.16	12.06	5.00
DEWAN HOUSING FINANCE CORPORATION LTD SR-V TR 1 10.75 NCD PERPETUAL FVRS10LAC	AA CARE DT- 16.08.2016	9.80	150.00
GODREJ & BOYCE MANUFACTURING COMPANY LIMITED SR-2 9 LOA 22AP21 FVRS5SCR	AA- CRISIL DT- 24.02.16	8.61	10.00
PRABHAKAR VINIYOG PRIVATE LIMITED NCD 28AP21 FVRS10LAC	AA-(SO) BWR 20.02.18	9.39	13.00
HINDUJA LEYLAND FINANCE LIMITED SR-001-1800 11.1 NCD 08AP22 FVRS10LAC	A+ CARED DT- 22.06.16	9.10	65.00
DLF LIMITED SR-IV 12.25 NCD 11AG20 FVRS5SCR	A ICRA DT- 15.07.15	10.38	35.00

CPs Traded in Secondary on 08-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
SID BANK OF INDIA 365D CP 09MAR18	A1+ CARE	6.23	500
ULTRATECH CEMENT LIMITED 102D CP 09MAR18	A1+ CRISIL	6.24	445
RELIANCE INDUSTRIES LIMITED 70D CP 22MAR18	A1+ CRISIL	6.30	400
COROMANDEL INTERNATIONAL 78D CP 09MAR18	A1+ CRISIL	6.30	295
JSW STEEL LIMITED 75D CP 12MAR18	A1+ CARE	6.57	250
HINDUSTAN PETROLEUM CORP 22D CP 28MAR18	A1+ CRISIL	6.35	100
NABHA POWER LIMITED 48D CP 12MAR18	A1+ ICRA	6.25	50

CDs Traded in Secondary on 08-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 09MAR18	A1+ FITCH	6.23	925
ICICI BANK LIMITED CD 04JUN18	A1+ ICRA	7.15	525
IDFC BANK LIMITED CD 14MAR18	A1+ ICRA	6.24	515
INDUSIND BANK LIMITED CD 15MAR18	A1+ CRISIL	6.29	450
AXIS BANK LIMITED CD 26FEB19	A1+ ICRA	7.44	275
PUNJAB NATIONAL BANK CD 13MAR18	A1+ CARE	6.29	225

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PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658