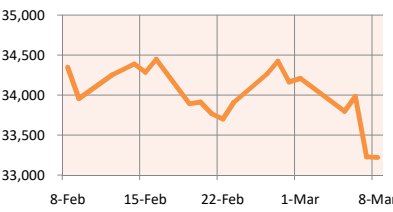
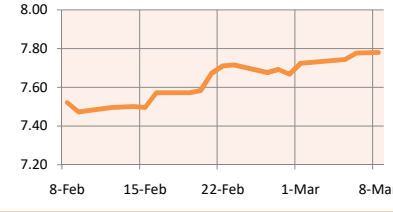


PRP Market Snapshot			08-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	0.875
Call Rate	08-Mar	6.00	UK 10 Yr	1.501
MIBOR	07-Mar	6.00	German 10 Yr	0.662
3 M CP	07-Mar	7.95	Japan 10 Yr	0.050
3 M CD	07-Mar	7.15	Global Equity Indices	
3 Y G-Sec	08-Mar	7.246	NASDAQ (07-Mar)	7,396.65 26.64
5 Y G-Sec	08-Mar	7.432	FTSE (07-Mar)	7,157.84 11.09
10 Y G-Sec	08-Mar	7.780	CAC 40 (07-Mar)	5,187.83 17.60
Indian Equity Market Indicators (08-Mar)			DAX (07-Mar)	12,245.36 131.49
Sensex	33,223.34	190.25	Nikkei 225 (08-Mar)	21,379.42 126.70
CNX Nifty	10,201.75	47.55	Straits Times (08-Mar)	3,479.65 28.96
Currencies VS Rupee			Hang Seng (08-Mar)	30,635.35 438.43
1 US \$	64.91	0.03	Commodities	
1 Euro €	80.52	0.02	Gold (INR/10 Grms)	30,474.00 99
1 GBP £	90.24	0.07	Silver (INR/Kg)	38,712.00 569
1 Japanese ¥	0.612	0.007	Crude Oil (INR/BBL)	3,960.00 103
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
07-Mar-18	749.21	(179.05)		
MTD	(890.17)	(2,794.66)		
YTD	1,854.19	5,474.41		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
26-Feb-18	1,673.33	3,802.22		
MTD	13,175.99	23,046.55		
YTD	22,166.74	45,633.71		
Money Market Operations (07-Mar)			10 Yr. Gsec	
Heads	Volume	Wtd.Avg.Rate		
Call Money	139.79	5.89		
CBLO	1,297.62	5.85		
Market Repo	398.72	5.77		
Total	1,836.13	5.84		

Source :- Economic Times

- Ø Bitcoin's Tokyo whale sold \$400 million and he's not done
- Ø Bhushan Steel up 12% after Tata Steel leads in bid
- Ø MapmyIndia, IBM arm to offer hyper local weather information
- Ø Karnataka polls: Parties yet to focus on the urban voter
- Ø TDP's pullout from Modi government gets YSR Congress backing

Source :- Business Standard

- Ø Flipkart to set up India's biggest logistics park near Bengaluru
- Ø Govt's decision to give more MSP to farmers may impact consumers: ITC
- Ø Dalmia Cement gets CCI nod for the acquisition of Binani Cement
- Ø Council to take first step on bringing alcohol into Goods and Services Tax
- Ø Sebi 'defers' implementation of the loan default disclosure framework

Source :- Financial Express

- Ø State of play: Centre says no to Andhra Pradesh's plea for special tag
- Ø Government policies must make space for digital world: Trai
- Ø Bonds rally as government pitches for ratings upgrade by Fitch
- Ø Kotak Mahindra Bank becomes third largest bank by m-cap
- Ø Amfi wants finance ministry to remove tax arbitrage between MFs, ULIPs

Source :- Mint

- Ø GST Council to weigh proposal to further delay rollout of e-way bill
- Ø Trump adviser Gary Cohn's resignation intensifies trade war fears
- Ø A unique university in Rajasthan is teaching women how to fly
- Ø Sugar mills hit as excess output trips supply balance
- Ø Bitcoin under pressure as US, Japan revive regulation concern

LAF : Fixed Rate Reverse Repo Operations on 07-Mar-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	39
Amount (value in ₹ Bill)	158.00

Bonds Traded in Secondary on 07-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-1 8.22 BD 25FB28 FVRS10LAC	AAA CRISIL DT- 24.01.18	8.38	285.00
HDFC BANK LIMITED SR-1 8.85 BD PERPETUAL FVRS10LAC	AA+ CARE DT- 02.05.17	9.02	152.00
RELIANCE BIG ENTERTAINMENT PRIVATE LIMITED 11.28 NCD 26AP19 FVRS10LAC	AA+(SO) BWR DT- 26.04.16	12.06	10.00
PIRAMAL ENTERPRISES LIMITED 8.13 NCD 20JU19 FVRS10LAC LOAUPTO13NV17	AA ICRA DT- 26.05.17	8.50	75.00
U.P. POWER CORPORATION LIMITED SR-III-F 8.97 BD 13FB26 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.90	0.70
IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC	AA- CRISIL DT- 23.09.14	11.56	39.80
JANALAKSHMI FINANCIAL SERVICES LIMITED SR-37 NCD 15JUL19 FVRS10LAC	A+ ICRA DT- 10.06.16	11.97	50.00
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.45	0.25

CPs Traded in Secondary on 07-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
SUN PHARMA LABORATORIES 174D CP 15MAR18	A1+ ICRA	6.20	540
RELIANCE INDUSTRIES LIMITED 59D CP 08MAR18	A1+ CRISIL	6.06	360
MANAPPURAM FINANCE LTD 51D CP 23MAR18	A1+ CRISIL	7.25	250
KHYATI REALTORS PVT LTD 52D CP 23MAR18	A1+(SO) CARE	7.15	200
SURAKSHA REALTY LIMITED 90D CP 26MAR18	A1+(SO) IVR	7.47	195
ADANI PORTS AND SEZ LTD 79D CP 15MAR18	A1+ ICRA	6.35	175
HINDALCO INDUSTRIES LTD 180D CP 20MAR18	A1+ CRISIL	6.45	150

CDs Traded in Secondary on 07-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 28MAY18	A1+ IND	7.14	650
IDFC BANK LIMITED CD 05JUN18	A1+ ICRA	7.32	600
THE FEDERAL BANK LIMITED CD 25MAY18	A1+ CRISIL	7.35	500
AXIS BANK LIMITED CD 12MAR18	A1+ ICRA	6.10	475
INDUSIND BANK LIMITED CD 12MAR18	A1+ CRISIL	6.15	200
YES BANK LIMITED CD 22MAY18	A1+ ICRA	7.50	150

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