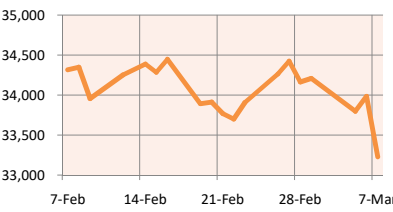
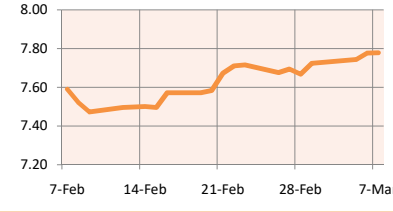


PRP Market Snapshot			07-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.859
Call Rate	07-Mar	6.00	UK 10 Yr	1.516
MIBOR	06-Mar	6.00	German 10 Yr	0.680
3 M CP	06-Mar	7.95	Japan 10 Yr	0.053
3 M CD	06-Mar	7.15	Global Equity Indices	
3 Y G-Sec	07-Mar	7.239	NASDAQ (06-Mar)	7,372.01 41.30
5 Y G-Sec	07-Mar	7.495	FTSE (06-Mar)	7,146.75 30.77
10 Y G-Sec	07-Mar	7.778	CAC 40 (06-Mar)	5,170.23 3.00
Indian Equity Market Indicators (07-Mar)			DAX (06-Mar)	12,113.87 23.00
Sensex	33,230.33	86.87	Nikkei 225 (07-Mar)	21,258.27 159.49
CNX Nifty	10,211.90	37.35	Straits Times (07-Mar)	3,462.27 29.65
Currencies VS Rupee			Hang Seng (07-Mar)	30,387.87 122.86
1 US \$	64.92	0.04	Commodities	
1 Euro €	80.62	0.13	Gold (INR/10 Grms)	30,573.00 221
1 GBP £	90.19	0.08	Silver (INR/Kg)	39,281.00 650
1 Japanese ¥	0.615	0.009	Crude Oil (INR/BBL)	4,063.00 12
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
06-Mar-18	(344.33)	248.81		
MTD	(1,639.38)	(2,615.61)		
YTD	1,104.98	5,653.46		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
26-Feb-18	1,673.33	3,802.22		
MTD	13,175.99	23,046.55		
YTD	22,166.74	45,633.71		
Money Market Operations (06-Mar)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	135.09	5.87		
CBLO	1,252.63	5.75		
Market Repo	438.72	5.81		
Total	1,826.44	5.77		

Source :- Economic Times

- Ø States' debt woes to bloat India's budget gap: Oxford Economics
- Ø Government banks wrote off Rs 816.83 billion loans in FY17: Arun Jaitley
- Ø PNB fraud: SFIO to quiz ICICI's Chanda Kochhar, Axis Bank's Shikha Sharma
- Ø Tata Sons proposes to buy entire stake of Tata Trusts in Indian Hotels
- Ø Moody's upgrades JSW Steel's corporate family rating to Ba2 from Ba3

Source :- Business Standard

- Ø Govt to consult ONGC, OIL before auctioning fields
- Ø Nirav Modi's firm moves HC against ED case
- Ø Banks to collect passport details of bigwigs in 45 days
- Ø E-way bill must for goods movement from June 1
- Ø Bhushan Power resolution plan by month-end, says IRP

Source :- Financial Express

- Ø Input-Output model reveals real picture of economic growth
- Ø PNB has potential to raise capital, says Arun Jaitley
- Ø India to topple China yet again as fastest growing economy, and this time for 5 yrs
- Ø ONGC Videsh signs pact with Iran's IDRO Oil to jointly bid for \$1 bn contract for developing Susangerd oilfield

Source :- Mint

- Ø Indian economy to recover gradually to 7.1% in FY2019
- Ø NFRA to have power to impose penalty on erring audit firms
- Ø RBI increases FPI limit in UltraTech Cement to 40%
- Ø Karti Chidambaram gets three more days CBI custody in INX Media case
- Ø Withdraw defamation notice and apologize, COAI tells Reliance Jio

LAF : Fixed Rate Reverse Repo Operations on 06-Mar-2018	
Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	46
Amount (value in ₹ Bill)	243.35

Bonds Traded in Secondary on 06-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SR-161 6.9 BD 16L18 FVRS10LAC	AAA ICRA DT 28.02.17	7.60	175.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-Q-014 RR NCD 12FB20 FVRS1CR	AAA CRISIL DT-22.12.16	8.20	150.00
STATE BANK OF INDIA SR-IV 8.15 BD PERPETUAL FVRS10LAC	AA+ CARE DT 25.07.17	8.96	10.50
RELIANCE BIG ENTERTAINMENT PRIVATE LIMITED 11.28 NCD 26AP19 FVRS10LAC	AA+(SO) BWR DT- 26.04.16	12.85	25.00
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-481 8.9 LOA 11MR19 FVRS10LAC	AA ICRA DT- 25.04.16	8.38	50.00
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	9.86	1.05
U.P. POWER CORPORATION LIMITED SR-I-H 9.75 BD 20OT26 FVRS10LAC	A+ CRISIL DT-24.11.2017	10.08	23.40
TAMILNADU GENERATION AND DISTRIBUTION CORP LTD SR- 4 9.9 LOA 21NV21 FVRS10LAC	A(SO) CRISIL DT-27.05.2017	10.25	0.90

CPs Traded in Secondary on 06-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
MAHINDRA & MAHINDRA FIN 365D CP 07MAR18	A1+ IND	6.10	300
CHOLAMANDALAM INVESTMENT 47D CP 12MAR18	A1+ ICRA	6.50	200
TATA MOTORS FINANCE LTD 89D CP 14MAR18	A1+ CARE	6.40	150
UNITED SPIRITS LIMITED 70D CP 27APR18	A1+ ICRA	7.54	50
PIRAMAL ENTERPRISES LIMITED 88D CP 04MAY18	A1+ ICRA	7.94	30
CHAMBAL FERTILISERS & CHEM 86D CP 28MAR18	A1+ ICRA	6.75	25
HCL INFOSYSTEMS LIMITED 89D CP 16MAY18	A1 ICRA	10.83	20

CDs Traded in Secondary on 06-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 01JUN18	A1+ ICRA	7.32	500
THE JAMMU AND KASHMIR BANK CD 04JUN18	A1+ CRISIL	7.41	500
AXIS BANK LIMITED CD 30MAY18	A1+ ICRA	7.26	225
HDFC BANK LIMITED CD 09MAR18	A1+ FITCH	6.00	200
ICICI BANK LIMITED CD 31MAY18	A1+ ICRA	7.18	200
INDUSIND BANK LIMITED CD 20JUN18	A1+ CRISIL	7.25	100

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