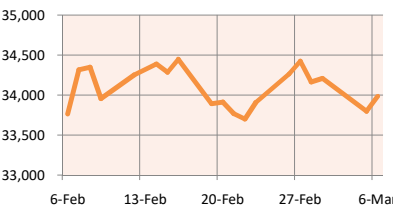
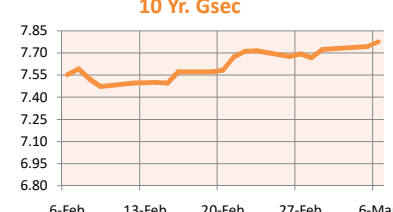


PRP Market Snapshot			06-Mar		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr	2.883	
Call Rate	06-Mar	6.00	UK 10 Yr	1.488	
MIBOR	05-Mar	6.05	German 10 Yr	0.642	
3 M CP	05-Mar	7.95	Japan 10 Yr	0.050	
3 M CD	05-Mar	7.15	Global Equity Indices		
3 Y G-Sec	06-Mar	7.243	NASDAQ (05-Mar)	7,330.70	72.83
5 Y G-Sec	06-Mar	7.498	FTSE (05-Mar)	7,115.98	46.08
10 Y G-Sec	06-Mar	7.776	CAC 40 (05-Mar)	5,167.23	30.65
Indian Equity Market Indicators (06-Mar)			DAX (05-Mar)	12,090.87	177.16
Sensex	33,986.32	239.54	Nikkei 225 (06-Mar)	21,502.27	460.18
CNX Nifty	10,431.20	72.35	Straits Times (06-Mar)	3,477.06	38.45
Currencies VS Rupee			Hang Seng (06-Mar)	30,315.23	428.84
1 US \$	64.95	0.15	Commodities		
1 Euro €	80.20	0.00	Gold (INR/10 Grms)	30,352.00	96
1 GBP £	89.93	0.11	Silver (INR/Kg)	38,631.00	217
1 Japanese ¥	0.611	0.007	Crude Oil (INR/BBL)	4,075.00	80
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
		FPI Equity			
05-Mar-18	423.79	(1,118.33)			
MTD	(1,295.05)	(2,864.42)			
YTD	1,449.01	5,405.25			
Rs CR	Net MF Flows				
		MF Equity			
26-Feb-18	1,673.33	3,802.22			
MTD	13,175.99	23,046.55			
YTD	22,166.74	45,633.71			
Money Market Operations (05-Mar)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	177.66	5.88			
CBLO	1,371.50	5.75			
Market Repo	448.00	5.85			
Total	1,997.16	5.78			

Source :- Economic Times

- Ø Feb services PMI falls to 6-month low as inflation hits demand; jobs rise
- Ø I-T Dept probes Rs 10-bn tax refund fraud by govt and PSU employees
- Ø Media and entertainment sector ripe for mergers and acquisitions
- Ø Rlnfra arbitration notice to Pipavav Defence promoters over Rs 54 bn claims
- Ø RBI imposes penalty of Rs 30 mn on Axis Bank and Rs 20 mn on IOB

Source :- Business Standard

- Ø RBI to inject Rs 1 lakh cr cash into banking system
- Ø ONGC Videsh, OIL to develop gas field in Mozambique
- Ø Centre to form panel for changes in SEZ policy
- Ø List your unencumbered properties: SC to Unitech
- Ø Telcos approach TDSAT against predatory pricing norms

Source :- Financial Express

- Ø China, world's second largest economy, sets 2018 GDP target at around 6.5%
- Ø Firms turn socially responsible with 41% rise in CSR spends, says survey
- Ø PNB scam: Four accused sent to CBI custody till March 17
- Ø Jio Phone maker Lyf tops India's handset market in January, says report
- Ø CBI questions RP Info Systems director in Rs 515 crore 'fraud' case

Source :- Mint

- Ø Global growth, domestic demand to lift FY19 GDP to 7.5%: Crisil
- Ø Madras HC issues notice to govt, TRAI on stopping of Aircel's service
- Ø Infosys grants 19.3 lakh stock units to Salil Parekh, other key officials
- Ø China, India to replace US as top oil importers: IEA
- Ø Bhushan Power, Jyoti Structures resolution to be delayed as IRPs dragged to court

LAF : Fixed Rate Reverse Repo Operations on 05-Mar-2018	
Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	52
Amount (value in ₹ Bill)	284.84

Bonds Traded in Secondary on 05-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-1 8.22 BD 25FB28 FVRS10LAC	AAA CRISIL DT- 24.01.18	8.37	320.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-R-021 7.33 NCD 11DC18 FVRS1CR	AAA CRISIL DT- 19.06.17	8.05	300.00
HDFC BANK LIMITED SR-1 8.85 BD PERPETUAL FVRS10LAC	AA+ CARE DT- 02.05.17	9.03	180.40
UNION BANK OF INDIA SR-XXIV 9.08 BD PERPETUAL FVRS10LAC	AA IND DT- 26.04.17	9.66	100.00
U.P. POWER CORPORATION LIMITED SR-III-A 8.97 BD 15FB21 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.55	90.50
JM FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED TR-XIII 9.1 NCD 26SP19 FVRS10LAC	AA- ICRA DT- 01.09.17	9.76	75.00
ORIENTAL BANK OF COMMERCE SR-2 10.95 BD PERPETUAL FVRS10LAC	A+ ICRA DT- 30.08.2016	10.87	48.00
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.45	0.05

CPs Traded in Secondary on 05-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
SURAKSHA REALTY LIMITED 90D CP 21MAR18	A1+(SO) IVR	7.45	150
JK LAKSHMI CEMENT LIMITED 90D CP 26MAR18	A1+ CARE	6.56	45
KALPATARU POWER TRANS 84D CP 27MAR18	A1+ CARE	6.42	35
KEC INTERNATIONAL LIMITED 90D CP 22MAR18	A1+ IND	6.57	25
NETWORK18 MEDIA & INVEST 91D CP 31MAY18	A1+ ICRA	7.41	23.1
CAPITAL FIRST LIMITED 141D CP 15MAR18	A1+ CARE	7.00	10
ADANI PORTS AND SEZ LTD 49D CP 20MAR18	A1+ ICRA	6.05	5

CDs Traded in Secondary on 05-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 09MAR18	A1+ FITCH	5.94	700
ICICI BANK LIMITED CD 31MAY18	A1+ ICRA	7.21	463.1
INDUSIND BANK LIMITED CD 12MAR18	A1+ CRISIL	6.00	300
IDFC BANK LIMITED CD 04APR18	A1+ ICRA	7.32	215
THE SOUTH INDIAN BANK LTD. CD 30MAY18	A1+ CARE	7.42	200
PUNJAB NATIONAL BANK CD 20MAR18	A1+ CARE	6.22	182

DISCLAIMER: - The information contained are extracted from different public sources and does not represent views / opinions of PRP Professional Edge. PRP does not guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication. This is not a sales literature and all the information is for the information of the person to whom it is provided without any liability what so ever on the part of PRP Professional Edge or any employee thereof.

PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658