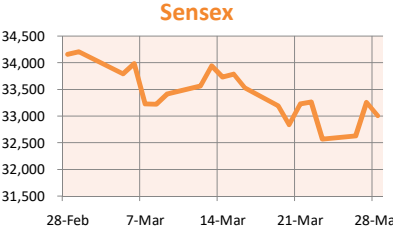
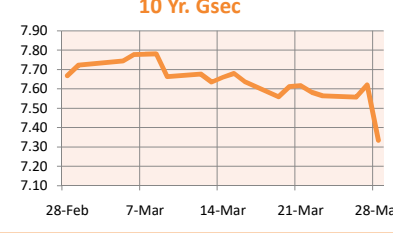


PRP Market Snapshot			28-Mar	
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.786
Call Rate	28-Mar	6.05	UK 10 Yr	1.413
MIBOR	27-Mar	6.05	German 10 Yr	0.499
3 M CP	27-Mar	7.95	Japan 10 Yr	0.034
3 M CD	27-Mar	7.15	<b>Global Equity Indices</b>	
3 Y G-Sec	28-Mar	7.106	NASDAQ (27-Mar)	7,008.81 211.73
5 Y G-Sec	28-Mar	7.291	FTSE (27-Mar)	7,000.14 111.45
10 Y G-Sec	28-Mar	7.334	CAC 40 (27-Mar)	5,115.74 49.46
<b>Indian Equity Market Indicators (28-Mar)</b>			DAX (27-Mar)	11,970.83 183.57
Sensex	33,010.79	163.60	Nikkei 225 (28-Mar)	20,912.48 404.84
CNX Nifty	10,129.35	54.80	Straits Times (28-Mar)	3,399.78 39.57
<b>Currencies VS Rupee</b>			Hang Seng (28-Mar)	30,326.27 464.56
1 US \$	64.93	0.04	<b>Commodities</b>	
1 Euro €	80.64	0.11	Gold (INR/10 Grms)	30,699.00 203
1 GBP £	92.13	0.21	Silver (INR/Kg)	38,664.00 291
1 Japanese ¥	0.616	0.008	Crude Oil (INR/BBL)	4,232.00 15
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>	
Rs CR	<b>Net FPI Flows</b>			
	FPI Equity	FPI Debt		
27-Mar-18	(510.45)	(13.83)		
MTD	10,560.37	(9,693.21)		
YTD	13,304.73	(1,424.14)		
Rs CR	<b>Net MF Flows</b>			
	MF Equity	MF Debt		
26-Mar-18	2,249.79	4,406.88		
MTD	4,958.29	31,042.32		
YTD	29,781.31	80,292.60		
<b>Money Market Operations (27-Mar)</b>			<b>10 Yr. Gsec</b>	
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	266.33	6.00		
CBLO	996.38	5.91		
Market Repo	419.80	5.89		
Total	1,682.51	5.92		

### Source :- Economic Times

- Ø Mid-market investment firm Sealink closes maiden fund at \$315 mn
- Ø Kim Jong Un's trip shows China's value in Korean diplomacy
- Ø Just in time: Narendra Modi to open Ambedkar Memorial early April
- Ø PolicyBazaar parent scouting for a buy in reinsurance space
- Ø Problem of plenty only for big startups; rest still struggling for funding

### Source :- Business Standard

- Ø Banking scam fallout: RBI may let PNB spread fraud losses over 1 year
- Ø Gilt yields drop 29 bps on gov't's lower borrowing target for H1FY19
- Ø Modi government extends Open Acreage Licensing Policy deadline to May 2
- Ø FinMin simplifies GST anti-profiteering form to make it easier for people
- Ø Govt, RBI likely to increase FPI limit in long-term government securities

### Source :- Financial Express

- Ø Cleaning up the system: Bank privatisation is not feasible, says Bibek Debroy
- Ø GST revenue stagnant: February collections to drop to Rs 85,175 crore
- Ø Fine-tune IBC process: So many complaints suggest all is not well with it
- Ø Revise Cadila Health rating to 'buy' with TP of Rs 468
- Ø Poor asset quality has caused a churn in banking system

### Source :- Mint

- Ø Mutual fund investors charged Rs1,500 crore unfairly: Sebi study
- Ø Bandhan Bank's bumper listing makes it India's eighth most valued bank
- Ø JPMorgan looks beyond finance to hire tech, math grads in Asia
- Ø Tax department freezes some Cognizant's bank accounts in Chennai, Mumbai
- Ø India's disappointed stock bulls find comfort in profit revival

LAF : Fixed Rate Reverse Repo Operations on 27-Mar-2018	
<b>Amount (face value in Crores)</b>	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	75
Amount (value in ₹ Bill)	681.10

Bonds Traded in Secondary on 27-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-R-013 7.2 NCD 26JUN18 FVRS10LAC	AAA CRISIL DT- 24.05.17	7.45	295.00
IDEA CELLULAR LIMITED 8.12 NCD 08FB24 FVRS10LAC	AA+ CARE DT- 01.02.17	8.12	995.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-2 8.2 BD 09MR28 FVRS10LAC	AA CRISIL DT- 24.01.18	7.98	188.00
U.P. POWER CORPORATION LIMITED SR-III-E 8.97 BD 14FB25 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.70	420.00
VEDANTA LIMITED 8.75 NCD 15AP21 FVRS10LAC	AA- CRISIL DT- 28.09.16	8.48	40.00
BANK OF INDIA SR-4 9.95 BD PERPETUAL FVRS10LAC	A+ CRISIL DT- 27.01.17	10.05	110.00
CAPRI GLOBAL CAPITAL LIMITED SR-1 TR II 9.5 LOA 17FB20 FVRS10LAC	A+ CARE DT- 10.02.17	9.48	50.00
UNITED BANK OF INDIA SR-III 10.95 BD PERPETUAL FVRS10LAC	BBB- CRISIL DT- 31.10.17	10.91	200.00

CPs Traded in Secondary on 27-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
CHENNAI PETROLEUM CORP LTD 14D CP 28MAR18	A1+ CRISIL	7.0093	750
ADANI PORTS AND SEZ LTD 16D CP 28MAR18	A1+ ICRA	7.0093	500
EDELWEISS COMMODITIES SER 364D CP 28MAR18	A1+ CRISIL	8.5065	485
PNB HOUSING FINANCE LTD 81D CP 03APR18	A1+ CARE	7.4985	395
NATIONAL FERTILIZERS LIMITED 65D CP 28MAR18	A1+ ICRA	7.2572	380
ECL FINANCE LIMITED 7D CP 28MAR18	A1+ CRISIL	7.9953	375
RELIANCE INDUSTRIES LIMITED 180D CP 04SEP18	A1+ CRISIL	7.3485	350

CDs Traded in Secondary on 27-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
ANDHRA BANK CD 25JUN18	A1+ CARE	6.9037	1910
VIJAYA BANK CD 26JUN18	A1+ CARE	6.8937	1725
INDUSIND BANK LIMITED CD 26MAR19	A1+ CRISIL	7.4451	1250
ICICI BANK LIMITED CD 28MAR18	A1+ ICRA	6.7150	730
PUNJAB AND SIND BANK CD 28MAY18	A1+ ICRA	6.7375	500
DENA BANK CD 05JUN18	A1+ CRISIL	6.8850	300

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