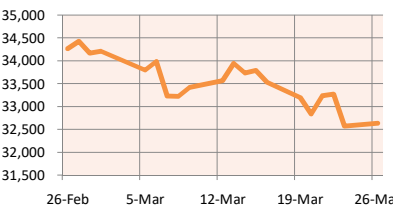



PRP Market Snapshot			26-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.828
Call Rate	26-Mar	6.05	UK 10 Yr	1.442
MIBOR	23-Mar	6.05	German 10 Yr	0.528
3 M CP	23-Mar	7.95	Japan 10 Yr	0.025
3 M CD	23-Mar	7.15	Global Equity Indices	
3 Y G-Sec	26-Mar	7.148	NASDAQ (23-Mar)	6,992.67 174.01
5 Y G-Sec	26-Mar	7.388	FTSE (23-Mar)	6,921.94 30.65
10 Y G-Sec	26-Mar	7.557	CAC 40 (23-Mar)	5,095.22 71.99
Indian Equity Market Indicators (26-Mar)			DAX (23-Mar)	11,886.31 213.77
Sensex	32,633.80	37.26	Nikkei 225 (26-Mar)	20,560.04 57.82
CNX Nifty	9,999.85	1.80	Straits Times (26-Mar)	3,396.40 24.99
Currencies VS Rupee			Hang Seng (26-Mar)	30,116.65 192.64
1 US \$	64.90	0.10	Commodities	
1 Euro €	80.30	0.04	Gold (INR/10 Grms)	30,907.00 414
1 GBP £	91.92	0.04	Silver (INR/Kg)	38,874.00 297
1 Japanese ¥	0.619	0.005	Crude Oil (INR/BBL)	4,266.00 65
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
23-Mar-18	72.26	(884.26)		
MTD	8,440.02	(9,993.46)		
YTD	11,184.38	(1,724.39)		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
22-Mar-18	430.89	1,602.71		
MTD	3,688.97	24,199.50		
YTD	28,511.99	73,449.78		
Money Market Operations (23-Mar)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	253.73	5.93		
CBLO	1,184.64	5.82		
Market Repo	377.45	5.88		
Total	1,815.82	5.85		

Source :- Economic Times

- Ø ONGC may buy out GAIL in Gujarat's Dahej petrochemical project
- Ø Set aside divestment proceeds for sick PSUs revival: Parliament panel
- Ø Lateral buying swells FY18 oil capex to \$1.11 tr till February
- Ø Foreign investors will continue to sell Indian equities: Geoffrey Dennis
- Ø Vedanta eyes Electrosteel for value addition, says chairman Navin Agarwal

Source :- Business Standard

- Ø 'India proposes to negotiate trade pact with Africa'
- Ø 'Trade war can lead to collateral damage for India'
- Ø Guaranteed crop prices to take all costs into account: PM
- Ø BSNL to invest Rs 4,300 crore for network expansion
- Ø Rural bank employees threaten to go on three-day strike

Source :- Financial Express

- Ø India, China to discuss ways to boost trade in JEG meet
- Ø 359 infra projects show cost overrun of Rs 2.18 lakh crore
- Ø Doubling farmers' income: Panel submit final report next month
- Ø Union opposes Pawan Hans sale, writes to PMO to look at IPO instead
- Ø GST relief: Businesses with zero tax liability may get to file returns bi-annually

Source :- Mint

- Ø Leather exporters approach Italian banking group for funds
- Ø PNB plans to stake claim in insolvency proceedings of Nirav Modi co
- Ø Ujjawala scheme: Indian Oil, others defer loan recovery up to 6 LPG refills
- Ø ShopClues sees 60% revenue growth, eyes profits in 12-18 months
- Ø Arvind Panagariya makes strong case for PSU bank privatisation

LAF : Fixed Rate Reverse Repo Operations on 23-Mar-2018	
Amount (face value in Crores)	3 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	65
Amount (value in ₹ Bill)	460.45

Bonds Traded in Secondary on 23-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-T-001 7.9 LOA 20MR19 FVRS1CR	AAA CRISIL DT 28.08.2017	7.90	900.00
BHARTI AIRTEL LIMITED SR-I 8.25 LOA 20AP20 FVRS10LAC	AA+ CRISIL DT-09.03.18	8.25	800.00
MUTHOOT FINANCE LIMITED SR-XVI OPT-V 9 NCD 30JN20 FVRS1000	AA ICRA DT-23.12.16	8.62	65.00
GRAND VIEW ESTATES PRIVATE LIMITED SR-1 9.57 LOA 28MR19 FVRS1CR	AA(SO) ICRA DT- 23.02.18	9.63	1.00
GODREJ & BOYCE MANUFACTURING COMPANY LIMITED SR-2 9 LOA 22AP21 FVRS5CR	AA- CRISIL DT- 24.02.16	8.44	55.00
AASAN CORPORATE SOLUTIONS PRIVATE LIMITED SR-3 11.15 NCD 24MY19 FVRS10 LOA UPTO06JL16	A+(SO) ICRA DT- 05.05.16	9.75	17.00
TRUST INVESTMENT ADVISORS PRIVATE LIMITED SR-1 9.25 NCD 31MY19 FVRS1LAC	A CARE DT- 17.05.17	9.25	70.00
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.65	5.00

CPs Traded in Secondary on 23-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HDFC LTD 90D CP 03APR18	A1+ ICRA	8.4997	842
L AND T FINANCE LIMITED 359D CP 22JUN18	A1+ CARE	7.4499	700
LIC HOUSING FINANCE LIMITED 86D CP 14JUN18	A1+ ICRA	7.2001	500
RELIANCE INDUSTRIES LIMITED 60D CP 26MAR18	A1+ CRISIL	6.1345	465
EDELWEISS SECURITIES LIMITED 36D CP 28MAR18	A1+ CRISIL	6.9559	370
GRUH FINANCE LIMITED 30D CP 28MAR18	A1+ CRISIL	6.5028	268
NATIONAL FERTILIZERS LIMITED 65D CP 28MAR18	A1+ ICRA	6.5028	220

CDs Traded in Secondary on 23-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 22JUN18	A1+ ICRA	6.8901	500
THE KARNATAKA BANK LIMITED CD 21JUN18	A1+ ICRA	6.9700	500
ICICI BANK LIMITED CD 28MAR18	A1+ ICRA	6.4253	500
PUNJAB NATIONAL BANK CD 26MAR18	A1+ CARE	6.0011	355
HDFC BANK LIMITED CD 08MAR19	A1+ IND	7.3399	325
THE FEDERAL BANK LIMITED CD 26MAR18	A1+ CRISIL	6.0011	300

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