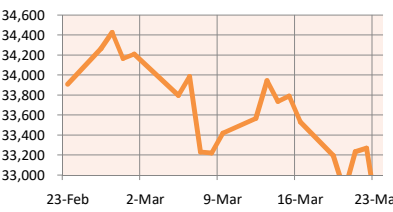
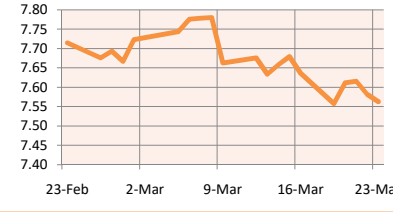


PRP Market Snapshot			23-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.806
Call Rate	23-Mar	6.05	UK 10 Yr	1.434
MIBOR	22-Mar	6.05	German 10 Yr	0.531
3 M CP	22-Mar	7.95	Japan 10 Yr	0.021
3 M CD	22-Mar	7.15	Global Equity Indices	
3 Y G-Sec	23-Mar	7.149	NASDAQ (22-Mar)	7,166.68 178.61
5 Y G-Sec	23-Mar	7.377	FTSE (22-Mar)	6,952.59 86.38
10 Y G-Sec	23-Mar	7.563	CAC 40 (22-Mar)	5,167.21 72.53
Indian Equity Market Indicators (23-Mar)			DAX (22-Mar)	12,100.08 209.07
Sensex	32,572.13	434.14	Nikkei 225 (23-Mar)	20,773.16 818.83
CNX Nifty	9,974.50	140.25	Straits Times (23Mar)	3,426.28 65.09
Currencies VS Rupee			Hang Seng (23-Mar)	30,202.03 869.02
1 US \$	65.17	0.07	Commodities	
1 Euro €	80.38	0.30	Gold (INR/10 Grms)	30,493.00 44
1 GBP £	91.99	0.24	Silver (INR/Kg)	38,577.00 113
1 Japanese ¥	0.622	0.007	Crude Oil (INR/BBL)	4,201.00 50
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
		FPI Equity		
22-Mar-18	(70.51)	901.44		
MTD	8,367.76	(9,109.20)		
YTD	11,112.12	(840.13)		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
20-Mar-18	887.18	714.74		
MTD	3,110.59	20,475.87		
YTD	27,933.61	69,726.15		
Money Market Operations (22-Mar)			10 Yr. Gsec	
Heads	Volume	Wtd.Avg.Rate		
Call Money	174.04	5.93		
CBLO	1,333.38	5.88		
Market Repo	433.00	5.93		
Total	1,940.42	5.90		

Source :- Economic Times

- Ø Karnataka government not to reissue solar tender
- Ø BJP may have used affiliate for 2 state elections, not in LS 2014 polls
- Ø Savings from direct benefit transfer pegged at Rs 83,000 crore
- Ø Gold at 2-week high as dollar weakens, trade war fears loom
- Ø China hits back at Donald Trump's tariffs as trade war finally arrives

Source :- Business Standard

- Ø Insolvency: NCLT asks for selection details in Binani Cement case
- Ø Investors should watch out for rising bond yields, oil prices: B Gopkumar
- Ø Demonetisation succeeded in unearthing black money: FM Arun Jaitley
- Ø US Fed rate hike: Indian exports may take small hit in long-term
- Ø 10 years of banking sector: Pvt sector gains at cost of public sector banks

Source :- Financial Express

- Ø MMRDA ups infrastructure focus with Rs 12,157-cr budget
- Ø LPG bottling plants utilising 120% of capacity, courtesy PMUY
- Ø Oil prices do not affect inflation expectations after all
- Ø ICICI Securities IPO opens to weak response, subscribed 0.29 times
- Ø Pidiite aims to grow 1-1.5x of GDP in existing categories

Source :- Mint

- Ø After PNB, SBI, now Union Bank of India hit by bank fraud
- Ø Trump announces \$50 billion in tariffs on Chinese imports
- Ø Air India makes history by flying to Israel via Saudi airspace
- Ø United State - China trade war: Beijing hits back at Trump, plans \$3 bn reciprocal tariffs on US imports

LAF : Fixed Rate Reverse Repo Operations on 22-Mar-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	52
Amount (value in ₹ Bill)	288.95

Bonds Traded in Secondary on 22-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
INDIABULLS HOUSING FINANCE LIMITED OPT I LOA 21JU18 FVRS10LAC	AAA CARE DT- 07.04.17	7.38	650.00
BHARTI AIRTEL LIMITED SR-II 8.35 LOA 20AP21 FVRS10LAC	AA+ CRISIL DT-09.03.18	8.35	150.00
YES BANK LIMITED 9 BD PERPETUAL FVRS10LAC	AA ICRA DT 11.10.2017	9.00	150.00
U.P. POWER CORPORATION LIMITED SR-III-D 8.97 BD 15FB24 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.30	25.00
RAYMOND LIMITED SR-H 9.75 NCD 20JU18 FVRS10LAC	AA- CRISIL DT-05.06.15	8.16	91.90
ALTICO CAPITAL INDIA LIMITED SR-06 10 NCD 06DC18 PPRS30000	AA- IND DT 22.08.2017	10.35	51.50
HINDUJA LEYLAND FINANCE LIMITED STRPPs-1 10.55 NCD 14JU18 FVRS10LAC	A+ CARE DT- 11.08.15	7.80	33.00
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.34	0.50

CPs Traded in Secondary on 22-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
REDINGTON INDIA LIMITED 42D CP 23MAR18	A1+ ICRA	6.4982	150
COROMANDEL INTERNATIONAL 53D CP 27MAR18	A1+ CARE	6.5028	100
GODREJ INDUSTRIES LIMITED 91D CP 28MAY18	A1+ ICRA	7.0898	75
TALWANDI SABO POWER LTD 91D CP 04MAY18	A1+(SO) CRISIL	6.4004	25
SIMPLEX INFRASTRUCTURES LTD 23D CP 28MAR18	A1+ IVR	9.6086	15
ADANI PORTS AND SEZ LTD 16D CP 28MAR18	A1+ ICRA	6.9917	8
HSIL LIMITED 89D CP 08MAY18	A1+ CARE	7.5545	0.3

CDs Traded in Secondary on 22-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
THE SOUTH INDIAN BANK LTD. CD 20JUN18	A1+ CRISIL	7.2399	780
AXIS BANK LIMITED CD 26MAR18	A1+ ICRA	7.2402	600
NABARD CD 14FEB19	A1+ ICRA	6.2526	400
SMALL INDUSTRIES DEVELOPMENT CD 15FEB19	A1+ ICRA	7.1721	250
THE FEDERAL BANK LIMITED CD 08JUN18	A1+ ICRA	7.1721	250
VIJAYA BANK CD 18JUN18	A1+ CARE	6.1700	175

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