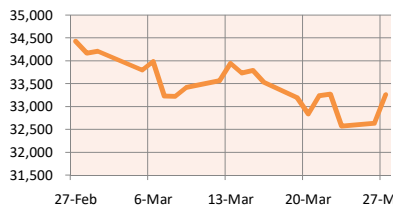
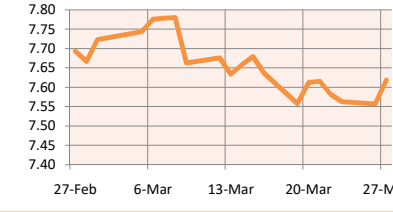


PRP Market Snapshot			27-Mar		
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>		
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.852	
Call Rate	27-Mar	6.05	UK 10 Yr	1.444	
MIBOR	26-Mar	6.05	German 10 Yr	0.526	
3 M CP	26-Mar	7.95	Japan 10 Yr	0.024	
3 M CD	26-Mar	7.15	<b>Global Equity Indices</b>		
3 Y G-Sec	27-Mar	7.195	NASDAQ (26-Mar)	7,220.54	227.89
5 Y G-Sec	27-Mar	7.445	FTSE (26-Mar)	6,888.69	33.25
10 Y G-Sec	27-Mar	7.619	CAC 40 (26-Mar)	5,066.28	28.94
<b>Indian Equity Market Indicators (27-Mar)</b>			DAX (26-Mar)	11,787.26	99.05
Sensex	33,260.46	194.05	Nikkei 225 (27-Mar)	21,241.51	475.41
CNX Nifty	10,186.90	56.25	Straits Times (27-Mar)	3,433.00	20.54
<b>Currencies VS Rupee</b>			Hang Seng (27-Mar)	30,840.55	291.78
1 US \$	64.73	0.10	<b>Commodities</b>		
1 Euro €	80.59	0.10	Gold (INR/10 Grms)	30,902.00	5
1 GBP £	92.12	0.10	Silver (INR/Kg)	38,955.00	81
1 Japanese ¥	0.613	0.007	Crude Oil (INR/BBL)	4,247.00	19
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
26-Mar-18	2,630.80	314.08			
MTD	11,070.82	(9,679.38)			
YTD	13,815.18	(1,410.31)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
22-Mar-18	430.89	1,602.71			
MTD	3,688.97	24,199.50			
YTD	28,511.99	73,449.78			
<b>Money Market Operations (26-Mar)</b>			<b>10 Yr. Gsec</b>		
Heads	Volume	Wtd.Avg.Rate			
Call Money	242.69	5.98			
CBLO	1,475.96	5.80			
Market Repo	367.43	5.87			
Total	2,086.08	5.83			

### Source :- Economic Times

- Ø PNB plans vertical to recover stressed assets
- Ø Rs 8,297cr demand notices slapped on Coal India firm
- Ø Land degradation may affect 3.2 billion people globally
- Ø Telcos revenue, license fee shrank in FYQ3: TRAI
- Ø Centre asked to consider BS-VI fuel from April 2019

### Source :- Business Standard

- Ø Economy to double to \$5 trn by 2025; no risk to inflation target: SC Garg
- Ø Essar Steel insolvency: ArcelorMittal drags bankers' rejection to NCLT
- Ø Govt plans to borrow Rs 2.88 trn in H1FY19; to issue inflation indexed bds linked to CPI
- Ø Unlisted PSUs buy back Rs 26 bn stocks to help meet disinvestment goal
- Ø NMDC declares interim dividend of 430%; shareholders pocket Rs 13.60 bn

### Source :- Financial Express

- Ø Axis Bank's rating unaffected by not honouring guarantee, says Fitch Ratings
- Ø Govt to borrow Rs 2.88 lakh crore in first half of FY19; announces short-term securities
- Ø Reliance Jio is top innovator brand in India, Google leads global list
- Ø Lakshmi Mittal's ArcelorMittal moves court against Essar Steel bid rejection
- Ø EU starts safeguard probe into some steel products, India worried

### Source :- Mint

- Ø ICICI Securities IPO size cut to Rs3,520 crore, sees 78% subscription
- Ø Tata Power sell Tata Comm shares to parent for Rs2,150 cr
- Ø Govt plans ban on sale of fairness creams containing steroids
- Ø Bank privatisation not answer, empower bank boards: Industry
- Ø Small savings interest rates may not go up in April-June

LAF : Fixed Rate Reverse Repo Operations on 26-Mar-2018	
<b>Amount (face value in Crores)</b>	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	60
Amount (value in ₹ Bill)	346.59

Bonds Traded in Secondary on 26-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-Q-013 NCD 09MR20 FVRS1CR	AAA CRISIL DTD 22.11.16	8.08	590.00
TATA CAPITAL FINANCIAL SERVICES LTD SR-A 7.95 NCD 10AP19 FVRS10LAC	AA+ ICRA DT- 03.03.17	8.30	100.00
NORTH EASTERN ELECTRIC POWER CORPORATION LTD SR-XVIII 7.68 LOA 15NV25 FVRS10LAC	AA CARE DT- 07.11.17	8.51	125.00
MANAPPURAM FINANCE LTD 10.3 NCD 28JL18 FVRS10LAC	AA- CARE DT- 20.07.16	8.28	20.00
U.P. POWER CORPORATION LTD SR-I-B 9.75 BD 20OT20 FVRS10LAC	A+ CRISIL DT-24.11.2017	10.00	100.00
HINDUJA LEYLAND FINANCE LTD SR-001-850 11.3 NCD 21JL21 FVRS10LAC	A+ ICRA DT- 19.01.16	9.40	40.00
JSW TECHNO PROJECTS MANAGEMENT LTD SR-1 NCD 09JU18 FVRS1CR LOA UPTO 23FB15	A(SO) BWR DT- 25.05.15	9.47	7.00
SURYODAY SMALL FINANCE BANK LTD SR-014 11.55 NCD 28OT19 FVRS1LAC	A- ICRA DT- 25.10.16	10.55	5.00

CPs Traded in Secondary on 26-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
STCI FINANCE LTD 202D CP 28MAR18	A1+ CRISIL	7.0837	250
HT MEDIA LTD 90D CP 21JUN18	A1+ CRISIL	7.1401	220
SHAPOORJI PALLONJI AND COM 297D CP 22JUN18	A1+ ICRA	7.5301	100
HINDUSTAN PETROLEUM CORP 22D CP 28MAR18	A1+ CRISIL	6.9924	100
STERLING AND WILSON PVT LTD 30D CP 28MAR18	A1+ IND	5.9880	90
RELIANCE INFRASTRUCTURE LTD 92D CP 28MAR18	A1+(SO) IND	5.9880	82
VARDHMAN SPECIAL STEELS LTD 32D CP 27MAR18	A1+ CRISIL	6.6807	75

CDs Traded in Secondary on 26-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
AXIS BANK LTD CD 27MAR18	A1+ ICRA	6.1924	775
HDFC BANK LTD CD 28MAY18	A1+ IND	7.0250	500
VIJAYA BANK CD 18JUN18	A1+ CARE	6.8066	450
THE FEDERAL BANK LTD CD 11JUN18	A1+ CRISIL	6.8876	300
ANDHRA BANK CD 22JUN18	A1+ CARE	6.7301	250
YES BANK LTD CD 13MAR19	A1+ ICRA	7.4999	200

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