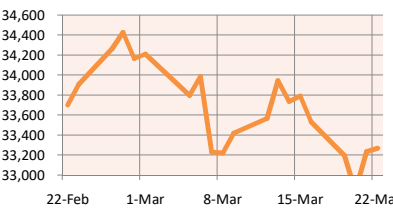
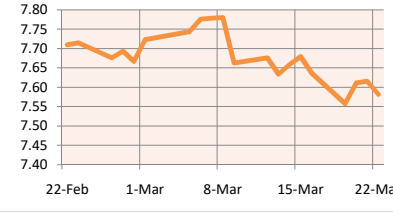


PRP Market Snapshot			22-Mar	
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.865
Call Rate	22-Mar	6.05	UK 10 Yr	1.529
MIBOR	21-Mar	6.04	German 10 Yr	0.587
3 M CP	21-Mar	7.95	Japan 10 Yr	0.036
3 M CD	21-Mar	7.15	<b>Global Equity Indices</b>	
3 Y G-Sec	22-Mar	7.149	NASDAQ (21-Mar)	7,345.28 19.02
5 Y G-Sec	22-Mar	7.374	FTSE (21-Mar)	7,038.97 22.30
10 Y G-Sec	22-Mar	7.582	CAC 40 (21-Mar)	5,239.74 12.69
<b>Indian Equity Market Indicators (22-Mar)</b>			DAX (21-Mar)	12,309.15 1.82
Sensex	33,269.36	133.18	Nikkei 225 (22-Mar)	21,489.49 108.52
CNX Nifty	10,206.20	50.95	Straits Times (22-Mar)	3,500.81 10.32
<b>Currencies VS Rupee</b>			Hang Seng (22-Mar)	31,218.05 196.47
1 US \$	65.11	0.10	<b>Commodities</b>	
1 Euro €	80.49	0.10	Gold (INR/10 Grms)	30,449.00 186
1 GBP £	92.21	0.06	Silver (INR/Kg)	38,690.00 474
1 Japanese ¥	0.616	0.005	Crude Oil (INR/BBL)	4,251.00 92
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>	
<b>Rs CR</b>	<b>Net FPI Flows</b>			
		FPI Equity		
21-Mar-18	493.57	574.60		
MTD	8,438.27	(10,010.64)		
YTD	11,182.63	(1,741.57)		
<b>Rs CR</b>	<b>Net MF Flows</b>			
	MF Equity	MF Debt		
20-Mar-18	887.18	714.74		
MTD	3,110.59	20,475.87		
YTD	27,933.61	69,726.15		
<b>Money Market Operations (21-Mar)</b>			<b>10 Yr. Gsec</b>	
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	167.38	5.94		
CBLO	1,095.13	5.95		
Market Repo	421.51	5.86		
Total	1,684.02	5.93		

### Source :- Economic Times

- Ø PNB blames concurrent auditor for not flagging off SWIFT transactions
- Ø Abbott India gets aggressive on new product launches, plans 110 in 5 years
- Ø At \$768 bn, Amazon is second most valuable US-listed company; tops
- Ø US slaps anti-dumping duty on steel wire imported from India, China
- Ø China allows foreigners to enter \$27 trn payments market

### Source :- Business Standard

- Ø Spending talks nearly done, \$1.3T bill to be unveiled
- Ø Complaint against jeweller Kanishk for Rs 825-cr fraud
- Ø NuMetal moves NCLT to stay eligible for Essar Steel
- Ø NHPS gets cabinet nod, scheme portable across country
- Ø Lenders reject bids by Numetal, ArcelorMittal for Essar Steel

### Source :- Financial Express

- Ø S&P's boost for Modi, says banking sector could witness turnaround in FY20
- Ø Draft policy seeks stable regime for agriculture exports
- Ø Supreme Court directs JP Associates to deposit Rs 200 crore by May 10
- Ø LVMH adds \$5,200 Hublot to roster of priciest smartwatches
- Ø Rupee pushed down by global monetary uncertainty & high CAD

### Source :- Mint

- Ø US slaps anti-dumping duty on Chinese, Indian steel flanges
- Ø Indian firms most concerned about rising protectionism: Report
- Ø Shortage of coal continues to hit power generation
- Ø Sun Pharma gets USFDA nod for plaque psoriasis drug
- Ø Lenders restart Essar Steel auction, after rejecting Numetal, ArcelorMittal bids

LAF : Fixed Rate Reverse Repo Operations on 21-Mar-2018	
<b>Amount (face value in Crores)</b>	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	43
Amount (value in ₹ Bill)	184.45

Bonds Traded in Secondary on 21-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-3 8.2 BD 16MR28 FVRS10LAC	AAA CRISIL DT- 01.02.18	8.33	721.60
BHARTI TELECOM LIMITED SR-1 LOA 19FB20 FVRS10LAC	AA+ CRISIL DT- 09.01.18	8.50	300.00
IL&FS TRANSPORTATION NETWORKS LTD SR-1B 9.1 LOA 03FB23 FVRS10LAC	AA+(SO) ICRA DT- 25.01.18	9.40	15.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-2 8.2 BD 09MR28 FVRS10LAC	AA CRISIL DT- 24.01.18	8.33	210.40
ANDHRA BANK 9.55 BD PERPETUAL FVRS10LAC LOA UPTO 25DC14	AA- CRISIL DT- 28.11.14	9.75	24.90
CORPORATION BANK SR-III 9.23 LOA PERPETUAL FVRS10LAC	A+ BWR DT- 25.10.17	10.75	60.00
LIC HOUSING FINANCE LIMITED 8.6 NCD 20JU18 FVRS10LAC LOA UPTO 21FB14	A ICRA DTD 28.05.2013	7.20	70.00
SURYODAY SMALL FINANCE BANK LIMITED SR-014 11.55 NCD 28OT19 FVRS1LAC	A- ICRA DT- 25.10.16	10.55	5.00

CPs Traded in Secondary on 21-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
ADANI PORTS AND SEZ LTD 16D CP 28MAR18	A1+ ICRA	6.99	80
WADHAWAN GLOBAL CAPITAL 365D CP 11DEC18	A1+ CARE	9.60	35
NORTHERN ARC CAPITAL LTD 183D CP 17MAY18	A1+ ICRA	8.07	25
GRASIM INDUSTRIES LIMITED 50D CP 23MAR18	A1+ ICRA	6.50	20
BERGER PAINTS INDIA LIMITED 35D CP 23MAR18	A1+ CRISIL	6.50	15
BLUE STAR LIMITED 50D CP 23MAR18	A1+ CARE	6.41	10
FORBES AND COMPANY LTD 90D CP 26MAR18	A1+ ICRA	7.18	5

CDs Traded in Secondary on 21-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
PUNJAB NATIONAL BANK CD 26MAR18	A1+ CARE	6.63	680
VIJAYA BANK CD 25MAY18	A1+ CARE	6.71	500
AXIS BANK LIMITED CD 06JUN18	A1+ ICRA	6.89	325
INDUSIND BANK LIMITED CD 22MAR18	A1+ CRISIL	6.37	255
IDFC BANK LIMITED CD 14JUN18	A1+ ICRA	6.81	250
ICICI BANK LIMITED CD 02MAY18	A1+ ICRA	6.90	200

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