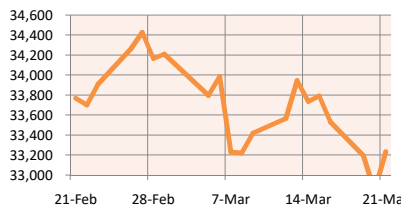
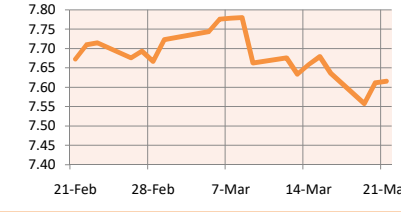


PRP Market Snapshot			21-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.900
Call Rate	21-Mar	6.00	UK 10 Yr	1.485
MIBOR	20-Mar	6.00	German 10 Yr	0.581
3 M CP	20-Mar	7.95	Japan 10 Yr	0.039
3 M CD	20-Mar	7.15	Global Equity Indices	
3 Y G-Sec	21-Mar	7.157	NASDAQ (20-Mar)	7,364.30 20.06
5 Y G-Sec	21-Mar	7.379	FTSE (20-Mar)	7,061.27 18.34
10 Y G-Sec	21-Mar	7.616	CAC 40 (20-Mar)	5,252.43 29.59
Indian Equity Market Indicators (21-Mar)			DAX (20-Mar)	12,307.33 90.31
Sensex	33,235.02	238.26	Nikkei 225 (21-Mar)	21,380.97 99.93
CNX Nifty	10,190.50	66.15	Straits Times (21-Mar)	3,521.53 8.22
Currencies VS Rupee			Hang Seng (21-Mar)	31,931.35 381.42
1 US \$	65.21	0.02	Commodities	
1 Euro €	79.97	0.17	Gold (INR/10 Grms)	30,263.00 155
1 GBP £	91.37	0.11	Silver (INR/Kg)	38,216.00 304
1 Japanese ¥	0.613	0.003	Crude Oil (INR/BBL)	4,159.00 89
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
		FPI Equity		
20-Mar-18	513.43	610.17		
MTD	7,944.70	(10,585.24)		
YTD	10,689.06	(2,316.17)		
Rs CR	Net MF Flows			
		MF Equity	MF Debt	
16-Mar-18	(1,075.74)	2,826.25		
MTD	2,086.77	17,909.63		
YTD	26,909.79	67,159.91		
Money Market Operations (20-Mar)			10 Yr. Gsec	
Heads	Volume	Wtd.Avg.Rate		
Call Money	197.62	5.92		
CBLO	1,128.04	5.83		
Market Repo	426.45	5.83		
Total	1,752.11	5.84		

Source :- Economic Times

- Ø Nirav Modi firms in Surat SEZ diverted duty-free diamonds: DRI
- Ø Govt to meet primary dealers to discuss Rs 6.06-trn bond sale plan: Report
- Ø ICICI Bank raises Rs 40 billion via bonds, money to be used to fund growth
- Ø EESL acquires UK-based power generator Edina for 55 million euros
- Ø Videcon exits insurance biz; sells stake to DP Jindal Grp, Enam Securities

Source :- Business Standard

- Ø Goldman slashes India growth forecast on PNB fraud
- Ø 'Resolution plan for Binani Cement submitted to NCLT'
- Ø WTO members concerned over US import duty hike
- Ø Next wave of NPAs will come from SMEs: Kotak
- Ø Essar Oil picks Trafigura, BP for \$1 bn oil-backed loan

Source :- Financial Express

- Ø India scraps sugar export tax to boost exports, cut inventory
- Ø Informal WTO ministerial meeting begins with 52 nations
- Ø Bata hopes India to be 'largest market' in terms of turnover
- Ø Force Motors joins hands with Rolls-Royce Power Systems
- Ø Private fuel retailers' market share rises in three years

Source :- Mint

- Ø MFIs increase checks and balances post-DeMo
- Ø Wheat production likely to hit 100 million tonnes target this year
- Ø Transitional Credit Under GST: Centre takes exclusive powers to verify claims
- Ø Need more financial education as financial inclusion improves, says panel
- Ø Reforms unlikely till next general elections: Former RBI Governor Raghuram Rajan

LAF : Fixed Rate Reverse Repo Operations on 20-Mar-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	45
Amount (value in ₹ Bill)	203.67

Bonds Traded in Secondary on 20-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
LIC HOUSING FINANCE LIMITED TR- 361 7.8125 LOA 15MY19 FVRS10LAC	AAA CRISIL DT- 08.03.18	7.85	350.00
BHARTI AIRTEL LIMITED SR-II 8.35 LOA 20AP21 FVRS10LAC	AA+ CRISIL DT-09.03.18	8.35	100.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-2 8.2 BD 09MR28 FVRS10LAC	AA CRISIL DT- 24.01.18	8.30	500.20
S. D. CORPORATION PRIVATE LIMITED 9.95 NCD 25AP18 FVRS1CR	AA(SO) ICRA DT- 08.07.201	9.07	15.00
INDOSTAR CAPITAL FINANCE LIMITED 9.9 NCD 15JU18 FVRS1CR LOA UPTO 05NV15	AA- CARE DT- 02.07.15	7.91	48.00
KARELIDES TRADERS PRIVATE LIMITED 9.5 LOA 19JN19 FVRS1LAC	AA-(SO) ICRA DT- 12.01.18	9.69	61.00
HINDUJA LEYLAND FINANCE LIMITED SR-VII STRPPS-2 10.65 NCD 16FB19 FVRS10LAC	A+ CARE DT- 12.01.15	8.66	20.30
AASAN CORPORATE SOLUTIONS PRIVATE LIMITED 11.8 LOA 29JU18 FVRS10LAC	A+(SO) ICRA DT- 22.06.15	9.41	15.00

CPs Traded in Secondary on 20-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
STEEL AUTHORITY OF INDIA LTD 49D CP 22MAR18	A1+ CARE	6.83	732.4
NATIONAL HOUSING BANK 60D CP 23MAR18	A1+ ICRA	6.20	590
RELIANCE INDUSTRIES LIMITED 70D CP 22MAR18	A1+ CRISIL	6.15	500
VEDANTA LIMITED 53D CP 23MAR18	A1+ CRISIL	6.20	415
STCI FINANCE LIMITED 91D CP 21MAR18	A1+ CRISIL	7.06	325
LARSEN AND TOUBRO LIMITED 14D CP 21MAR18	A1+ CRISIL	6.10	300
MUTHOOT FINANCE LIMITED 80D CP 23MAR18	A1+ CRISIL	6.39	225

CDs Traded in Secondary on 20-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
PUNJAB AND SIND BANK CD 18JUN18	A1+ ICRA	6.77	450
IDFC BANK LIMITED CD 21MAR18	A1+ ICRA	6.10	405
INDUSIND BANK LIMITED CD 20MAR19	A1+ CRISIL	7.35	325
THE KARUR VYSYA BANK LIMITED CD 18JUN18	A1+ ICRA	6.79	300
THE SOUTH INDIAN BANK LTD. CD 18JUN18	A1+ CARE	7.09	300
THE KARNATAKA BANK LIMITED CD 22MAR18	A1+ ICRA	6.22	275

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