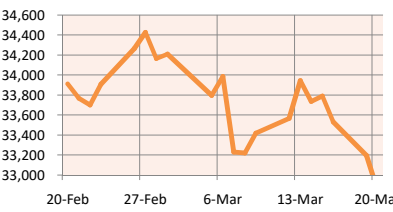
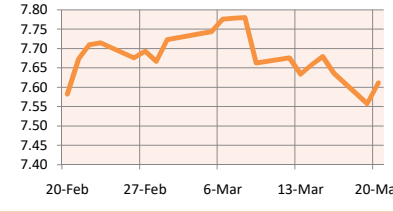


PRP Market Snapshot			20-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.859
Call Rate	20-Mar	6.00	UK 10 Yr	1.443
MIBOR	19-Mar	6.04	German 10 Yr	0.567
3 M CP	19-Mar	7.95	Japan 10 Yr	0.041
3 M CD	19-Mar	7.15	Global Equity Indices	
3 Y G-Sec	20-Mar	7.150	NASDAQ (19-Mar)	7,344.24 137.75
5 Y G-Sec	20-Mar	7.366	FTSE (19-Mar)	7,042.93 121.21
10 Y G-Sec	20-Mar	7.612	CAC 40 (19-Mar)	5,222.84 59.91
Indian Equity Market Indicators (20-Mar)			DAX (19-Mar)	12,217.02 172.56
Sensex	32,839.94	83.18	Nikkei 225 (20-Mar)	21,307.20 173.70
CNX Nifty	10,063.60	30.65	Straits Times (20-Mar)	3,490.57 7.72
Currencies VS Rupee			Hang Seng (20-Mar)	31,328.86 184.90
1 US \$	65.23	0.06	Commodities	
1 Euro €	80.51	0.09	Gold (INR/10 Grms)	30,418.00 194
1 GBP £	91.55	0.11	Silver (INR/Kg)	38,520.00 162
1 Japanese ¥	0.614	0.001	Crude Oil (INR/BBL)	4,070.00 5
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
19-Mar-18	1,051.29	(567.50)		
MTD	7,431.27	(11,195.41)		
YTD	10,175.63	(2,926.34)		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
16-Mar-18	(1,075.74)	2,826.25		
MTD	2,086.77	17,909.63		
YTD	26,909.79	67,159.91		
Money Market Operations (19-Mar)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	155.16	5.91		
CBLO	1,136.78	5.96		
Market Repo	510.79	5.88		
Total	1,802.73	5.93		

Source :- Economic Times

- Ø Bitcoins worth Rs 41 lakh stolen from woman's e-wallet account
- Ø Canara Bank slips 3% as CBI charges ex-CMD in loan case
- Ø Uttam Galva jumps 3% as company offers to settle dues
- Ø Indian professionals hold rally to end green card backlog in US
- Ø US senator introduces bill aimed at protecting call centre jobs

Source :- Business Standard

- Ø Domestic investment bankers rake in hefty bonuses as issues swell
- Ø Govt may have to settle for lower dividend income from PSUs in FY19
- Ø India has not signed any free trade agreement in last 3 yrs: Govt
- Ø NPCI asks banks to reject UPI transactions from non-compliant apps
- Ø Rupee may come under pressure as economy shows signs of stress: Experts

Source :- Financial Express

- Ø PM's Employment Scheme: Only 9 pct of 4 lakh applicants get loans
- Ø Government amends telcos' licences to include changes in spectrum cap
- Ø NHAI no longer keen to put up smaller TOT packages for bidding
- Ø Owner of Seven East ethnic wear brand going for liquidation
- Ø SC gives nod to Park Hyatt Goa sale; ITC to get possession in six months

Source :- Mint

- Ø UltraTech offers to acquire Binani Cement in test for bankruptcy law
- Ø Sebi may tell exchanges to raise fees for trading in illiquid stocks
- Ø Godrej Agrovet eyes palm oil business, may join race to acquire Ruchi Soya
- Ø US companies warn Donald Trump against broad-based China tariffs
- Ø Narendra Modi's flagship projects starved for cash, says parliamentary report

LAF : Fixed Rate Reverse Repo Operations on 19-Mar-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	49
Amount (value in ₹ Bill)	208.12

Bonds Traded in Secondary on 19-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
RELIANCE JIO INFOCOMM LIMITED SR-PPD6 8.55 NCD31JL18 FV10LAC LOAUP TO 04DC15	AAA CRISIL DT- 21.07.15	7.54	630.00
ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED STRPP 2 9.05 NCD 18JU18 FVRS10LAC	AA+ IND DT- 15.07.16	7.20	250.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-2 8.2 BD 09MR28 FVRS10LAC	AA CRISIL DT- 24.01.18	8.32	360.20
GRAND VIEW ESTATES PRIVATE LIMITED SR-1 9.57 LOA 28MR19 FVRS1CR	AA(SO) ICRA DT- 23.02.18	9.64	55.00
KARELIDES TRADERS PRIVATE LIMITED SR-1 9.5 NCD 25NV18 FVRS1LAC LOAUP TO 27JU17	AA-(SO) ICRA DT- 18.05.17	9.27	45.00
UJJIVAN SMALL FINANCE BANK LIMITED 9.74 NCD 07OT18 FVRS10LAC	A+ ICRA DT- 04.10.16	8.64	5.00
INDIA SHELTER FINANCE CORPORATION LIMITED 9.99 NCD 10FB22 FVRS1LAC	A- ICRA DT-27.07.17	10.51	50.00
SURYODAY SMALL FINANCE BANK LIMITED SR-1-600 BR NCD 06DC19 FVRS10LAC	A- CARE DT- 06.12.16	10.25	10.00

CPs Traded in Secondary on 19-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
BHARTI TELECOM LIMITED 48D CP 20MAR18	A1+ ICRA	6.79	725
RELIANCE JIO INFOCOMM LTD 94D CP 18JUN18	A1+ CARE	7.01	700
INDIABULLS HOUSING FIN LTD 83D CP 20MAR18	A1+ CRISIL	6.32	400
HINDALCO INDUSTRIES LTD 180D CP 20MAR18	A1+ CRISIL	6.21	375
LARSEN AND TOUBRO LIMITED 13D CP 20MAR18	A1+ CRISIL	6.18	300
PIRAMAL FINANCE LIMITED 26D CP 21MAR18	A1+ ICRA	6.99	250
REDINGTON INDIA LIMITED 60D CP 20MAR18	A1+ ICRA	6.21	250

CDs Traded in Secondary on 19-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 19MAR19	A1+ CRISIL	7.40	855
THE SOUTH INDIAN BANK LTD. CD 18JUN18	A1+ CARE	7.23	700
ICICI BANK LIMITED CD 18JUN18	A1+ ICRA	6.99	575
AXIS BANK LIMITED CD 28MAR18	A1+ ICRA	6.32	400
THE FEDERAL BANK LIMITED CD 04JUN18	A1+ CRISIL	6.89	300
YES BANK LIMITED CD 18JUN18	A1+ ICRA	6.88	250

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