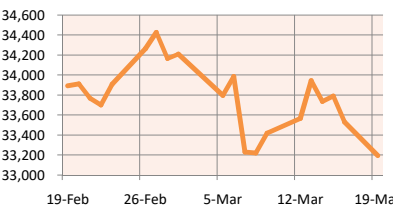
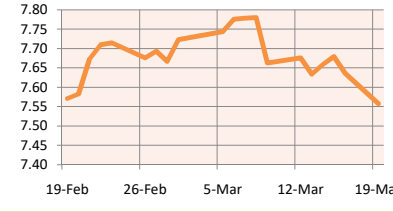


PRP Market Snapshot			19-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.852
Call Rate	19-Mar	6.05	UK 10 Yr	1.435
MIBOR	16-Mar	5.99	German 10 Yr	0.571
3 M CP	16-Mar	7.95	Japan 10 Yr	0.040
3 M CD	16-Mar	7.15	Global Equity Indices	
3 Y G-Sec	19-Mar	7.125	NASDAQ (16-Mar)	7,481.99 0.25
5 Y G-Sec	19-Mar	7.335	FTSE (16-Mar)	7,164.14 24.38
10 Y G-Sec	19-Mar	7.558	CAC 40 (16-Mar)	5,282.75 15.49
Indian Equity Market Indicators (19-Mar)			DAX (16-Mar)	12,389.58 44.02
Sensex	33,196.47	20.47	Nikkei 225 (19-Mar)	21,491.81 184.70
CNX Nifty	10,195.70	0.55	Straits Times (19-Mar)	3,507.33 4.81
Currencies VS Rupee			Hang Seng (19-Mar)	31,562.14 60.17
1 US \$	65.00	0.07	Commodities	
1 Euro €	79.75	0.04	Gold (INR/10 Grms)	30,224.00 75
1 GBP £	90.53	0.03	Silver (INR/Kg)	38,358.00 229
1 Japanese ¥	0.615	0.009	Crude Oil (INR/BBL)	4,065.00 66
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
16-Mar-18	(192.78)	(1,918.38)		
MTD	6,379.98	(10,627.91)		
YTD	9,124.34	(2,358.84)		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
12-Mar-18	(272.98)	823.63		
MTD	(454.51)	11,234.12		
YTD	24,368.51	60,484.40		
Money Market Operations (16-Mar)			10 Yr. Gsec	
Heads	Volume	Wtd.Avg.Rate		
Call Money	14.90	5.66		
CBLO	23.52	5.65		
Market Repo	--	--		
Total	38.42	5.65		

Source :- Economic Times

- Ø NBCC enters road construction; gets Rs 20-bn contract in Uttarakhand
- Ø IOC, BPCL may buy 26% stake each in GAIL at more than Rs 400 billion
- Ø WTO ministerial meet in Delhi: 50 nations to take up global trade issues
- Ø FPIs pour Rs 64 bn in equities on easing oil prices, earnings expectations
- Ø HDFC MF's Street debut set to bring Rs 175-crore windfall for key execs

Source :- Business Standard

- Ø Demonetised notes are being shredded, briquetted: RBI
- Ø DP World and NIIF to buy Continental Warehousing
- Ø Madras HC gives relief to Vodafone in Trai tariff case
- Ø PNB drags Hunung Toys to bankruptcy courts
- Ø Power producers' body blames RBI of NPA overreach

Source :- Financial Express

- Ø Hindustan Zinc to dole out Rs 3,051cr more as interim dividend
- Ø PNB fraud has created a pall of uncertainty over PSB stocks
- Ø High GST threatening aluminium recycling units: Industry
- Ø PwC suggests timebound dispute resolution under GST
- Ø Tax assessment of RIL: CAG raps I-T dept for lack of due diligence

Source :- Mint

- Ø Anti-dumping duty imposed on Ofloxacin imports from China
- Ø Nitol-Niloy Group invites Tata Motors to set up unit in Bangladesh
- Ø Abu Dhabi signs \$1.45 billion offshore deal with French oil giant Total
- Ø Only 16% of initial GST returns filed for July-Dec match with final figures
- Ø UltraTech Cement challenges Binani Cement sale to Dalmia Bharat

LAF : Fixed Rate Reverse Repo Operations on 17-Mar-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	24
Amount (value in ₹ Bill)	32.32

Bonds Traded in Secondary on 16-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
INDIABULLS HOUSING FINANCE LIMITED SR-K-002 OPT III RR LOA 24DC20 PPRS50000	AAA CRISIL DT- 29.11.17	7.37	1000.00
MAHANAGAR TELEPHONE NIGAM LIMITED. 8.29 BD 28NV24 FVRS10LAC LOA UPTO 07DC14	AAA (SO) CARE DT 13.11.14	8.20	400.00
L&T FINANCE LIMITED SR-P OPT-3 9.2205 NCD 15JU18 FVRS25LAC	AA+ CARE DT- 11.02.15	7.55	147.00
IL&FS TRANSPORTATION NETWORKS LTD SR-1B 9.1 LOA 03FB23 FVRS10LAC	AA+(SO) ICRA DT- 25.01.18	9.40	15.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-2 8.2 BD 09MR28 FVRS10LAC	AA CRISIL DT- 24.01.18	8.36	110.00
HANSDEEP INDUSTRIES & TRADING COMPANY 11.25 NCD 13AG20 FVRS10LAC LOA UPTO 10SP15	AA(SO) CARE DT- 05.08.15	9.15	25.00
ARM INFRA & UTILITIES PRIVATE LIMITED SR-ARM BOB 8.9 NCD 19JL18 FVRS10LAC	A1+(SO) BWR DT- 12.07.17	9.50	30.00
BANK OF INDIA SR-4 9.95 BD PERPETUAL FVRS10LAC	A+ CRISIL DT- 27.01.17	10.10	10.00

CPs Traded in Secondary on 16-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
CHENNAI PETROLEUM CORP LTD 61D CP 19MAR18	A1+ ICRA	6.00	300
HINDALCO INDUSTRIES LTD 180D CP 20MAR18	A1+ CRISIL	6.05	250
SURAKSHA REALTY LIMITED 34D CP 20MAR18	A1+(SO) CARE	7.60	185
NABHA POWER LIMITED 87D CP 19MAR18	A1+ ICRA	6.00	85
SIMPLEX INFRASTRUCTURES LTD 23D CP 28MAR18	A1+ IVR	9.62	75
ALKEM LABORATORIES LIMITED 60D CP 19MAR18	A1+ CRISIL	5.90	45
SOMANY CERAMICS LIMITED 28D CP 28MAR18	A1+ ICRA	6.68	30

CDs Traded in Secondary on 16-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
PUNJAB AND SIND BANK CD 04JUN18	A1+ ICRA	6.89	500
IDFC BANK LIMITED CD 14JUN18	A1+ ICRA	7.03	350
HDFC BANK LIMITED CD 28MAY18	A1+ IND	7.45	250
RBL BANK LIMITED CD 20MAR18	A1+ ICRA	6.00	200
VIJAYA BANK CD 19MAR18	A1+ CRISIL	5.70	150
THE SOUTH INDIAN BANK LTD. CD 28MAY18	A1+ CARE	7.10	150

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