
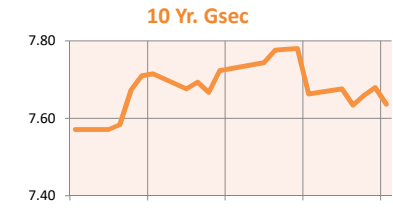


PRP Market Snapshot			16-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.821
Call Rate	16-Mar	6.05	UK 10 Yr	1.434
MIBOR	15-Mar	6.00	German 10 Yr	0.574
3 M CP	15-Mar	7.95	Japan 10 Yr	0.037
3 M CD	15-Mar	7.15	Global Equity Indices	
3 Y G-Sec	16-Mar	7.167	NASDAQ (15-Mar)	7,481.74 15.07
5 Y G-Sec	16-Mar	7.388	FTSE (15-Mar)	7,139.76 7.07
10 Y G-Sec	16-Mar	7.636	CAC 40 (15-Mar)	5,267.26 33.90
Indian Equity Market Indicators (16-Mar)			DAX (15-Mar)	12,345.56 107.82
Sensex	33,531.39	154.15	Nikkei 225 (16-Mar)	21,676.26 127.69
CNX Nifty	10,317.05	43.10	Straits Times (16-Mar)	3,511.20 6.53
Currencies VS Rupee			Hang Seng (16-Mar)	31,459.76 81.34
1 US \$	64.91	0.02	Commodities	
1 Euro €	79.90	0.05	Gold (INR/10 Grms)	30,299.00 106
1 GBP £	90.43	0.12	Silver (INR/Kg)	38,587.00 170
1 Japanese ¥	0.613	0.009	Crude Oil (INR/BBL)	38,587.00 36
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
15-Mar-18	(49.61)	754.38		
MTD	6,572.03	(8,709.53)		
YTD	9,316.39	(440.46)		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
12-Mar-18	(272.98)	823.63		
MTD	(454.51)	11,234.12		
YTD	24,368.51	60,484.40		
Money Market Operations (15-Mar)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	142.12	5.91		
CBLO	1,194.99	5.85		
Market Repo	389.90	5.77		
Total	1,727.01	5.84		

Source :- Economic Times

- Ø Nirav Modi scam threatens to stymie borrowing firepower of jewellers
- Ø Asian shares on defensive as new political worries sour mood
- Ø A day after Patel's plaint, finmin points to power regulator enjoys
- Ø Govt, experts get together on making prenuptial agreements legal in India
- Ø StarTek to buy Aegis from PE company Capital Square Partners for \$230 mn

Source :- Business Standard

- Ø Merger with associate banks led to higher account closure this year: SBI
- Ø Govt not to extend March 31 deadline for selling pre-GST packaged goods
- Ø | LS passes bill to enable govt to double tax-free gratuity to Rs 2 mn
- Ø TN govt to focus on aerospace, defence sectors to get Rs 100 bn investment
- Ø ICICI Securities Rs 40-bn IPO to open on March 22; price band at Rs 519-520

Source :- Financial Express

- Ø Shipping ministry for bringing MTOs under self-regulation
- Ø PF: PPF accounts to remain immune from attachment
- Ø CREDAI seeks cut in GST; bank financing to buy land for low-cost home
- Ø CBI arrests RP Info System directors in Rs 515 cr bank fraud
- Ø PSBs to link SWIFT with Core Banking Solution by April 30

Source :- Mint

- Ø GST one of the most complex, and second highest tax rate in world: World Bank
- Ø Air India made Rs543.03 cr from asset monetisation: Govt
- Ø Infosys to open technology and innovation hub in Connecticut, US
- Ø Fortis Healthcare suitors look to buy shares from public, banks
- Ø Air India sale: Singapore Airlines has open mind on making a bid

LAF : Fixed Rate Reverse Repo Operations on 15-Mar-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	58
Amount (value in ₹ Bill)	305.70

Bonds Traded in Secondary on 15-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HDFC LTD SR-R-001 7.45 NCD 14JU18 FVRS1CR LOA UPTO 21MR17	AAA CRISIL DTD 02.03.17	7.37	750.00
MAHANAGAR TELEPHONE NIGAM LIMITED. 8.29 BD 28NV24 FVRS10LAC LOA UPTO 07DC14	AAA (SO) CARE DT 13.11.14	8.30	200.00
EDELWEISS COMMODITIES SERVICES LIMITED OPT-2 9 NCD 17AP20 FVRS10LAC	AA ICRA DT- 19.08.15	8.22	200.00
U.P. POWER CORPORATION LIMITED SR-III-D 8.97 BD 15FB24 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.56	60.00
ASPIRE HOME FINANCE CORPORATION LIMITED SR-A 11.15 NCD 28AP21 FVRS10LAC	AA- ICRA DT- 21.04.16	9.43	10.00
HINDUJA LEYLAND FINANCE LIMITED SR-001-1800 11.1 NCD 08AP22 FVRS10LAC	A+ CARED DT- 22.06.16	9.08	65.00
ARM INFRA & UTILITIES PRIVATE LIMITED SR-ARM CS-VI NCD 20AP20 FVRS10LAC	A+(SO) BWR DT- 27.10.16	9.26	11.10
SURYODAY SMALL FINANCE BANK LIMITED SR-014 11.55 NCD 28OT19 FVRS1LAC	A- ICRA DT- 25.10.16	10.61	10.00

CPs Traded in Secondary on 15-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
RELIANCE INDUSTRIES LIMITED 62D CP 19MAR18	A1+ CRISIL	6.10	1000
STEEL AUTHORITY OF INDIA LTD 60D CP 16MAR18	A1+ CARE	6.15	870
TATA STEEL LIMITED 10D CP 16MAR18	A1+ IND	6.03	860
BAJAJ FINANCE LIMITED 46D CP 20MAR18	A1+ CRISIL	6.50	750
LIC HOUSING FINANCE LIMITED 55D CP 27MAR18	A1+ ICRA	7.00	500
EXPORT IMPORT BANK OF INDIA 182DCP28MR18	A1+ ICRA	6.36	285
LARSEN AND TOUBRO LIMITED 88D CP 19MAR18	A1+ CRISIL	6.10	195

CDs Traded in Secondary on 15-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 28MAR18	A1+ CRISIL	6.35	500
ICICI BANK LIMITED CD 19MAR18	A1+ ICRA	6.02	450
HDFC BANK LIMITED CD 28MAY18	A1+ IND	7.12	350
AXIS BANK LIMITED CD 21MAR18	A1+ ICRA	6.05	245
IDFC BANK LIMITED CD 16MAR18	A1+ ICRA	5.99	175
THE SOUTH INDIAN BANK LTD. CD 19MAR18	A1+ CARE	6.00	150

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