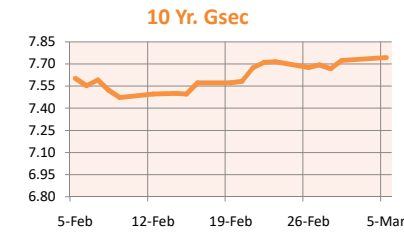
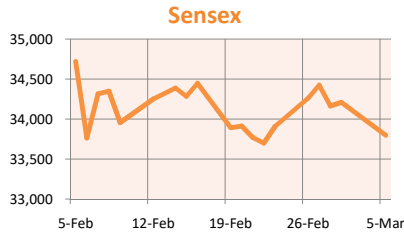


PRP Market Snapshot			05-Mar	
Debt Market Indicators			Global Bond Yields	
Indicators	Date			
Call Rate	05-Mar	6.05	US 10 Yr	2.842
MIBOR	01-Mar	6.03	UK 10 Yr	1.474
3 M CP	01-Mar	7.95	German 10 Yr	0.646
3 M CD	01-Mar	7.15	Japan 10 Yr	0.051
3 Y G-Sec	05-Mar	7.218	Global Equity Indices	
5 Y G-Sec	05-Mar	7.477	NASDAQ (02-Mar)	7,257.87 77.31
10 Y G-Sec	05-Mar	7.744	FTSE (02-Mar)	7,069.90 105.74
Indian Equity Market Indicators (05-Mar)			CAC 40 (02-Mar)	5,136.58 125.98
Sensex	33,797.42	249.52	DAX (02-Mar)	11,913.71 277.23
CNX Nifty	10,371.90	86.45	Nikkei 225 (05-Mar)	21,048.90 132.74
Currencies VS Rupee			Straits Times (05-Mar)	3,459.51 19.69
1 US \$	64.98	0.19	Hang Seng (05-Mar)	30,204.96 378.49
1 Euro €	80.08	0.27	Commodities	
1 GBP £	89.64	0.27	Gold (INR/10 Grms)	30,448.00 283
1 Japanese ¥	0.616	0.009	Silver (INR/Kg)	38,848.00 305
			Crude Oil (INR/BBL)	3,995.00 12
FPI & MF Investment				
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
01-Mar-18	(1,718.84)	(1,746.09)		
MTD	(1,718.84)	(1,746.09)		
YTD	1,025.22	6,523.58		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
26-Feb-18	1,673.33	3,802.22		
MTD	13,175.99	23,046.55		
YTD	22,166.74	45,633.71		
Money Market Operations (01-Mar)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	7.70	5.56		
CBLO	32.87	5.75		
Market Repo	--	--		
Total	40.57	5.72		



### Source :- Economic Times

- Ø India 12th largest overseas holder of US securities in 2017 at \$147.4 bn
- Ø 359 infrastructure projects show cost overrun of Rs 2.05 trillion: Report
- Ø Five more public sector banks on brink of prompt corrective action: Icra
- Ø PNB scam fallout: Trade finance hit as caution prevails, premium soars
- Ø Proxy advisory firm questions exemptions in Rs 369-bn ONGC-HPCL deal

### Source :- Business Standard

- Ø SBI tightens lending, won't fund interest payments
- Ø India to remain fastest growing economy: FM
- Ø Create sub-targets for PSL: RBI to MNC banks
- Ø PNB: NCLT bars over 60 entities from selling assets
- Ø GMR-M submits proposal for Manila airport expansion

### Source :- Financial Express

- Ø Sebi may seek urgent disclosure of 'substantial' loan defaults
- Ø ArcelorMittal stands by \$1 billion Mexico pledge despite trade threats
- Ø Challenging target: Tough year ahead for disinvestment
- Ø World's 500 richest people have lost combined 107 billion USD this week
- Ø RBI gets tough on MNC banks, asks them to create sub-targets to meet PSL norms

### Source :- Mint

- Ø Skill India Mission to impart training for jobs overseas
- Ø RBI gets tough on MNC banks on priority sector lending
- Ø Russia's VTB Capital says it can bid more for Essar Steel
- Ø NCLT admits SBI's insolvency proceedings against IVRCL
- Ø Sterlite Power to invest \$10 billion in transmission lines in 4 years

LAF : Fixed Rate Reverse Repo Operations on 03-Mar-2018	
Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	23
Amount (value in ₹ Bill)	49.00

Bonds Traded in Secondary on 01-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL SR-17 M 7.18 BD 23MR20 FVRS10LAC	AAA CRISIL DT- 21.03.17	7.80	350.00
JORABAT SHILLONG EXPRESSWAY LIMITED SR-II STRPP 11 8.45 NCD 01MR29 FVRS1LAC	AAA(SO) IND DT 13.11.17	8.40	10.00
GRUH FINANCE LIMITED 9.05 NCD 15MR18 FVRS5LAC LOA UPTO 26MR15	AA+ CRISIL DT- 19.02.15	6.74	45.00
TATA MOTORS FINANCE SOLUTIONS LIMITED SR-A 9.99 NCD 10MR18 FVRS1CR	AA CRISIL DT- 03.03.16	7.37	115.00
FUTURE ENTERPRISES LIMITED SR-XVIII-A 8.8 NCD 26SP22 FVRS10LAC	AA(SO) BWR DT-22.09.17	9.11	2.00
ANDHRA BANK SR IV 9.20 BD PERPETUALFVRS10LA LOAUPTO30OT17	AA- CARE DT 03.10.2017	9.75	25.00
PRESTIGE ESTATES PROJECTS LIMITED SR-1 10 NCD 08JU22 FVRS10LAC	A+ ICRA DT 20.01.2017	9.50	148.00
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.45	0.15

CPs Traded in Secondary on 01-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
THE RAMCO CEMENTS LIMITED 62D CP 05MAR18	A1+ ICRA	6.10	50
ESSEL MINING AND INDUSTRIES 89D CP 15MAY18	A1+ ICRA	7.65	40
HCL INFOSYSTEMS LIMITED 89D CP 16MAY18	A1 ICRA	10.83	30
POWER FINANCE CORPORATION 87D CP 27APR18	A1+ CRISIL	7.50	25
PIRAMAL FINANCE LIMITED 49D CP 20MAR18	A1+ ICRA	7.21	25
SAMASTA MICROFINANCE LTD 58D CP 28MAR18	A ICRA	9.40	20
STCI FINANCE LIMITED 91D CP 28MAY18	A1+ CRISIL	8.20	4

CDs Traded in Secondary on 01-Mar-2018	Credit Rating	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 28FEB19	A1+ CRISIL	7.51	500
THE KARNATAKA BANK LIMITED CD 30MAY18	A1+ ICRA	7.45	500
AXIS BANK LIMITED CD 12MAR18	A1+ ICRA	6.10	450
THE JAMMU AND KASHMIR BANK CD 30MAY18	A1+ CRISIL	7.41	400
IDFC BANK LIMITED CD 14MAR18	A1+ ICRA	6.05	250
ICICI BANK LIMITED CD 04MAY18	A1+ ICRA	7.27	200

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