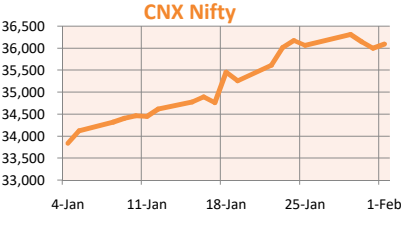
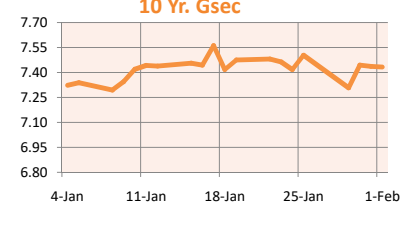


PRP Market Snapshot			01-Feb		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.731	
Call Rate	01-Feb	6.00	UK 10 Yr	1.507	
MIBOR	31-Jan	6.00	German 10 Yr	0.702	
3 M CP	31-Jan	7.90	Japan 10 Yr	0.090	
3 M CD	31-Jan	7.15	Global Equity Indices		
3 Y G-Sec	01-Feb	7.080	NASDAQ (31-Jan)	7,411.48	9.00
5 Y G-Sec	01-Feb	7.324	FTSE (1-Feb)	7,533.55	54.43
10 Y G-Sec	01-Feb	7.431	CAC 40 (1-Feb)	5,481.93	8.15
Indian Equity Market Indicators (01-Feb)			DAX (1-Feb)	13,189.48	8.23
S&P BSE Sensex	36,096.43	131.41	Straits Times (1-Feb)	3,535.42	1.43
CNX Nifty	11,057.40	29.70	Nikkei 225 (1-Feb)	23,388.66	290.37
Currencies VS Rupee			Hang Seng (1-Feb)	32,743.79	143.48
1 US \$	63.60	0.02	Commodities		
1 Euro €	79.01	0.09	Gold (INR/10 Grms)	30,117.00	65
1 GBP £	90.29	0.12	Silver (INR/Kg)	39,319.00	196
1 Japanese ¥	0.582	0.002	Crude Oil (INR/BBL)	4,112.00	6
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
	31-Jan-18	32.16	1,007.57		
MTD	13,781.46	8,522.92			
YTD	13,781.46	8,522.92			
Rs CR	Net MF Flows		10 Yr. Gsec		
	MF Equity	MF Debt			
	29-Jan-18	1,332.16	784.09		
MTD	6,335.54	19,596.15			
YTD	6,335.54	19,596.15			
Money Market Operations (31-Jan)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	143.49	5.91			
CBLO	1,392.74	5.85			
Market Repo	464.78	5.87			
Total	2,001.01	5.86			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Sebi agrees to transfer Rs 16.7 bn of surplus funds to govt
- Ø Recap bonds: Govt fixes coupon rates up to 7.68% with six maturities
- Ø ICI Bank Q3 net drops 32% to Rs 16.5 bn; smallest profit in 7 quarters
- Ø HC allows Daiichi plea seeking Rs 35.6-bn arbitral award against Singh Bros
- Ø Morgan Stanley shifts p-note base as govt tightens rules for FPIs

Source :- Business Standard

- Ø FY17 GDP growth revised to 7.1% from 6.6% earlier
- Ø US Fed leaves rate unchanged; sets up March hike
- Ø SBI gets board approval to divest 4.40% CCIL stake
- Ø IBBI chairman Sahoo defends 94% haircut for stressed firm
- Ø TV18 becomes majority shareholder in Viacom18 at a valuation of \$2 billion

Source :- Financial Express

- Ø Suresh Prabhu to meet industry next month on new industrial policy
- Ø Banks can keep recap bonds in HTM category minus any limit
- Ø Middle Eastern countries must broaden tax bases: IMF
- Ø Walmart to pick up 15-20 per cent stake in Flipkart: Report
- Ø Bulk deposit rates rise as credit growth picks up momentum.
- Ø Hero MotoCorp re-enters premium segment with new Xtreme 200R bike

Source :- Mint

- Ø Liquidation is anti-thesis of resolution, says IBBI chief
- Ø SBI's deposit rate hike sets stage for rise in interest rates
- Ø Blackstone to buy Thomson Reuters F&R unit in a \$20 billion deal
- Ø Galaxy Surfactants IPO sees 19.76 times subscription on the last day
- Ø Hindustan Copper plans to raise Rs1,400 crore via QIP
- Ø Vedanta Q3 profit slips about 4% to Rs2,053 crore, lags estimates

LAF : Fixed Rate Reverse Repo Operations on 31-Jan-18

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	52
Amount (value in ₹ Bill)	481.87

Bonds Traded in Secondary on 31-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
RELIANCE INDUSTRIES LIMITED SR-E 6.95 LOA 14DC20 FVRS10LAC	AAA CRISIL DT 01.11.2017	7.48	365.00
PUNJAB NATIONAL BANK 9.15 BD PERPETUAL FVRS10LAC LOA UPTO 12MR15	AA+ CARE DT- 20.01.15	9.25	150.00
IL&FS TRANSPORTATION NETWORKS LTD TR-XXII OPT-III 9 LOA 15DC27 FVRS10LAC	AA+(SO) BWR DT-10.11.17	9.28	40.00
TATA MOTORS FINANCE LIMITED SR-D NCD 15MR18 FVRS10LAC	AA CRISIL DT-29.03.2016	7.21	100.00
INDIABULLS REAL ESTATE LIMITED 9.45 LOA 06JL18 FVRS10LAC	AA- BWR DT- 05.06.17	9.53	75.00
U.P. POWER CORPORATION LIMITED SR-I-H 9.75 BD 20OT26 FVRS10LAC	A+ CRISIL DT-24.11.2017	10.02	85.00
ALLAHABAD BANK SR-111.15 BD PERPETUAL FVRS10LAC LOA UPTO 22NV17	A IND DT- 14.03.17	10.28	37.00

CDs Traded in Secondary on 31-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 29JAN19	A1+ CRISIL	7.5466	675
THE KARNATAKA BANK LIMITED CD 27APR18	A1+ ICRA	7.4401	500
IDFC BANK LIMITED CD 26APR18	A1+ ICRA	7.2699	500
ICICI BANK LIMITED CD 15FEB18	A1+ ICRA	6.1010	350
YES BANK LIMITED CD 31JAN19	A1+ ICRA	7.5850	300

CPs Traded in Secondary on 31-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRIC 71D CP 02FEB18	A1+ CRISIL	6.0770	800
SMALL INDUSTRIES DEVELOP 57D CP 28FEB18	A1+ CARE	6.2307	700
HDFC LTD 364D CP 04JUN18	A1+ ICRA	7.5999	650
VEDANTA LIMITED 91D CP 16FEB18	A1+ CRISIL	6.3894	500
NABHA POWER LIMITED 61D CP 05FEB18	A1+ ICRA	6.2395	400
BHARTI TELECOM LIMITED 10D CP 02FEB18	A1+ ICRA	6.8031	260

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