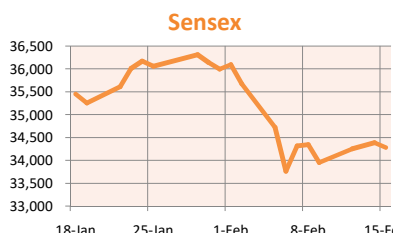
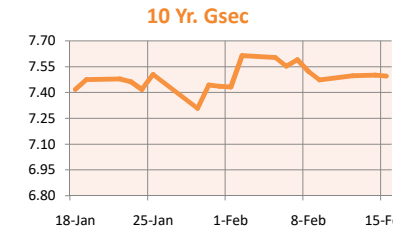


PRP Market Snapshot			15-Feb		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr	2.919	
Call Rate	15-Feb	6.15	UK 10 Yr	1.645	
MIBOR	14-Feb	6.05	German 10 Yr	0.761	
3 M CP	14-Feb	7.95	Japan 10 Yr	0.068	
3 M CD	14-Feb	7.15	Global Equity Indices		
3 Y G-Sec	15-Feb	7.066	NASDAQ (14-Feb)	7,143.62	130.11
5 Y G-Sec	15-Feb	7.320	FTSE (14-Feb)	7,213.97	45.96
10 Y G-Sec	15-Feb	7.495	CAC 40 (14-Feb)	5,165.26	56.02
Indian Equity Market Indicators (15-Feb)			DAX (14-Feb)	12,339.16	142.66
Sensex	34,284.25	128.30	Straits Times (15-Feb)	3,439.92	37.06
CNX Nifty	10,543.20	42.30	Nikkei 225 (15-Feb)	21,499.37	345.20
Currencies VS Rupee			Hang Seng (15-Feb)	31,116.09	600.49
1 US \$	63.94	0.15	Commodities		
1 Euro €	79.63	0.15	Gold (INR/10 Grms)	30,624.00	406
1 GBP £	89.59	0.12	Silver (INR/Kg)	38,672.00	427
1 Japanese ¥	0.600	0.007	Crude Oil (INR/BBL)	3,823.00	10
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
	14-Feb-18	(879.33)			
MTD	(6,110.73)	4,864.23			
YTD	7,670.73	13,387.15			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
	12-Feb-18	825.97	977.80		
MTD	4,611.16	14,885.99			
YTD	13,601.91	37,473.15			
Money Market Operations (14-Feb)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	145.97	5.98			
CBLO	1,343.37	6.04			
Market Repo	532.63	5.98			
Total	2,021.97	6.02			

Source :- Economic Times

- Ø PNB reports \$1.8-bn fraud, new can of worms opens
- Ø Bharti Airtel's subsidiary eyes IPO to unlock value
- Ø Singh brothers resign from board of Religare
- Ø Piramal Fin eyes Rs 3,000-cr affordable housing deals
- Ø After ICRA, CARE downgrades Fortis rating

Source :- Business Standard

- Ø Adani looking for foreign coal mines amid challenges in Australia
- Ø Sun Pharma Q3 net profit plunges 75% to Rs 3.6 bn on weak US sales
- Ø ONGC Videsh offers to invest \$6.2 bn in Iran's giant Farzad-B gas field
- Ø Jet Airways Q3 net nearly halves to Rs 1.65 bn as fuel costs soar
- Ø Sugar mills, farmers stress to continue despite increase in prices

Source :- Financial Express

- Ø ICAI to come out with concept paper on virtual currencies
- Ø OVL offers to invest \$6.2 bn in Iranian gas field
- Ø New NPA resolution framework long-term positive: Report
- Ø India reviews anti-dumping duty on steel wheels from China
- Ø Equity inflow from rights issue to firm Tata Steel's books, says Fitch Ratings

Source :- Mint

- Ø Aster DM IPO sees 45% subscription on second day of share sale
- Ø Nestle India Q4 profit jumps 60% to Rs312 crore on volume growth
- Ø GMR Infrastructure Q3 loss at Rs566 crore
- Ø Tata Power Q3 profit declines at Rs612 crore, beats estimate
- Ø Riding on regulatory win, Reliance Jio tops Q3 league tables

LAF : Fixed Rate Reverse Repo Operations on 14-Feb-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	28
Amount (value in ₹ Bill)	50.09

Bonds Traded in Secondary on 14-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
NATIONAL HIGHWAYS AUTHORITY OF INDIA SR III 7.17 BD 23DC21 FVRS10LAC	AAA CARE DT- 19.12.16	7.72	200.00
PUNJAB NATIONAL BANK 9.15 BD PERPETUAL FVRS10LAC LOA UPTO 12MR15	AA+ CARE DT- 20.01.15	9.24	150.00
AADHAR HOUSING FINANCE LTD SR-XLIII 8.4 NCD 06MY19 FVRS10LAC	AA+(SO) CARE DT- 03.11.17	9.12	6.00
U.P. POWER CORPORATION LTD SR-III-E 8.97 BD 14FB25 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.60	330.00
ASPIRE HOME FINANCE CORPORATION LTD SR-A 11.15 NCD 28AP21 FVRS10LAC	AA- ICRA DT- 21.04.16	9.28	10.00
U.P. POWER CORPORATION LTD SR-I-E 9.75 BD 20OT23 FVRS10LAC	A+ CRISIL DT-24.11.2017	10.07	12.00
RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LTD TRANCHE-I 9 LOA 24DC26 FVRS10LAC	A+(SO) BWR DT- 11.11.14	9.59	0.50
PRISM CEMENT LTD NCD 29AP20 FVRS10LAC	A- IND DATED-08.12.2016	10.27	0.40

CPs Traded in Secondary on 14-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
ADITYA BIRLA FINANCE LTD 22D CP 28FEB18	A1+ ICRA	6.6503	295
INDIAN OIL CORPORATION LTD 9D CP 15FEB18	A1+ IND	6.1695	249
HINDALCO INDUSTRIES LTD 180D CP 20MAR18	A1+ CRISIL	6.2498	200
NATIONAL BANK FOR AGRI 60D CP 05MAR18	A1+ ICRA	6.2506	150
IDFC INFRASTRUCTURE FIN LTD 101D CP 04MAY18	A1+ ICRA	8.1151	75
POWER FINANCE CORP LTD 320D CP 15MAY18	A1+ CRISIL	7.2951	50
BERGER PAINTS INDIA LTD 22D CP 16FEB18	A1+ CRISIL	6.3715	49

CDs Traded in Secondary on 14-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
PUNJAB NATIONAL BANK CD 20MAR18	A1+ CARE	6.2211	800
NATIONAL BANK FOR AGRICULTURE CD 14FEB19	A1+ CRISIL	7.4675	750
IDFC BANK LTD CD 07MAY18	A1+ ICRA	7.2401	500
ICICI BANK LTD CD 15FEB18	A1+ ICRA	6.2061	450
ORIENTAL BANK OF COMMERCE CD 20FEB18	A1+ CRISIL	6.1016	100
AXIS BANK LTD CD 31MAY18	A1+ ICRA	7.1801	75

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