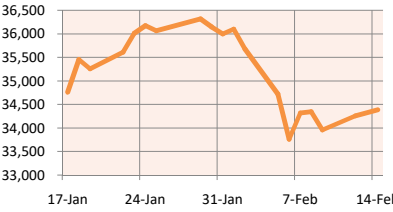
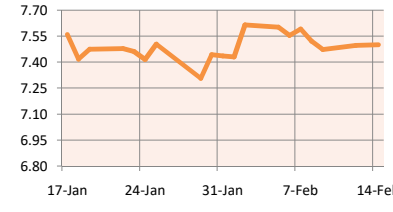


PRP Market Snapshot			14-Feb		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.813	
Call Rate	14-Feb	6.05	UK 10 Yr	1.613	
MIBOR	12-Feb	6.00	German 10 Yr	0.739	
3 M CP	12-Feb	7.95	Japan 10 Yr	0.064	
3 M CD	12-Feb	7.15	Global Equity Indices		
3 Y G-Sec	14-Feb	7.105	NASDAQ (13-Feb)	7,013.51	31.55
5 Y G-Sec	14-Feb	7.334	FTSE (13-Feb)	7,168.01	9.05
10 Y G-Sec	14-Feb	7.500	CAC 40 (13-Feb)	5,109.24	30.82
Indian Equity Market Indicators (14-Feb)			DAX (13-Feb)	12,196.50	86.27
S&P BSE Sensex	34,388.33	87.86	Straits Times (14-Feb)	3,412.10	2.97
CNX Nifty	10,568.10	28.35	Nikkei 225 (14-Feb)	21,073.69	170.99
Currencies VS Rupee			Hang Seng (14-Feb)	30,094.05	254.52
1 US \$	64.13	0.17	Commodities		
1 Euro €	79.41	0.05	Gold (INR/10 Grms)	30,218.00	66
1 GBP £	89.22	0.04	Silver (INR/Kg)	38,245.00	23
1 Japanese ¥	0.599	0.006	Crude Oil (INR/BBL)	3,813.00	29
FPI & MF Investment			BSE Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
	12-Feb-18	(1,393.70)			
MTD	(5,231.40)	4,668.14			
YTD	8,550.06	13,191.06			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
	08-Feb-18	2,220.66	1,479.43		
MTD	3,643.19	11,044.88			
YTD	12,633.94	33,632.04			
Money Market Operations (12-Feb)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	145.38	6.00			
CBLO	1,343.82	5.93			
Market Repo	468.78	5.89			
Total	1,957.98	5.92			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø With his eye on elections, PM Modi lets India's subsidy bill surge
- Ø Market Now: PSU bank stocks tumble on RBI's restructured loan framework
- Ø Gold rises on softer dollar ahead of US inflation data
- Ø Global Business Summit will showcase India's rise in world affairs
- Ø Enough lies -- India's banks get an ultimatum on bad debt: Gadfly

Source :- Business Standard

- Ø Finance Ministry proposes to allow premature closure of PPF account
- Ø Chinese EV manufacturer BYD to 'Make in India' for domestic market, exports
- Ø India market is recovering after GST, says PepsiCo CEO Indra Nooyi
- Ø Coal India target for power sector pegged at 513 mn tonnes for next fiscal
- Ø EPFO may pare investments in debt instruments as corporate bonds dry up

Source :- Financial Express

- Ø Revival route: Banks dealt a good hand on bad loans
- Ø Government, financial portals face 40 percent of all cyber attacks
- Ø Industry impacted by GST; AI may replace accountants in 10 years: Survey
- Ø Maharashtra farmer bodies threaten agitation over sugarcane payments
- Ø IOC-GAIL combine will have synergies, says IOC chairman Sanjiv Singh
- Ø Import duty hike: Sindh government's subsidy offer prompts India's sugar move

Source :- Mint

- Ø RBI new bad loan rules may improve prospects of loan recovery
- Ø Savers caught in stampede as Indian fund-returns turn negative
- Ø NSEL case: Sebi to probe regulatory aspects relating to 5 brokers
- Ø Tripura elections: Meet Manik Sarkar, a CM with a bank bal of Rs2,410
- Ø Coal output to be ramped up shortly, says power minister Piyush Goyal
- Ø Britannia's dairy business should grow to Rs1,500 cr in 5 years: MD Varun Berry

LAF : Fixed Rate Reverse Repo Operations on 12-Feb-2018	
Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	28
Amount (value in ₹ Bill)	66.97

Bonds Traded in Secondary on 12-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-S-005 7.55 NCD 20FB19 FVRS1CR	AAA CRISIL DT 24.10.17	7.88	200.00
PUNJAB NATIONAL BANK 9.15 BD PERPETUAL FVRS10LAC LOA UPTO 12MR15	AA+ CARE DT- 20.01.15	9.24	150.00
U.P. POWER CORPORATION LIMITED SR-III-F 8.97 BD 13FB26 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.67	120.00
KRISHNA BHAGYA JALA NIGAM LIMITED SR-B 9.13 BD 30SP24 FVRS10LAC	AA-(SO)CRISIL DT-25.07.14	8.69	11.00
HARYANA VIDYUT PRASARAN NIGAM LIMITED SR-I 8.62 LOA 23FB27 FVRS10LAC	A+(SO) IND DT- 09.12.14	8.78	14.00
RAJASTHAN RAJYA VIDYUT PRASARAN NIGAM LTD. 9.07 BD 06SP25 FVRS10LAC	A (SO) BRICKWORK	8.47	60.00
KERALA FINANCIAL CORPORATION SR-1 9.15 BD 30OT24 FVRS10LAC	A-(SO) BWR DT- 02.09.14	8.28	25.00

CDs Traded in Secondary on 12-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 10MAY18	A1+ CRISIL	7.2399	780
IDFC BANK LIMITED CD 09MAY18	A1+ ICRA	7.2402	600
AXIS BANK LIMITED CD 28MAR18	A1+ ICRA	6.2526	400
ICICI BANK LIMITED CD 31MAY18	A1+ ICRA	7.1721	250
THE SOUTH INDIAN BANK LTD. CD 26FEB18	A1+ CARE	6.1700	175

CPs Traded in Secondary on 12-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
INFRASTRUCTURE LEASING & FIN 52D CP 02APR18	A1+ ICRA	7.8968	100
PNB HOUSING FINANCE LTD 167D CP 20JUN18	A1+ CARE	7.7001	50
CLIX CAPITAL SERVICES PVT LTD 89D CP 07MAY18	A1+ CRISIL	8.4999	25
JOYVILLE SHAPOORJI HOUSING 362D CP 14MAR18	A1+ CARE	7.0166	20
SAMVARDHANA MOTHERSON 87D CP 01MAR18	A1+ CRISIL	7.0309	15
ULTRATECH CEMENT LIMITED 102D CP 09MAR18	A1+ CRISIL	6.3893	5

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