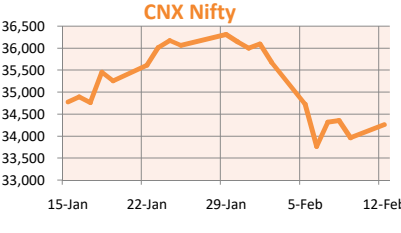
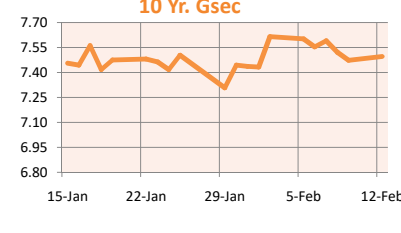


PRP Market Snapshot			12-Feb		
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>		
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.857	
Call Rate	12-Feb	6.00	UK 10 Yr	1.564	
MIBOR	09-Feb	6.00	German 10 Yr	0.748	
3 M CP	09-Feb	7.95	Japan 10 Yr	0.070	
3 M CD	09-Feb	7.25	<b>Global Equity Indices</b>		
3 Y G-Sec	12-Feb	7.092	NASDAQ (9-Feb)	6,874.49	97.33
5 Y G-Sec	12-Feb	7.342	FTSE (9-Feb)	7,092.43	78.26
10 Y G-Sec	12-Feb	7.496	CAC 40 (9-Feb)	5,079.21	72.47
<b>Indian Equity Market Indicators (12-Feb)</b>			DAX (9-Feb)	12,107.48	152.81
S&P BSE Sensex	34,254.85	249.09	Straits Times (12-Feb)	3,390.57	13.33
CNX Nifty	10,526.25	71.30	Nikkei 225 (9-Feb)	21,382.62	508.24
<b>Currencies VS Rupee</b>			Hang Seng (12-Feb)	29,737.47	230.05
1 US \$	64.28	0.12	<b>Commodities</b>		
1 Euro €	78.95	0.11	Gold (INR/10 Grms)	30,009.00	98
1 GBP £	89.03	0.05	Silver (INR/Kg)	37,578.00	422
1 Japanese ¥	0.591	0.003	Crude Oil (INR/BBL)	3,807.00	124
<b>FPI &amp; MF Investment</b>			<b>CNX Nifty</b>		
Rs CR	Net FPI Flows				
		FPI Equity			
09-Feb-18	(2,225.71)	(60.28)			
MTD	(3,837.70)	4,572.07			
YTD	9,943.76	13,094.99			
Rs CR	Net MF Flows				
		MF Equity	MF Debt		
07-Feb-18	472.51	303.90			
MTD	1,422.53	9,565.45			
YTD	10,413.28	32,152.61			
<b>Money Market Operations (09-Feb)</b>			<b>10 Yr. Gsec</b>		
Heads	Volume	Wtd.Avg.Rate			
Call Money	154.50	5.89			
CBLO	1,295.18	5.90			
Market Repo	544.37	5.88			
Total	1,994.05	5.89			

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø Bank haircuts on NPAs go up to 80%; 9 of 12 firms enter bidding stage
- Ø Bad news for Adani Power as Jharkhand rejects Rs 120-bn bid to set up SEZ
- Ø NTPC may borrow Rs 160 billion in FY18 to add 6,900 Mw capacity by Mar
- Ø Lucknow to float municipal bonds of Rs 1 billion to fund infra projects
- Ø Bank of England reading inflation, no hurry to raise rates: Chief economist

### Source :- Business Standard

- Ø Inflation to moderate to 5% in Jan: Report
- Ø Govt releases Rs 9,940 cr for Smart Cities Mission
- Ø Insurance industry set to touch \$280 bn by 2020: Naidu
- Ø 'Govt saved Rs 56K cr through Aadhaar-enabled DBT'
- Ø ONGC acquires 10 per cent stake in UAE's oil offshore concession

### Source :- Financial Express

- Ø New rules on corporate bonds by September: Sebi chief Ajay Tyagi
- Ø Fiscal situation to be comfortable in FY19, says FM Arun Jaitley
- Ø Centre sees 45% fall in customs collection in FY18
- Ø Cost of funds low, but not many takers for gold loans
- Ø Ikea opens distribution centre in Pune; to invest Rs 750 crore in Maharashtra
- Ø Government measures to ensure MSMEs become growth engine: DFS Secretary

### Source :- Mint

- Ø Equity bubble: RBI, SEBI need to be cognizant of risks going forward, says RBI Guv
- Ø Singapore Exchange to open trading in Indian products as per normal
- Ø Tata Motors to leverage group strength on future of mobility: MD Guenter Butschek
- Ø Mumbai is 12th richest city globally with wealth at \$90 bn
- Ø Wipro arm launches Internet of Lighting solutions with Cisco
- Ø RBI to have additional instrument for liquidity management

LAF : Fixed Rate Reverse Repo Operations on 09-Feb-2018	
<b>Amount</b> (face value in Crores)	3 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	46
Amount (value in ₹ Bill)	92.94

Bonds Traded in Secondary on 09-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA LIMITED 9.3 BD 04SP19 FVRS10LAC LOA UPTO 17DC14	AAA ICRA DT-28.08.2014	7.58	210.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-M 7.6293 NCD 28MR19 FVRS10LAC	AA+ ICRA DT-26.10.17	8.25	150.00
RELIANCE BIG ENTERTAINMENT PRIVATE LIMITED 11.28 NCD 26AP19 FVRS10LAC	AA+(SO) BWR DT- 26.04.16	11.89	10.00
NORTH EASTERN ELECTRIC POWER CORPORATION LIMITED SR-XVIII 7.68 LOA 15NV25 FVRS10LAC	AA CARE DT- 07.11.17	8.43	49.50
INDIABULLS REAL ESTATE LIMITED 9.45 LOA 06JL18 FVRS10LAC	AA- BWR DT- 05.06.17	9.46	10.00
U.P. POWER CORPORATION LIMITED SR-I-D 9.75 BD 20OT22 FVRS10LAC	A+ CRISIL DT-24.11.2017	9.94	20.00
TANGLIN DEVELOPMENTS LIMITED 1.25 LOA 22NV19 FVRS1LAC	A-(SO) BWR DT- 20.09.16	13.51	7.00

CDs Traded in Secondary on 09-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 28MAR18	A1+ ICRA	6.2597	300
INDUSIND BANK LIMITED CD 10MAY18	A1+ CRISIL	7.2383	150
AU SMALL FINANCE BANK LIMITED CD 11JUN18	A1+ IND	7.5499	100
ICICI BANK LIMITED CD 05MAR18	A1+ ICRA	6.2197	50
HDFC BANK LIMITED CD 25JAN19	A1+ FITCH	7.4600	50

CPs Traded in Secondary on 09-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
ULTRATECH CEMENT LIMITED 102D CP 09MAR18	A1+ CRISIL	6.2505	300
PIRAMAL ENTERPRISES LIMITED 89D CP 02MAY18	A1+ ICRA	7.6500	200
SURAKSHA REALTY LIMITED 88D CP 16FEB18	A1+(SO) IVR	7.3000	185
CENTURY TEXTILES & INDUSTRIES 14D CP 12FEB18	A1+ CRISIL	6.0986	150
CLIX CAPITAL SERVICES PVT LTD 89D CP 07MAY18	A1+ CRISIL	8.5000	65
BHARAT ALUMINIUM COMPANY 89D CP 07MAY18	A1+ ICRA	7.6401	27

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