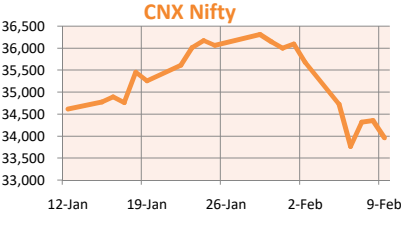
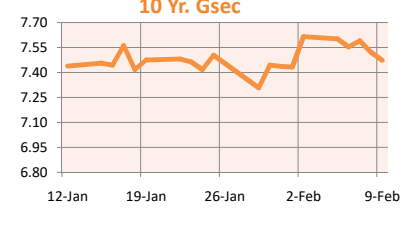


PRP Market Snapshot			09-Feb		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.833	
Call Rate	09-Feb	6.00	UK 10 Yr	1.624	
MIBOR	08-Feb	6.00	German 10 Yr	0.759	
3 M CP	08-Feb	7.95	Japan 10 Yr	0.071	
3 M CD	08-Feb	7.25	Global Equity Indices		
3 Y G-Sec	09-Feb	7.080	NASDAQ (8-Feb)	6,777.16	274.82
5 Y G-Sec	09-Feb	7.308	FTSE (8-Feb)	7,170.69	108.73
10 Y G-Sec	09-Feb	7.472	CAC 40 (8-Feb)	5,151.68	104.22
Indian Equity Market Indicators (9-Feb)			DAX (8-Feb)	12,260.29	330.14
S&P BSE Sensex	33,956.26	456.90	Straits Times (9-Feb)	3,363.92	51.98
CNX Nifty	10,433.65	143.20	Nikkei 225 (9-Feb)	21,259.49	631.37
Currencies VS Rupee			Hang Seng (9-Feb)	29,443.63	1007.64
1 US \$	64.34	0.08	Commodities		
1 Euro €	78.88	0.16	Gold (INR/10 Grms)	30,107.00	112
1 GBP £	89.69	0.26	Silver (INR/Kg)	38,000.00	137
1 Japanese ¥	0.590	0.002	Crude Oil (INR/BBL)	3,931.00	28
FPI & MF Investment			CNX Nifty		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
08-Feb-18	(1,001.09)	(410.31)			
MTD	(1,611.99)	4,632.35			
YTD	12,169.47	13,155.27			
Rs CR	Net MF Flows		10 Yr. Gsec		
	MF Equity	MF Debt			
07-Feb-18	472.51	303.90			
MTD	1,422.53	9,565.45			
YTD	10,413.28	32,152.61			
Money Market Operations (08-Feb)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	137.59	5.90			
CBLO	1,352.72	5.91			
Market Repo	489.89	5.88			
Total	1,980.20	5.90			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø RBI suggests tax sops, self-regulation to build fintech space
- Ø Raid on Bharati Ghosh flat blows lid off 39 litres of foreign spirits
- Ø Yen edges towards 4-month high vs dollar as world stocks face correction
- Ø Gold up on safe-haven buying as equities drop
- Ø Shield unlikely for nominees of PE firms on Boards if companies break law

Source :- Business Standard

- Ø Govt appoints RBSA as transaction advisor for disinvestment of DCIL
- Ø Commerce ministry mulls higher 5% rate for interest equalisation scheme
- Ø Budget 2018: Govt mulls comprehensive policy for refined pure gold export
- Ø India's renewable energy project tendering to be an all-time high in FY18
- Ø Markets rebound 1% after seven sessions of losses; Infosys, HDFC gain

Source :- Financial Express

- Ø Budget 2018 debate in Lok Sabha: Will stick to fiscal prudence, says FinMin
- Ø Pilot for home-delivery of diesel likely to start soon
- Ø Modi govt clears construction of 1,86,777 affordable houses
- Ø India ranks 44 out of 50 nations in intellectual property index
- Ø US government's start-up hub to nurture Indian women entrepreneurs
- Ø Mobile wallets-led PPI transactions hit record 113 million in January, says RBI

Source :- Mint

- Ø India declines to host Maldives special envoy as crisis continues
- Ø Dow Jones falls over 1000 points as US stocks enter correction
- Ø Adani's giant Australian coal mine takes hit as rail plan axed
- Ø Indian stocks that are most expensive despite market rout
- Ø Donald Trump favours merit-based immigration reform: White House
- Ø NDA not afraid to bite the bullet on tough reforms: Arun Jaitley

LAF : Fixed Rate Reverse Repo Operations on 08-Feb-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	41
Amount (value in ₹ Bill)	41.01

Bonds Traded in Secondary on 08-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR 153 6.99 BD 31DC20 FVRS10LAC	AAA IND DT 24.10.2017	7.69	500.00
POWER GRID CORPORATION OF INDIA LIMITED 9.3 BD 04SP19 FVRS10LAC LOA UPTO 17DC14	AAA ICRA DT-28.08.2014	7.63	200.00
THE TATA POWER COMPANY LIMITED SR-II 7.99 NCD 16NV21 FVRS10LAC	AA CARE DT- 08.11.17	8.45	25.00
U.P. POWER CORPORATION LIMITED SR-III-F 8.97 BD 13FB26 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.66	10.00
IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC	AA- CRISIL DT- 23.09.14	11.76	7.10
ORIENTAL BANK OF COMMERCE SR-2 10.95 BD PERPETUAL FVRS10LAC	A+ ICRA DT- 30.08.2016	10.53	25.00
ALLAHABAD BANK SR-111.15 BD PERPETUAL FVRS10LAC LOA UPTO 22NV17	A IND DT- 14.03.17	10.30	10.00

CDs Traded in Secondary on 08-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
PUNJAB NATIONAL BANK CD 26MAR18	A1+ CARE	6.2493	1300
ICICI BANK LIMITED CD 15FEB18	A1+ ICRA	6.0974	820
EXPORT IMPORT BANK OF INDIA CD 08FEB19	A1+ CRISIL	7.4350	750
IDFC BANK LIMITED CD 14FEB18	A1+ ICRA	6.1991	200
AXIS BANK LIMITED CD 26APR18	A1+ ICRA	7.2723	135

CPs Traded in Secondary on 08-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
CESC LIMITED 91D CP 12FEB18	A1+ CARE	6.2001	200
KHYATI REALTORS PVT LTD 90D CP 15FEB18	A1+(SO) CARE	7.2966	150
VEDANTA LIMITED 91D CP 12FEB18	A1+ CRISIL	6.2001	95
RURAL ELECTRIFICATION CORP 48D CP 20MAR18	A1+ CARE	6.2003	25
FORBES AND COMPANY LTD 90D CP 22MAR18	A1+ ICRA	7.2390	10
ADANI PORTS AND SEZ LTD 79D CP 15MAR18	A1+ ICRA	6.4996	5

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