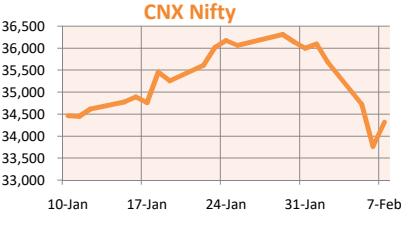
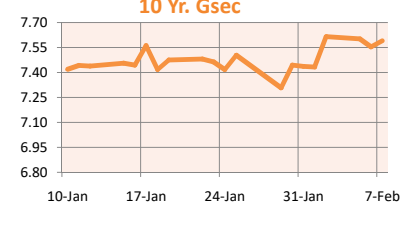


PRP Market Snapshot			07-Feb		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.785	
Call Rate	07-Feb	6.00	UK 10 Yr	1.522	
MIBOR	06-Feb	6.00	German 10 Yr	0.696	
3 M CP	06-Feb	7.95	Japan 10 Yr	0.078	
3 M CD	06-Feb	7.23	Global Equity Indices		
3 Y G-Sec	07-Feb	7.194	NASDAQ (6-Feb)	7,115.88	148.35
5 Y G-Sec	07-Feb	7.424	FTSE (6-Feb)	7,141.40	193.58
10 Y G-Sec	07-Feb	7.590	CAC 40 (6-Feb)	5,161.81	124.02
Indian Equity Market Indicators (7-Feb)			DAX (6-Feb)	12,392.66	294.83
S&P BSE Sensex	34,317.88	121.94	Straits Times (7-Feb)	3,418.71	12.33
CNX Nifty	10,544.35	46.10	Nikkei 225 (7-Feb)	22,033.68	423.44
Currencies VS Rupee			Commodities		
1 US \$	64.11	0.13	Gold (INR/10 Grms)	30,187.00	106
1 Euro €	79.39	0.09	Silver (INR/Kg)	38,338.00	215
1 GBP £	89.50	0.07	Crude Oil (INR/BBL)	4,099.00	4
1 Japanese ¥	0.586	0.006			
FPI & MF Investment			CNX Nifty		
Rs CR	Net FPI Flows				
		FPI Equity			
06-Feb-18	(1,083.43)	1,770.16			
MTD	1,107.43	4,573.08			
YTD	14,888.89	13,096.00			
Rs CR	Net MF Flows				
		MF Equity	MF Debt		
02-Feb-18	(956.69)	2,524.04			
MTD	(1,221.62)	7,559.16			
YTD	7,769.13	30,146.32			
Money Market Operations (06-Feb)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	107.69	5.86			
CBLO	1,329.77	5.82			
Market Repo	456.93	5.82			
Total	1,894.39	5.83			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Flipkart-promoted PhonePe plans offline push for a larger share
- Ø Buy Shriram Transport Finance Company, target Rs 1,420: Manas Jaiswal
- Ø Gold edges up on bargain hunting after hitting over 3-week low
- Ø Oil rises on report of lower US crude inventories, stock market recovery
- Ø US bond yield-equity correlation indicates it's not a bear market

Source :- Business Standard

- Ø India's edible oil market crossed Rs 1.3 trillion mark in 2017: Research
- Ø Vistara in talks with Airbus, Boeing to buy jets worth \$8.5 billion
- Ø Debt-laden Bhushan Steel's stock rises 16% on JSW takeover reports
- Ø ONGC-HPCL merger: A related-party transfusion with its own set of issues
- Ø Rising inflation may lead to interest rate hike in future, says PNB chief

Source :- Financial Express

- Ø Digital payments to grow to \$1 trillion by 2023: Credit Suisse
- Ø Govt floats tender for 2,000 MW wind power projects
- Ø Budget 2018: 'Global cues behind market decline, not LTCG tax'
- Ø Budget 2018 for creating jobs and addressing agrarian distress
- Ø Maintain 'buy' on Power Grid with TP of Rs 230
- Ø Budget 2018 lays substantial growth impetus while managing fiscal consolidation path

Source :- Mint

- Ø Global market panic fades as Wall Street stems bleeding
- Ø Bitcoin snaps slide as crypto markets dodge push for regulation
- Ø Despite cutting costs, consumer internet start-ups struggle to turn profitable
- Ø Indian exports threaten white sugar's premium as crops recover
- Ø Pentagon says Donald Trump ordered Washington military parade
- Ø Hero MotoCorp's sales on fast track but input costs take a toll on margins

LAF : Fixed Rate Reverse Repo Operations on 06-Feb-2018		
Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate	
Item		
Bids received/Accepted		
Number	36	
Amount (value in ₹ Bill)	65.57	

Bonds Traded in Secondary on 06-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR 153 6.99 BD 31DC20 FVRS10LAC	AAA IND DT 24.10.2017	7.71	270.00
SP JAMMU UDHAMPUR HIGHWAY LIMITED 9.25 NCD 31DC20 FVRS10LAC LOA UPTO 30SP15	AAA (SO)ICRA DT- 27.07.15	8.10	61.00
STATE BANK OF INDIA SR-1 9 BD PERPETUAL FVRS10LAC	AA+ CARE DT 30.08.16	8.90	385.00
VEDANTA LIMITED 9.45 NCD 17AG20 FVRS10LAC	AA CRISIL DT- 10.08.15	8.40	100.00
FUTURE LIFESTYLE FASHIONS LIMITED SR-IV 8.7 NCD 09NV22 FVRS10LAC	AA- CRISIL DT- 27.10.17	9.30	125.00
U.P. POWER CORPORATION LIMITED SR-I-H 9.75 BD 20OT26 FVRS10LAC	A+ CRISIL DT-24.11.2017	10.10	25.00
ALLAHABAD BANK SR-111.15 BD PERPETUAL FVRS10LAC LOA UPTO 22NV17	A IND DT- 14.03.17	10.20	6.00

CDs Traded in Secondary on 06-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
THE FEDERAL BANK LIMITED CD 12MAR18	A1+ CRISIL	6.2899	400
IDFC BANK LIMITED CD 04MAY18	A1+ ICRA	7.1448	250
YES BANK LIMITED CD 30JAN19	A1+ ICRA	7.5499	100
INDUSIND BANK LIMITED CD 22MAR18	A1+ CRISIL	6.3503	90
PUNJAB NATIONAL BANK CD 13MAR18	A1+ CARE	6.1904	50

CPs Traded in Secondary on 06-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
INDIA INFOLINE FINANCE LTD 90D CP 07FEB18	A1+ ICRA	6.1695	200
BHARAT ALUMINIUM COMPANY 90D CP 07FEB18	A1+ ICRA	6.2426	100
GODREJ INDUSTRIES LIMITED 90D CP 07FEB18	A1+ ICRA	5.9870	100
CHOLAMANDALAM INVESTMENT 90D CP 08FEB18	A1+ ICRA	6.1706	100
GUJARAT CO-OPERATIVE MILK 89D CP 19FEB18	A1+ ICRA	6.2085	50
ADANI PORTS AND SEZ LTD 79D CP 15MAR18	A1+ IND	6.3500	5

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