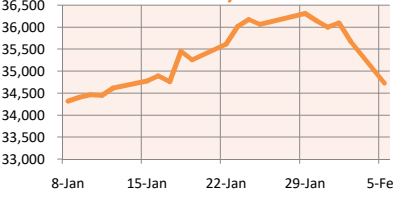
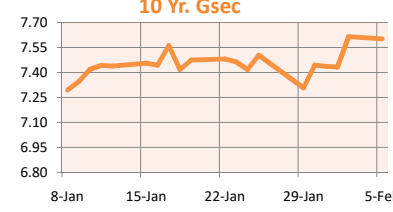


PRP Market Snapshot			05-Feb		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.860	
Call Rate	05-Feb	6.00	UK 10 Yr	1.563	
MIBOR	02-Feb	5.98	German 10 Yr	0.763	
3 M CP	02-Feb	7.95	Japan 10 Yr	0.086	
3 M CD	02-Feb	7.25	Global Equity Indices		
3 Y G-Sec	05-Feb	7.163	NASDAQ (02-Feb)	7,240.95	144.91
5 Y G-Sec	05-Feb	7.441	FTSE (02-Feb)	7,443.43	46.96
10 Y G-Sec	05-Feb	7.602	CAC 40 (02-Feb)	5,364.98	89.57
Indian Equity Market Indicators (5-Feb)			DAX (02-Feb)	12,785.16	218.74
S&P BSE Sensex	34,721.39	345.46	Straits Times (5-Feb)	3,481.76	48.06
CNX Nifty	10,642.85	117.75	Nikkei 225 (5-Feb)	22,692.59	581.94
Currencies VS Rupee			Hang Seng (5-Feb)	32,022.79	578.99
1 US \$	64.16	0.10	Commodities		
1 Euro €	79.91	0.01	Gold (INR/10 Grms)	30,336.00	110
1 GBP £	90.56	0.01	Silver (INR/Kg)	38,651.00	658
1 Japanese ¥	0.584	0.001	Crude Oil (INR/BBL)	4,186.00	9
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
		FII Equity			
02-Feb-18	1,165.84	1,298.18			
MTD	900.96	2,070.20			
YTD	14,682.42	10,593.12			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
30-Jan-18	1,050.86	(57.42)			
MTD	7,386.40	19,538.73			
YTD	7,386.40	19,538.73			
Money Market Operations (02-Feb)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	5.85	5.61			
CBLO	14.77	5.49			
Market Repo	-	0.00			
Total	20.62	5.53			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Market Now: Sensex, Nifty extend losses; these stocks crack up to 11%
- Ø Customs hike to hit \$65 billion imports, may lead to WTO dispute
- Ø Govt should focus on expanding road network; build on a safety culture
- Ø 64% of antibiotics sold in India unapproved, finds UK study
- Ø Karnataka keen to emerge as the automobile capital of India: RV Deshpande

Source :- Business Standard

- Ø India may use BEPS route to tax digital entities like Google, Facebook
- Ø Piramal Finance to expand in tier II cities; up biz in non-realty sectors
- Ø 74% Indian marketers plan to increase their budget this year, says report
- Ø Global price disparity to cut India's soymeal exports by half in 2018
- Ø Govt expects up to Rs 40-bn surplus fund from Sebi: DEA Secretary

Source :- Financial Express

- Ø Budget 2018: On debt and deficit question, no place for fiscal council yet
- Ø GST E-way Bill: System set to rollout in 2 weeks; Bihar may well have lost Rs 10 cr
- Ø Budget 2018: After 17 years, highway ministry loses control over road fund
- Ø Adani on prowl for road assets, eyes Essel, IL&FS projects
- Ø Union Budget and education: Improving learning outcomes is the key focus
- Ø Orient Cement Rating hold, quarter results were below expectation

Source :- Mint

- Ø Bitcoin users come under Enforcement Directorate, I-T scanner
- Ø RBI seen keeping rates on hold, may flag risks of higher MSP on inflation
- Ø Singtel to invest Rs2,649 crore in Bharti Telecom
- Ø US Congress gridlocked as budget, immigration deadlines loom
- Ø Beijing inches closer to becoming the world's busiest airport
- Ø RBI monetary policy, Q3 earnings to drive markets post budget

LAF : Fixed Rate Reverse Repo Operations on 03-Feb-2018

Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	20
Amount (value in ₹ Bill)	44.66

Bonds Traded in Secondary on 02-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-130 8.27 BD 06FB25 FVRS10LAC	AAA CRISIL DT 19.01.15	8.12	115.00
POWER FINANCE CORPORATION LTD. SR-120 A 8.98 BD 08OT24 FVRS10LAC	AAA ICRA DTD 01.10.14	8.20	100.00
ORIENTAL NAGPUR BETUL HIGHWAY LIMITED SR-A STRPP 9 8.28 LOA 30MR21 FVRS1LAC	AAA(SO) CARE DT- 10.11.16	8.20	15.00
PUNJAB NATIONAL BANK 9.15 BD PERPETUAL FVRS10LAC LOA UPTO 12MR15	AA+ CARE DT- 20.01.15	9.24	300.00
NUVOCO VISTAS CORPORATION LIMITED SR-B 8.47 NCD 14SP19 FVRS10LAC	AA CRISIL DATED-29.08.16	8.35	60.00
VEDANTA LIMITED 8.75 NCD 15AP21 FVRS10LAC	AA- CRISIL DT- 28.09.16	8.44	75.00
U.P. POWER CORPORATION LIMITED SR-I-I 9.75 BD 20OT27 FVRS10LAC	A+ CRISIL DT-24.11.2017	10.10	38.20

CDs Traded in Secondary on 02-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 29JAN19	A1+ CRISIL	7.6500	350
VIJAYA BANK CD 05MAR18	A1+ CARE	6.2450	200
ICICI BANK LIMITED CD 15FEB18	A1+ ICRA	5.9593	160
AXIS BANK LIMITED CD 27MAR18	A1+ ICRA	6.3480	155
THE KARUR VYSYA BANK LIMITED CD 14MAR18	A1+ ICRA	6.3474	150

CPs Traded in Secondary on 02-Feb-2018	Credit Ratings	Traded Yield %	Volume (in Crs)
VEDANTA LIMITED 91D CP 14FEB18	A1(SO)+ CARE	7.3531	200
HDFC LTD 175D CP 30MAY18	A1+ CARE	6.6701	150
STEEL AUTHORITY OF INDIA LTD 91D CP 21FEB18	A1+ CARE	6.3012	50
NATIONAL BANK FOR AGRIC 76D CP 01MAR18	A1+ CRISIL	7.0898	32
POWER FINANCE CORP LTD 270D CP 10AUG18	A1+ CARE	6.6803	25
DEWAN HOUSING FINANCE 360D CP 28SEP18	A1+ ICRA	6.1504	25

PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658