
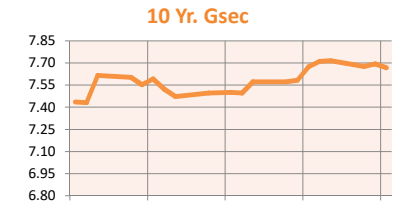


PRP Market Snapshot			28-Feb	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.903
Call Rate	28-Feb	6.05	UK 10 Yr	1.553
MIBOR	27-Feb	6.05	German 10 Yr	0.674
3 M CP	27-Feb	7.95	Japan 10 Yr	0.046
3 M CD	27-Feb	7.15	Global Equity Indices	
3 Y G-Sec	28-Feb	7.170	NASDAQ (27-Feb)	7,330.35 91.11
5 Y G-Sec	28-Feb	7.429	FTSE (27-Feb)	7,282.45 7.13
10 Y G-Sec	28-Feb	7.667	CAC 40 (27-Feb)	5,343.93 0.33
Indian Equity Market Indicators (28-Feb)			DAX (27-Feb)	12,490.73 36.31
Sensex	34,165.31	181.04	Nikkei 225 (28-Feb)	22,174.55 215.31
CNX Nifty	10,491.40	62.90	Straits Times (28-Feb)	3,534.60 5.79
Currencies VS Rupee			Hang Seng (28-Feb)	30,743.08 585.58
1 US \$	65.09	0.21	Commodities	
1 Euro €	79.57	0.18	Gold (INR/10 Grms)	30,295.00 236
1 GBP £	90.47	0.20	Silver (INR/Kg)	38,172.00 336
1 Japanese ¥	0.607	0.008	Crude Oil (INR/BBL)	4,122.00 33
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
27-Feb-18	(1,114.93)	78.72		
MTD	(10,162.55)	344.00		
YTD	3,618.91	8,866.92		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
26-Feb-18	1,673.33	3,802.22		
MTD	13,175.99	23,046.55		
YTD	22,166.74	45,633.71		
Money Market Operations (27-Feb)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	154.97	5.93		
CBLO	1,310.12	5.89		
Market Repo	487.81	5.93		
Total	1,952.90	5.90		

Source :- Economic Times

- Ø GST revenue collection dips marginally in Jan to Rs 863 bn
- Ø Jute industry stares at nearly Rs 8 bn loss on dilution plan
- Ø Moody's upgrades outlook on IDBI Bank to 'positive' from 'stable'
- Ø AIB approves \$1.5-bn in loans to India for infrastructure projects
- Ø Total foodgrain production estimate hits record 277.49 mn tonnes in 2017-18

Source :- Business Standard

- Ø Market volatility won't stop more rate hikes: Fed Chair
- Ø 'Monetisation of road projects can fetch Rs 1.25L cr'
- Ø World's biggest wealth fund returned \$131b in 2017
- Ø Dalmia Bharat consortium highest bidder for Binani
- Ø Big banks brought stress to the system: RBL Bank

Source :- Financial Express

- Ø Finally bank credit growth moves into double-digits in Q2
- Ø Essar Steel auction a labyrinth of complex laws and ambiguities
- Ø Comcast challenges Rupert Murdoch with \$31 billion offer to buy Sky
- Ø FM seeks higher funding for India from AIB to bridge infra gap in Asian region
- Ø PNB Fraud Case: Part of Nirav Modi's money trail leading to Delaware in US, says ED

Source :- Mint

- Ø 15-day deadline to public sector banks for identifying risks
- Ø Banks' NPA from gem and jewellery sector rises to 30%
- Ø Telecom firms free to match Reliance Jio's cheap tariffs, rules Trai
- Ø Creditors may offer to sell Amtek Auto along with subsidiaries
- Ø No transaction fee on cross-currency derivatives trade for 3 months: NSE

LAF : Fixed Rate Reverse Repo Operations on 27-Feb-2018

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	55
Amount (value in ₹ Bill)	161.69

Bonds Traded in Secondary on 27-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SR-II 7.09 BD 19JU20 FVRS10LAC	AAA CARE DT- 12.05.17	7.90	345.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-L-004 NCD 30OT18 FVRS10LAC	AAA CRISIL DTD 03.10.2013	8.11	250.00
ORIENTAL NAGPUR BETUL HIGHWAY LIMITED SR-B STRPP 21 8.78 LOA 30MR27 FVRS1LAC	AAA(SO) CARE DT- 10.11.16	8.83	1.40
ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED STRPP 4 9.05 NCD 18SP18 FVRS10LAC	AA+ IND DT- 15.07.16	8.08	150.00
IL&FS TRANSPORTATION NETWORKS LTD TR-XXII OPT-III 9 LOA 15DC27 FVRS10LAC	AA+(SO) BWR DT-10.11.17	9.33	51.00
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-SD52 8.8 NCD 15JU27 FVRS10LAC	AA ICRA DT- 06.06.17	9.03	10.00
HPCL-MITTAL ENERGY LIMITED SR-I(A) 4 NCD 03SP20 FVRS10LAC	AA- ICRA DTD 09.08.2012	8.22	99.80
U.P. POWER CORPORATION LIMITED SR-I-I 9.75 BD 20OT27 FVRS10LAC	A+ CRISIL DT-24.11.2017	10.12	33.20

CPs Traded in Secondary on 27-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
SHRIRAM TRANSPORT FINANCE 78D CP 28FEB18	A1+ CRISIL	6.39	400
VEDANTA LIMITED 88D CP 11MAY18	A1+ CRISIL	7.50	200
HDFC LTD 175D CP 30MAY18	A1+ ICRA	7.60	150
WADHAWAN GLOBAL CAPITAL 51D CP 28FEB18	A1+ CARE	7.01	125
S. D. CORPORATION PVT LTD 88D CP 16MAR18	A1+ CARE	7.75	100
NTPC LIMITED 63D CP 25APR18	A1+ CRISIL	7.34	80
TATA POWER RENEWABLE ENERGY 71DCP27APR18	A1+ CRISIL	7.64	60

CDs Traded in Secondary on 27-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 28MAY18	A1+ IND	7.23	2800
INDUSIND BANK LIMITED CD 26FEB19	A1+ CRISIL	7.68	1975
AXIS BANK LIMITED CD 26APR18	A1+ ICRA	7.30	302
IDFC BANK LIMITED CD 29MAY18	A1+ ICRA	7.29	275
PUNJAB NATIONAL BANK CD 26MAR18	A1+ CARE	6.25	200
ICICI BANK LIMITED CD 31MAY18	A1+ ICRA	7.29	195

DISCLAIMER: - The information contained are extracted from different public sources and does not represent views / opinions of PRP Professional Edge. PRP does not guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication. This is not a sales literature and all the information is for the information of the person to whom it is provided without any liability what so ever on the part of PRP Professional Edge or any employee thereof.

PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658