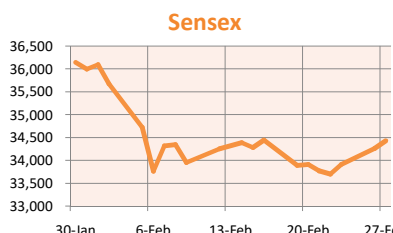
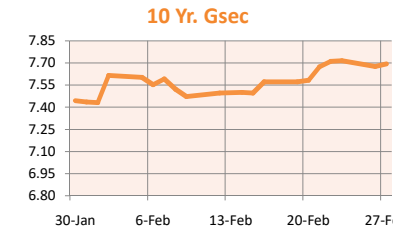


PRP Market Snapshot			27-Feb	
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.864
Call Rate	27-Feb	6.05	UK 10 Yr	1.505
MIBOR	26-Feb	6.04	German 10 Yr	0.657
3 M CP	26-Feb	7.95	Japan 10 Yr	0.045
3 M CD	26-Feb	7.15	<b>Global Equity Indices</b>	
3 Y G-Sec	27-Feb	7.178	NASDAQ (26-Feb)	7,421.46 84.07
5 Y G-Sec	27-Feb	7.452	FTSE (26-Feb)	7,289.58 45.17
10 Y G-Sec	27-Feb	7.693	CAC 40 (26-Feb)	5,344.26 26.89
<b>Indian Equity Market Indicators (27-Feb)</b>			DAX (26-Feb)	12,527.04 43.25
Sensex	34,427.02	18.73	Nikkei 225 (27-Feb)	22,431.72 278.09
CNX Nifty	10,574.30	8.30	Straits Times (27-Feb)	3,559.88 4.03
<b>Currencies VS Rupee</b>			Hang Seng (27-Feb)	31,538.34 39.74
1 US \$	64.79	0.00	<b>Commodities</b>	
1 Euro €	79.84	0.09	Gold (INR/10 Grms)	30,531.00 22
1 GBP £	90.41	0.03	Silver (INR/Kg)	38,508.00 105
1 Japanese ¥	0.606	0.007	Crude Oil (INR/BBL)	4,155.00 30
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>	
Rs CR	<b>Net FPI Flows</b>			
	FPI Equity	FPI Debt		
26-Feb-18	851.60	(1,268.58)		
MTD	(9,047.62)	265.28		
YTD	4,733.84	8,788.20		
Rs CR	<b>Net MF Flows</b>			
	MF Equity	MF Debt		
23-Feb-18	1,465.58	1,963.74		
MTD	11,502.66	19,244.33		
YTD	20,493.41	41,831.49		
<b>Money Market Operations (26-Feb)</b>			<b>10 Yr. Gsec</b>	
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	183.06	5.97		
CBLO	1,391.80	5.91		
Market Repo	490.03	5.91		
Total	2,064.89	5.91		

### Source :- Economic Times

- Ø Rs 11 trillion priority sector lending target achievable: FM
- Ø SBI Chairman expects PNB to clear Rs 13 bn dues
- Ø Rlnfra wins Rs 2.92 bn arbitration with Goa govt over non-payment of dues
- Ø RIL-BP's \$4 bn plan for developing 3 sets of discoveries in KG-D6 approved
- Ø Weinstein studio to file for bankruptcy as investors stop funding

### Source :- Business Standard

- Ø CBI seeks details of nostro transactions from 5 banks
- Ø DGS seeks HUL response on GST calculation method
- Ø WhatsApp leaks: HDFC Bank submits report to Sebi
- Ø Bhushan Steel bid: Liberty makes case before NCLT
- Ø UPI-based system mulled for retail investors in IPOs

### Source :- Financial Express

- Ø 70% IGST refund stuck due to flawed claims filed by exporters: CBEC
- Ø Vodafone group CEO Vittorio Colao terms Trai predatory pricing rule as unfair
- Ø Govt publishes names of 9,500 high risk non-banking financial companies
- Ø Grundfos bets big on e-pumps; eyes Rs 1,000 cr turnover from India in 4 years
- Ø RBI raises currency derivative trade limit to USD 100 mn

### Source :- Mint

- Ø KYC norms for e-wallets made mandatory from March 1
- Ø Technology, better supervision needed to tackle banking malpractices: CII
- Ø Daiichi-Ranbaxy row: HC orders attachment of Singh brothers' assets
- Ø PFC to lend Rs 50,200 cr for UP power projects
- Ø Indian equities no longer top pick among emerging markets

LAF : Fixed Rate Reverse Repo Operations on 26-Feb-2018	
<b>Amount (face value in Crores)</b>	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	45
Amount (value in ₹ Bill)	91.65

Bonds Traded in Secondary on 26-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SR-172 7.74 BD 29JUN28 FVRS10LAC	AAA CRISIL DT-08.01.18	7.80	350.00
KUDGI TRANSMISSION LIMITED SR-M 9.14 NCD 25AP30 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.69	19.90
ICICI BANK LIMITED DSP17AT 8.55 PERPETUAL FVRS10LAC	AA+ CARE DT 13.09.2017	9.20	25.00
IL&FS TRANSPORTATION NETWORKS LTD SR-1B 9.1 LOA 03FB23 FVRS10LAC	AA+(SO) ICRA DT- 25.01.18	9.27	58.50
HANSDEEP INDUSTRIES & TRADING COMPANY SR-D3 10.25 NCD15OT21 FVRS10LAC 005DC16	AA CARE DT- 05.12.16	9.40	10.00
U.P. POWER CORPORATION LIMITED SR-III-F 8.97 BD 13FB26 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.54	146.40
HPCL-MITTAL ENERGY LIMITED SR I(C) 4 NCD 03SP22 FVRS10LAC	AA- ICRA DTD 09.08.2012	8.30	40.00
JHAJJAR POWER LIMITED SR-I 9.91 NCD 28AP23 FVRS1CR	A+ IND DT- 20.07.16	8.70	25.00

CPs Traded in Secondary on 26-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
EXPORT IMPORT BANK OF INDIA 60D CP 27FEB18	A1+ CRISIL	6.13	635
NATIONAL HOUSING BANK 84D CP 28MAR18	A1+ ICRA	6.37	550
RELIANCE INDUSTRIES LIMITED 28D CP 01MAR18	A1+ CRISIL	6.10	450
TATA CAPITAL HOUSING FINANCE 56D CP 28FEB18	A1+ CRISIL	6.24	395
L AND T HOUSING FINANCE LTD 26D CP 27FEB18	A1+ CARE	6.24	325
INDIA INFOLINE FINANCE LTD 58D CP 28FEB18	A1+ ICRA	6.50	300
MAHINDRA AND MAHINDRA FIN 56D CP 27FEB18	A1+ CRISIL	6.24	225

CDs Traded in Secondary on 26-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 25MAY18	A1+ ICRA	7.24	800
THE SOUTH INDIAN BANK LTD. CD 28MAY18	A1+ CARE	7.32	700
YES BANK LIMITED CD 25MAY18	A1+ ICRA	7.26	625
RBL BANK LIMITED CD 17MAY18	A1+ ICRA	7.35	400
INDUSIND BANK LIMITED CD 28FEB18	A1+ CRISIL	6.10	350
AXIS BANK LIMITED CD 21MAR18	A1+ ICRA	6.30	250

**DISCLAIMER:** - The information contained are extracted from different public sources and does not represent views / opinions of PRP Professional Edge. PRP does not guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication. This is not a sales literature and all the information is for the information of the person to whom it is provided without any liability what so ever on the part of PRP Professional Edge or any employee thereof.

## PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana  
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com  
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658