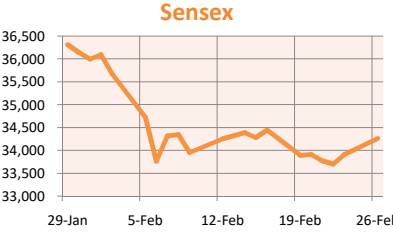
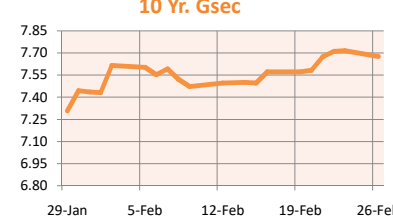


PRP Market Snapshot			26-Feb	
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.859
Call Rate	26-Feb	6.05	UK 10 Yr	1.514
MIBOR	23-Feb	6.05	German 10 Yr	0.651
3 M CP	23-Feb	7.95	Japan 10 Yr	0.048
3 M CD	23-Feb	7.15	<b>Global Equity Indices</b>	
3 Y G-Sec	26-Feb	7.171	NASDAQ (23-Feb)	7,337.39 127.30
5 Y G-Sec	26-Feb	7.454	FTSE (23-Feb)	7,244.41 7.98
10 Y G-Sec	26-Feb	7.676	CAC 40 (23-Feb)	7,244.41 8.14
<b>Indian Equity Market Indicators (26-Feb)</b>			DAX (23-Feb)	12,483.79 21.88
Sensex	34,265.09	122.94	Nikkei 225 (26-Feb)	22,120.30 227.52
CNX Nifty	10,532.00	40.95	Straits Times (26-Feb)	3,548.54 15.32
<b>Currencies VS Rupee</b>			Hang Seng (26-Feb)	31,459.15 191.98
1 US \$	64.67	0.06	<b>Commodities</b>	
1 Euro €	79.60	0.07	Gold (INR/10 Grms)	30,509.00 64
1 GBP £	90.50	0.12	Silver (INR/Kg)	38,403.00 292
1 Japanese ¥	0.607	0.004	Crude Oil (INR/BBL)	4,125.00 39
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>	
Rs CR	<b>Net FPI Flows</b>			
	FPI Equity	FPI Debt		
23-Feb-18	(2,263.22)	(585.21)		
MTD	(9,899.22)	1,533.86		
YTD	3,882.24	10,056.78		
Rs CR	<b>Net MF Flows</b>			
	MF Equity	MF Debt		
20-Feb-18	1,080.42	1,457.20		
MTD	8,065.59	21,835.19		
YTD	17,056.34	44,422.35		
<b>Money Market Operations (23-Feb)</b>			<b>10 Yr. Gsec</b>	
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	123.39	5.90		
CBLO	1,375.22	5.89		
Market Repo	576.85	5.95		
Total	2,075.46	5.91		

### Source :- Economic Times

- Ø JSW Steel close to acquire Italian firm Aferpi for Rs 6 billion
- Ø Essar Shipping plans to double cargo tonnage to 30 MT by 2019-20: CEO
- Ø Catholic Syrian Bank to increase equity to allow Fairfax on board
- Ø PNB scam, possible Fed rate hike spur Rs 100 bn FPI sell-off in Feb
- Ø MSE gets Sebi nod for electronic book building mechanism for online bidding

### Source :- Business Standard

- Ø Sebi, bourses probe stock manipulation at PSBs
- Ø PNB: ED to seek info from over dozen countries on Nirav
- Ø AP signs MoUs of Rs 1.75L cr, RIL to invest Rs 55K cr
- Ø 'India will soon leapfrog to cutting-edge rail technology'
- Ø Taxmen told to go the whole hog for record Rs 10 lakh crore kitty

### Source :- Financial Express

- Ø 70% IGST refund stuck due to flawed claims filed by exporters: CBEC
- Ø Focus on investment, productivity to lead to sustainable growth rate: Report
- Ø Tech Mahindra bets big on 5G services, sets up lab in Bengaluru
- Ø Wealth of Indian rich equals 15% of GDP, poor getting poorer
- Ø CBI files Rs 97 cr loan default case against Simbhaoli Sugars; chairman, Dy MD

### Source :- Mint

- Ø Bhushan Power bid: NCLT to hear Liberty House plea on Monday
- Ø Jaitley slams regulators' failure to detect PNB fraud
- Ø Pharma industry told to make use of changing demographics
- Ø Hindustan Zinc to commission 2 new mills at Rs600 cr cost
- Ø Grasim Industries gets green nod for Rs1,800 crore expansion project

LAF : Fixed Rate Reverse Repo Operations on 23-Feb-2018	
<b>Amount (face value in Crores)</b>	3 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	57
Amount (value in ₹ Bill)	176.43

Bonds Traded in Secondary on 23-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SR-172 7.74 BD 29JUN28 FVRS10LAC	AAA CRISIL DT-08.01.18	7.80	350.00
MANDAVA HOLDINGS PRIVATE LIMITED 8.34 BD 23JUN20 FVRS11LAC	AAA(SO) ICRA DT 27.12.16	8.60	25.00
HDFC BANK LIMITED SR-1 8.85 BD PERPETUAL FVRS10LAC	AA+ CARE DT- 02.05.17	9.01	115.00
ICICI BANK LIMITED SR- DMR17AT 9.2 BD PERPETUAL FVRS10LAC	AA+ CARE DT- 09.03.17	9.13	75.00
AXIS BANK LIMITED SR-26 8.75 NCD PERPETUAL FVRS10LAC	AA CRISIL DT- 02.12.2016	9.31	50.00
EDELWEISS ASSET RECONSTRUCTION CO. LTD SR-I21701A 8.85 NCD 11SP24 FVRS11LAC	AA(SO) ICRA DT 31.03.2017	8.97	7.50
HPCL-MITTAL ENERGY LIMITED SR I(C) 4 NCD 03SP22 FVRS10LAC	AA- ICRA DTD 09.08.2012	8.30	40.00
SOBHA LIMITED SR-XIV 11.25 NCD 21AP18 FVRS11LAC	A+(SO) BWR DT- 27.02.16	9.25	25.00

CPs Traded in Secondary on 23-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HINDALCO INDUSTRIES LTD 180D CP 20MAR18	A1+ CRISIL	6.25	525
L & T INFRASTRUCTURE FINANCE 27D CP 28FEB18	A1+ CARE	6.50	295
BAHADUR CHAND INVESTMENTS 364DCP 08MAY18	A1+ ICRA	8.17	250
BHARAT ALUMINIUM COMPANY 31D CP 15MAR18	A1+ ICRA	6.60	170
SHRIRAM CITY UNION FINANCE 179D CP 25MAY18	A1+ CARE	8.19	95
EMAMI LIMITED 90D CP 07MAR18	A1+ CRISIL	6.45	50
NABHA POWER LIMITED 78D CP 24APR18	A1+ ICRA	7.79	5

CDs Traded in Secondary on 23-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 26MAR18	A1+ ICRA	6.36	700
INDUSIND BANK LIMITED CD 14SEP18	A1+ CRISIL	7.44	525
AXIS BANK LIMITED CD 24MAY18	A1+ ICRA	7.27	500
HDFC BANK LIMITED CD 01MAR18	A1+ FITCH	6.03	385
YES BANK LIMITED CD 26MAR18	A1+ ICRA	6.39	200
KOTAK MAHINDRA BANK LIMITED CD 12MAR18	A1+ CRISIL	6.15	125

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