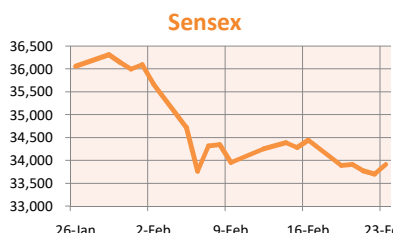
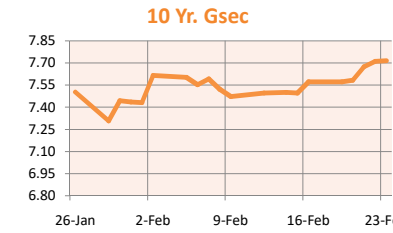


PRP Market Snapshot			23-Feb	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.924
Call Rate	23-Feb	6.05	UK 10 Yr	1.543
MIBOR	22-Feb	6.05	German 10 Yr	0.707
3 M CP	22-Feb	7.95	Japan 10 Yr	0.049
3 M CD	22-Feb	7.15	Global Equity Indices	
3 Y G-Sec	23-Feb	7.212	NASDAQ (22-Feb)	7,210.09 8.14
5 Y G-Sec	23-Feb	7.519	FTSE (22-Feb)	7,252.39 29.18
10 Y G-Sec	23-Feb	7.715	CAC 40 (22-Feb)	5,309.23 7.06
Indian Equity Market Indicators (23-Feb)			DAX (22-Feb)	12,461.91 8.58
Sensex	33,910.24	90.74	Nikkei 225 (23-Feb)	21,858.54 122.10
CNX Nifty	10,407.45	24.75	Straits Times (23-Feb)	3,522.99 34.53
Currencies VS Rupee			Hang Seng (23-Feb)	31,238.62 272.94
1 US \$	64.85	0.19	Commodities	
1 Euro €	79.80	0.31	Gold (INR/10 Grms)	30,573.00 97
1 GBP £	90.45	0.24	Silver (INR/Kg)	38,695.00 55
1 Japanese ¥	0.607	0.001	Crude Oil (INR/BBL)	4,086.00 87
FPI & MF Investment			 <p>Sensex</p> <p>26-Jan 2-Feb 9-Feb 16-Feb 23-Feb</p>	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
22-Feb-18	(1,220.75)	(892.71)		
MTD	(7,636.00)	2,119.07		
YTD	6,145.46	10,641.99		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
14-Feb-18	(138.88)	2,263.90		
MTD	5,351.96	17,944.36		
YTD	14,342.71	40,531.52		
Money Market Operations (22-Feb)			 <p>10 Yr. Gsec</p> <p>26-Jan 2-Feb 9-Feb 16-Feb 23-Feb</p>	
Heads	Volume	Wtd.Avg.Rate		
Call Money	134.26	5.94		
CBLO	1,342.89	5.99		
Market Repo	542.70	5.98		
Total	2,019.85	5.99		

Source :- Economic Times

- Ø RBI seeks CVs for the post of deputy governor after SS Mundra retires
- Ø Deputy Director of UNICEF resigns after accusations of inappropriate behaviour
- Ø Patanjali draws praise from top rival, Reckitt boss says Ramdev made FMCG better
- Ø Rajesh Exports posts brokerage reports on stock exchange sites
- Ø China stocks have best day in more than 18 months; consumer firms, transport lead

Source :- Business Standard

- Ø Rs 114-bn fraud: Submit concrete plan to pay dues, PNB tells Nirav Modi
- Ø Paytm launches two more firms to enter insurance sector, boost fintech biz
- Ø Canadian PM Justin Trudeau pitches for closer economic ties with India
- Ø Federal Bank to acquire 26% strategic stake in Equirus Capital
- Ø India's 10-year bond yields hit two-year high on hawkish RBI minutes

Source :- Financial Express

- Ø Mahanagar Gas plans mobile CNG services in Mumbai
- Ø Petronet plans 20 LNG stations for buses from state roadways
- Ø Infosys files over Rs100-crore counterclaim against ex-CFO
- Ø Bank missteps: More than 5,000 cases of PSB staff penalisation
- Ø Japanese entry: Sumitomo plans \$2-billion realty project with Krishna Group

Source :- Mint

- Ø CBI arrests Vikram Kothari, son Rahul in Rotomac bank fraud case
- Ø Ikea India to invest as much as Rs4,000 crore in Maharashtra
- Ø Sembcorp Industries to raise \$380 mn from asset sales, plans India energy IPO
- Ø Donald Trump not satisfied with progress in Pakistan: White House
- Ø Bharti Infratel, Indus Towers planning merger to create telecom tower giant

LAF : Fixed Rate Reverse Repo Operations on 22-Feb-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	40
Amount (value in ₹ Bill)	98.65

Bonds Traded in Secondary on 22-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
RELIANCE INDUSTRIES LIMITED SR-B 6.78 NCD 16SP20 FVRS10LAC LOAUPTO13NV17	AAA CRISIL DT 08.08.2017	7.89	335.00
SP JAMMU UDHAMPUR HIGHWAY LIMITED SR-15 7.82 NCD 31DC22 FVRS10LAC	AAA (SO)ICRA DT- 27.11.17	8.57	77.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-A 8.85 NCD 25AP18 FVRS10LAC	AA+ CRISIL DT- 06.04.16	8.06	250.00
U.P. POWER CORPORATION LIMITED SR-III-D 8.97 BD 15FB24 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.80	170.00
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	9.91	0.55
ASPIRE HOME FINANCE CORPORATION LIMITED SR-A 10.84 NCD 17AG18 FVRS10LAC	A+ CRISIL DT- 14.08.15	9.60	5.00
TVS CREDIT SERVICES LIMITED 11.5 NCD PERPETUAL FVRS5LAC	A+ CRISIL DT- 29.09.17	10.25	0.10
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.41	0.10

CPs Traded in Secondary on 22-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
PIRAMAL FINANCE LIMITED 59D CP 23FEB18	A1+ ICRA	6.5274	500
HINDALCO INDUSTRIES LTD 178D CP 23FEB18	A1+ CRISIL	6.2426	495
HOUSING DEVELOPMENT FIN 236D CP 26SEP18	A1+ ICRA	7.9999	325
NATIONAL BANK FOR AGRI 89D CP 07MAY18	A1+ ICRA	7.3500	300
EXPORT IMPORT BANK OF INDIA 63D CP 23FEB18	A1+ CRISIL	6.2061	250
SUNDARAM FINANCE LIMITED 91D CP 26FEB18	A1+ ICRA	6.6204	250
GODREJ INDUSTRIES LIMITED 89D CP 27FEB18	A1+ ICRA	6.2468	90

CDs Traded in Secondary on 22-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
YES BANK LIMITED CD 22MAY18	A1+ ICRA	7.2551	700
IDFC BANK LIMITED CD 22MAY18	A1+ ICRA	7.2398	500
THE FEDERAL BANK LIMITED CD 12MAR18	A1+ CRISIL	6.2730	400
HDFC BANK LIMITED CD 25JAN19	A1+ IND	7.5269	325
INDUSIND BANK LIMITED CD 17DEC18	A1+ CRISIL	7.4964	300
THE SOUTH INDIAN BANK LTD. CD 22MAY18	A1+ CARE	7.3178	225

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