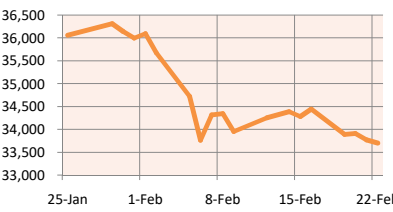
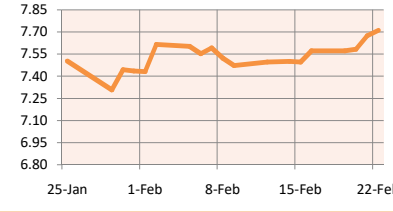


PRP Market Snapshot			22-Feb		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr	2.934	
Call Rate	22-Feb	6.05	UK 10 Yr	1.551	
MIBOR	21-Feb	6.05	German 10 Yr	0.723	
3 M CP	21-Feb	7.95	Japan 10 Yr	0.054	
3 M CD	21-Feb	7.15	Global Equity Indices		
3 Y G-Sec	22-Feb	7.176	NASDAQ (21-Feb)	7,218.23	16.08
5 Y G-Sec	22-Feb	7.483	FTSE (21-Feb)	7,281.57	34.80
10 Y G-Sec	22-Feb	7.710	CAC 40 (21-Feb)	5,302.17	12.31
Indian Equity Market Indicators (22-Feb)			DAX (21-Feb)	12,470.49	17.41
Sensex	33,702.51	142.35	Nikkei 225 (22-Feb)	21,729.44	241.37
CNX Nifty	10,344.95	52.50	Straits Times (22-Feb)	3,490.27	25.96
Currencies VS Rupee			Hang Seng (22-Feb)	31,097.70	334.19
1 US \$	65.06	0.30	Commodities		
1 Euro €	79.86	0.28	Gold (INR/10 Grms)	30,476.00	56
1 GBP £	90.49	0.31	Silver (INR/Kg)	38,640.00	251
1 Japanese ¥	0.606	0.006	Crude Oil (INR/BBL)	3,999.00	35
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
21-Feb-18	(728.26)	299.26			
MTD	(6,415.25)	3,011.78			
YTD	7,366.21	11,534.70			
Rs CR	Net MF Flows		10 Yr. Gsec		
	MF Equity	MF Debt			
14-Feb-18	(138.88)	2,263.90			
MTD	5,351.96	17,944.36			
YTD	14,342.71	40,531.52			
Money Market Operations (21-Feb)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	137.13	5.95			
CBLO	1,314.89	5.96			
Market Repo	498.83	5.98			
Total	1,950.85	5.97			

Source :- Economic Times

- Ø Bitcoin snaps five-day winning streak as volatility accelerates
- Ø Stock exchanges team up to contain fallout of data decision
- Ø US gold futures were down 0.3 per cent at \$1,328.1 per ounce
- Ø Stronger economy boosts chance for rate hikes: Fed officials
- Ø MSP hike not best way to boost farmers' income: USDA Chief

Source :- Business Standard

- Ø Preserve liquidity to pick quality stocks on derivatives expiry day
- Ø EPFO reduces interest rate to 8.55% for 2017-18, its third straight cut
- Ø Bajaj Finserv, Grasim and Titan to be part of Nifty 50 index from April 2
- Ø TCS, Infy, HDFC help Sensex, Nifty end higher after three losing sessions
- Ø Stock exchanges try to assuage concerns after MSCI warning

Source :- Financial Express

- Ø Sun Pharma shares tank over 8%; biggest drag on Sensex, pharma index today
- Ø Rupee drops 15 paise, nears 65-mark against US dollar as Sensex trips from day's high
- Ø Idea Cellular QIP: Birla group telco fixes issue price at Rs 82.5 to raise Rs 3,500 crore
- Ø RIL to acquire 5% in Eros International for Rs 1,000 cr
- Ø Retail firms outdo market in terms of 10-year return

Source :- Mint

- Ø NSE 500 cos' performance too improves in December quarter
- Ø ONGC short-lists 3 US oil service majors to lift output from two fields
- Ø Wipro to set up Rs220 crore manufacturing unit in Telangana
- Ø Dollar hits one-week high as focus shifts to Fed; world stocks fall for 3rd day
- Ø UP investors summit: RIL to invest Rs10,000 crore over next 3 years; Mukesh Ambani

LAF : Fixed Rate Reverse Repo Operations on 21-Feb-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	43
Amount (value in ₹ Bill)	56.06

Bonds Traded in Secondary on 21-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
VODAFONE MOBILE SERVICES LTD 8.25 NCD 10JL20 FVRS10LAC	AAA IND DT- 25.11.16	8.80	1550.00
NABHA POWER LTD 8.95 NCD 09AP18 FVRS10LAC LOA UPTO 10FB15	AAA(SO) ICRA DT- 12.11.14	7.54	9.00
STATE BANK OF INDIA SR-1 9 BD PERPETUAL FVRS10LAC	AA+ CARE DT 30.08.16	8.86	25.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-A 9.2 LOA 15AP22 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.76	2.00
RELIANCE GENERAL INSURANCE COMPANY LTD. SR-A 9.1 NCD 17AG26 FVRS10LAC	AA CARE DT- 26.05.16	9.08	27.70
U.P. POWER CORPORATION LTD SR-III-G 8.97 BD 15FB27 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.40	7.50
BHARAT ALUMINIUM COMPANY LTD 8 NCD 30JU20 FVRS10LAC LOAUPTO22AG17	AA- ICRA DT- 26.07.17	8.44	85.00
JANALAKSHMI FINANCIAL SERVICES LTD SR-37 NCD 15JL19 FVRS10LAC	A+ ICRA DT- 10.06.16	14.85	50.00

CPs Traded in Secondary on 21-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
CHOLAMANDALAM INVESTMENT 88D CP 23FEB18	A1+ ICRA	6.4993	300
SUN PHARMA LAB LTD 174D CP 15MAR18	A1+ ICRA	6.2701	150
PIRAMAL ENTERPRISES LTD 170D CP 23FEB18	A1+ ICRA	6.2436	125
CLIX CAPITAL SERVICES PVT LTD 91D CP 28FEB18	A1+ CRISIL	7.1168	45
EMAMI LTD 90D CP 26MAR18	A1+ CRISIL	6.4291	15
TALWANDI SABO POWER LTD 61D CP 14MAR18	A1+ CRISIL	6.4007	5
KRIBHCO FERTILIZERS LTD 61D CP 05MAR18	A1+ ICRA	6.9172	0.5

CDs Traded in Secondary on 21-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 21MAY18	A1+ ICRA	7.2398	500
THE SOUTH INDIAN BANK LTD. CD 26FEB18	A1+ CARE	6.2845	270
AXIS BANK LIMITED CD 27FEB18	A1+ ICRA	6.2479	250
INDUSIND BANK LIMITED CD 28FEB18	A1+ CRISIL	6.2490	150
YES BANK LIMITED CD 26MAR18	A1+ ICRA	6.3899	100
ICICI BANK LIMITED CD 14FEB19	A1+ ICRA	7.5000	85

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