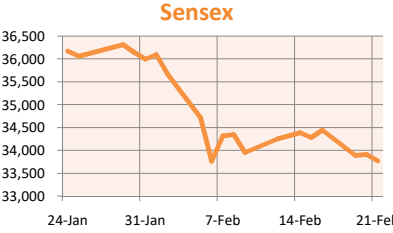
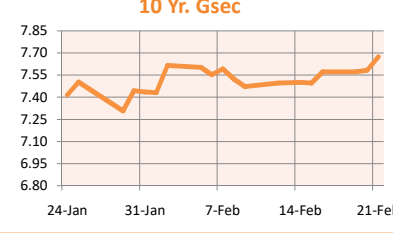


PRP Market Snapshot			21-Feb	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.899
Call Rate	21-Feb	6.05	UK 10 Yr	1.579
MIBOR	20-Feb	6.05	German 10 Yr	0.734
3 M CP	20-Feb	7.95	Japan 10 Yr	0.061
3 M CD	20-Feb	7.15	Global Equity Indices	
3 Y G-Sec	21-Feb	7.177	NASDAQ (20-Feb)	7,234.31 5.16
5 Y G-Sec	21-Feb	7.450	FTSE (20-Feb)	7,246.77 0.89
10 Y G-Sec	21-Feb	7.673	CAC 40 (20-Feb)	5,289.86 33.68
Indian Equity Market Indicators (21-Feb)			DAX (20-Feb)	12,487.90 102.30
Sensex	33,769.38	65.79	Nikkei 225 (21-Feb)	22,059.17 134.07
CNX Nifty	10,374.15	13.75	Straits Times (21-Feb)	3,502.32 25.79
Currencies VS Rupee			Hang Seng (21-Feb)	31,170.76 297.13
1 US \$	64.77	0.02	Commodities	
1 Euro €	79.86	0.14	Gold (INR/10 Grms)	30,532.00 210
1 GBP £	90.59	0.16	Silver (INR/Kg)	38,389.00 164
1 Japanese ¥	0.601	0.003	Crude Oil (INR/BBL)	4,034.00 3
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
20-Feb-18	1,157.29	(502.55)		
MTD	(5,686.99)	2,712.52		
YTD	8,094.47	11,235.44		
Rs CR	Net MF Flows		10 Yr. Gsec	
	MF Equity	MF Debt		
14-Feb-18	(138.88)	2,263.90		
MTD	5,351.96	17,944.36		
YTD	14,342.71	40,531.52		
Money Market Operations (20-Feb)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	164.93	5.96		
CBLO	1,312.70	5.98		
Market Repo	563.75	5.97		
Total	2,041.38	5.98		

Source :- Economic Times

- Ø No buyers for Indian bonds means more pain for Modi's debt plan
- Ø Mumbai company files criminal complaint against GSTN, Gol
- Ø Telcos with payments bank licences like Jio, Airtel need to do fresh KYC
- Ø Hold CG Power and Industrial Solutions, target Rs 100: Sharekhan
- Ø Fresh bids for Essar Steel likely if Arcelor, Numetal disqualified

Source :- Business Standard

- Ø PNB crisis: RBI's Malegam-led panel to look into NPA divergence, bank fraud
- Ø PNB fraud: Govt to chase down those who cheat banking system, says Jaitley
- Ø RIL to acquire 5% stake in Eros international for Rs 10 bn to produce films
- Ø Govt postpones Indian Labour Conference fearing boycott of Modi speech
- Ø After strong growth in retail, corporate lending is a new space for NBFCs

Source :- Financial Express

- Ø Agencies must take steps to avoid banking scams: FM Arun Jaitley
- Ø Cabinet nod to Rs 11,662-crore railway lines, electrification projects
- Ø Bonds see sell-off amid weak rupee, rising US Treasury yields
- Ø Farm focus: PM Narendra Modi recommits to doubling agricultural incomes
- Ø FPIs pull out \$1.35 bn from equities since February 5

Source :- Mint

- Ø CBI widens PNB fraud probe to include bank's top brass
- Ø Govt approves law to protect small investors from ponzi schemes
- Ø US disappointed over extension of emergency in Maldives
- Ø North Korea pulled out of Olympic meeting with Mike Pence, says US
- Ø Grofers in talks to raise up to \$65 million at 40% less valuation

LAF : Fixed Rate Reverse Repo Operations on 20-Feb-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	43
Amount (value in ₹ Bill)	56.06

Bonds Traded in Secondary on 20-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SR-5 8.06 BD 28MR19 FVRS10LAC	AAA CARE DT- 05.01.16	7.60	225.00
TATA CAPITAL LIMITED SR-A 9 NCD 28JU18 FVRS10LAC	AA+ CRISIL DATED-26.05.16	8.00	100.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-A 9.2 LOA 15AP22 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.52	35.00
AXIS BANK LIMITED SR-26 8.75 NCD PERPETUAL FVRS10LAC	AA CRISIL DT- 02.12.2016	9.28	40.00
BHARAT ALUMINIUM COMPANY LIMITED 8 NCD 30JU20 FVRS10LAC LOAUP22AG17	AA- ICRA DT- 26.07.17	8.45	85.00
U.P. POWER CORPORATION LIMITED SR-I-B 9.75 BD 20OT20 FVRS10LAC	A+ CRISIL DT-24.11.2017	9.90	20.00
WEST BENGAL STATE ELECTRICITY DISTRIBUTION COMPANY LTD 10.85 LOA 04AG26 FVRS10LAC	A ICRA DT-15-07-2011	11.13	0.30
THE LAKSHMI VILAS BANK LIMITED SR-X 10.7 BD 09JU24 FVRS5LAC LOAUTO29JU17	A- CARE DT- 07.06.17	10.40	0.65

CPs Traded in Secondary on 20-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
TATA SONS LIMITED 59D CP 23FEB18	A1+ CRISIL	6.4518	1265
RELIANCE INDUSTRIES LIMITED 16D CP 21FEB18	A1+ CRISIL	6.0965	500
JULIUS BAER CAPITAL (INDIA) 91D CP 22FEB18	A1+ ICRA	6.6454	125
COX AND KINGS LIMITED 87D CP 23FEB18	A1+ CARE	6.5005	50
BHARAT ALUMINIUM COMPANY 31D CP 15MAR18	A1+ ICRA	6.4005	50
INDOSTAR CAPITAL FINANCE LTD 294DCP 23FEB18	A1+ CRISIL	6.5979	50
HCL INFOSYSTEMS LIMITED 89D CP 16MAY18	A1+ ICRA	10.7880	45

CDs Traded in Secondary on 20-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
IDFC BANK LIMITED CD 17MAY18	A1+ ICRA	7.2402	550
THE SOUTH INDIAN BANK LTD. CD 19MAR18	A1+ CARE	6.3005	250
AXIS BANK LIMITED CD 28MAR18	A1+ ICRA	6.2105	250
INDUSIND BANK LIMITED CD 14FEB19	A1+ CRISIL	7.4975	225
ICICI BANK LIMITED CD 20APR18	A1+ ICRA	7.1997	200
YES BANK LIMITED CD 03APR18	A1+ ICRA	7.1498	75

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