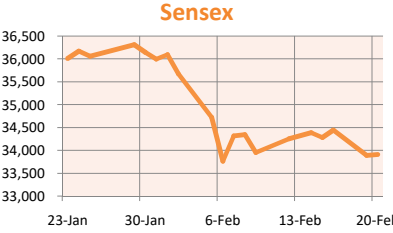
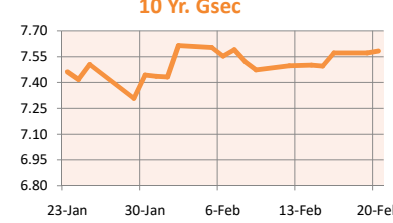


PRP Market Snapshot			20-Feb	
Debt Market Indicators#			Global Bond Yields	
Indicators	Date		US 10 Yr	2.902
Call Rate	20-Feb	6.05	UK 10 Yr	1.598
MIBOR	16-Feb	6.05	German 10 Yr	0.732
3 M CP	16-Feb	7.95	Japan 10 Yr	0.064
3 M CD	16-Feb	7.15	Global Equity Indices	
3 Y G-Sec	20-Feb	7.109	NASDAQ (16-Feb)	7,239.46 16.97
5 Y G-Sec	20-Feb	7.379	FTSE (19-Feb)	7,239.46 47.04
10 Y G-Sec	20-Feb	7.583	CAC 40 (19-Feb)	5,256.18 25.40
Indian Equity Market Indicators (20-Feb)			DAX (19-Feb)	12,385.60 66.36
Sensex	33,913.04	138.38	Nikkei 225 (20-Feb)	21,956.65 192.56
CNX Nifty	10,418.85	40.45	Straits Times (20-Feb)	3,480.53 7.35
Currencies VS Rupee			Hang Seng (20-Feb)	31,151.65 36.22
1 US \$	64.50	0.29	Commodities	
1 Euro €	79.86	0.16	Gold (INR/10 Grms)	30,748.00 68
1 GBP £	90.10	0.14	Silver (INR/Kg)	38,560.00 105
1 Japanese ¥	0.604	0.001	Crude Oil (INR/BBL)	4,037.00 65
FPI & MF Investment			 <p>Sensex</p> <p>23-Jan 30-Jan 6-Feb 13-Feb 20-Feb</p>	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
16-Feb-18	(134.53)	(41.93)		
MTD	(6,844.28)	3,215.07		
YTD	6,937.18	11,737.99		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
14-Feb-18	(138.88)	2,263.90		
MTD	5,351.96	17,944.36		
YTD	14,342.71	40,531.52		
Money Market Operations (16-Feb)			 <p>10 Yr. Gsec</p> <p>23-Jan 30-Jan 6-Feb 13-Feb 20-Feb</p>	
Heads	Volume	Wtd.Avg.Rate		
Call Money	8.59	5.64		
CBLO	58.90	5.43		
Market Repo	--	--		
Total	67.49	5.45		

Source :- Economic Times

- Ø Ronnie Screwvala plans to set up e-sports federation
- Ø IT outsourcing firm GlobalLogic has crossed \$550 million in revenues
- Ø PNB Fraud: 2017 EY Report red-flagged flaws in Gitanjali Gems' account
- Ø Amazon hires man who started Flipkart's 'pay later' scheme
- Ø Need to reskill workforce on disruptive technology: PM Narendra Modi

Source :- Business Standard

- Ø FII's likely to start buying good Indian stocks at lower points
- Ø RK Damani's Derive Investments buys 26.5 lakh shares of Fortis Healthcare
- Ø Gold heads for biggest weekly rise in nearly two years
- Ø Oil gains as dollar sags near 3-year low; many Asian markets shut
- Ø Rs 114-bn PNB scam: FinMin seeks RBI's view on lapses in banking system

Source :- Financial Express

- Ø Bitcoin crosses \$11,000 in India today; recovery on
- Ø PNB asks Gitanjali group firms to pay Rs 1,045 crore
- Ø IBC resolution may see loss of Rs 58K cr to banks in 5 NPAs
- Ø Anti-dumping duty on Chinese carbon black hurts tyre companies
- Ø India at the cusp of digital revolution, says PM Narendra Modi

Source :- Mint

- Ø Consolidation phase over, telecom firms set for growth war
- Ø UCO Bank claims \$411 m exposure in PNB fraud
- Ø Oil prices hit highest level in nearly 2 weeks on Asian equity recovery
- Ø SEBI bans Real Sunshine Corp, directors from markets
- Ø Mahindra Group to invest Rs 900 cr more into EVs

LAF : Fixed Rate Reverse Repo Operations on 19-Feb-2018	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	21
Amount (value in ₹ Bill)	50.15

Bonds Traded in Secondary on 16-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT 7.04 BD 08JU20 FVRS10LAC	AAA IND DT- 06.06.17	7.70	225.00
MAHANAGAR TELEPHONE NIGAM LTD. SR4A 8.24 BD 19NV24 FVRS10LAC LOA UPTO 26NV14	AAA (SO) CARE DT 13.11.14	8.20	30.00
TATA CAPITAL FINANCIAL SERVICES LTD SR-A 7.95 NCD 10AP19 FVRS10LAC	AA+ ICRA DT- 03.03.17	8.34	250.00
YES BANK LTD 9.5 BD PERPETUAL FVRS10LAC	AA CARE DT- 22.12.16	9.79	125.00
SUNNY VIEW ESTATES PRIVATE LTD 10.5 NCD 12AP21 FVRS10LAC	AA (SO) ICRA DT-19.01.18	10.18	10.00
BHARAT ALUMINIUM COMPANY LTD 8 NCD 30JU20 FVRS10LAC LOAUPTO22AG17	AA- ICRA DT- 26.07.17	8.81	50.00
IDBI BANK LTD SR-I 11.09 BD PERPETUAL FVRS10LAC	A+ ICRA DT-08.08.16	11.03	74.60
JANALAKSHMI FINANCIAL SERVICES LTD SR-33B 12.5 NCD 28MR19 FVRS10LAC	A ICRA DT-28.04.16	14.53	9.20

CPs Traded in Secondary on 16-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HERO FINCORP LTD 76D CP 22FEB18	A1+ CRISIL	6.9063	550
RELIANCE INDUSTRIES LTD 63D CP 12MAR18	A1+ CRISIL	6.1461	350
BHARTI TELECOM LTD 20D CP 20FEB18	A1+ ICRA	6.4925	300
TATA MOTORS FINANCE LTD 91D CP 26FEB18	A1+ CARE	6.6991	225
ADITYA BIRLA FINANCE LTD 22D CP 28FEB18	A1+ ICRA	6.6481	200
MAGMA FINCORP LTD 55D CP 28MAR18	A1+ CRISIL	7.7077	200
INDIAN OIL CORPORATION LTD 16D CP 22FEB18	A1+ CRISIL	6.0528	200

CDs Traded in Secondary on 16-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
INDUSIND BANK LTD CD 14DEC18	A1+ CRISIL	7.4942	800
IDFC BANK LTD CD 29MAY18	A1+ ICRA	7.1498	575
AXIS BANK LTD CD 26FEB18	A1+ ICRA	6.0435	350
HDFC BANK LTD CD 21FEB18	A1+ FITCH	5.9170	225
RBL BANK LTD CD 19APR18	A1+ ICRA	7.2999	200
ICICI BANK LTD CD 05MAR18	A1+ ICRA	6.2103	170

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