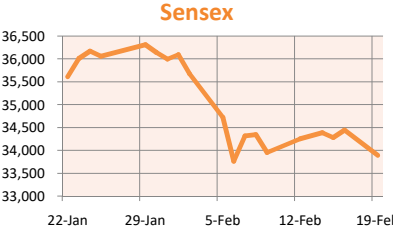
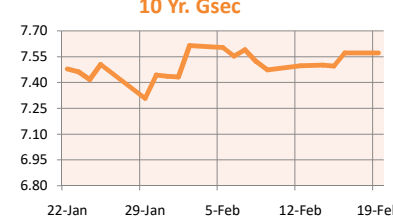


PRP Market Snapshot			19-Feb		
Debt Market Indicators#			Global Bond Yields		
Indicators	Date		US 10 Yr	2.873	
Call Rate	16-Feb	6.00	UK 10 Yr	1.580	
MIBOR	16-Feb	6.05	German 10 Yr	0.707	
3 M CP	16-Feb	7.95	Japan 10 Yr	0.061	
3 M CD	16-Feb	7.15	Global Equity Indices		
3 Y G-Sec	16-Feb	7.122	NASDAQ (16-Feb)	7,239.46	16.97
5 Y G-Sec	16-Feb	7.375	FTSE (16-Feb)	7,294.70	59.89
10 Y G-Sec	16-Feb	7.571	CAC 40 (16-Feb)	5,281.58	59.06
Indian Equity Market Indicators (19-Feb)			DAX (16-Feb)	12,451.96	105.79
Sensex	33,892.40	118.36	Nikkei 225 (19-Feb)	22,070.92	350.67
CNX Nifty	10,414.90	37.40	Straits Times (19-Feb)	3,478.35	34.84
Currencies VS Rupee			Hang Seng (15-Feb)	31,115.43	599.83
1 US \$	64.21	0.00	Commodities		
1 Euro €	79.81	0.10	Gold (INR/10 Grms)	30,801.00	222
1 GBP £	90.19	0.10	Silver (INR/Kg)	38,676.00	167
1 Japanese ¥	0.604	0.002	Crude Oil (INR/BBL)	3,975.00	63
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
	16-Feb-18	(134.53)			
MTD	(6,844.28)	3,215.07			
YTD	6,937.18	11,737.99			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
	14-Feb-18	(138.88)	2,263.90		
MTD	5,351.96	17,944.36			
YTD	14,342.71	40,531.52			
Money Market Operations (15-Feb)#			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	141.89	5.95			
CBLO	1,388.83	6.02			
Market Repo	559.91	6.03			
Total	2,090.63	6.01			

Source :- Economic Times

- Ø SGX to roll out Nifty successor products before August
- Ø Electric car goal in India seen creating cyber-security risks
- Ø Debt-laden Aircel to file for bankruptcy at NCLT
- Ø Trump Park Avenue Sues Saudi Prince for Not Paying Rent
- Ø Fortis, Religare face serious fraud probe; Sebi orders inquiry

Source :- Business Standard

- Ø Sebi eases access norms for investment by foreign portfolio investors
- Ø Coca-Cola and its bottling partners in India plan to invest \$5 bn till 2020
- Ø Reliance plans to invest Rs 600 bn for digital industrial area in Mumbai
- Ø JK Paper, West Coast Paper, others set to script record profits in FY18
- Ø PM Narendra Modi targets Congress at Navi Mumbai airport ceremony

Source :- Financial Express

- Ø Nirav Modi Case: As PNB firefights, other ties loose ends
- Ø Your Money: Buying equity means owning a wealth-creating long-term asset
- Ø Jaipur Metro: Phase-I almost complete; state govt pushing for network expansion
- Ø Challenges for Chinese economy: Can China reignite investment growth in 2018
- Ø Food Cafe: Banking on a steady revenue stream

Source :- Mint

- Ø The Rs11,400 crore swindle at PNB's Brady House branch
- Ø NCLT to proceed with insolvency proceeding against Era Infra
- Ø Mutual funds sell financial stocks the most as markets soared in January
- Ø Aye Finance raises Rs25 crore from Hinduja Finance and Intellegrow
- Ø Electric vehicle makers to reach out to NITI Aayog, PMO for clarity on govt policy

LAF : Fixed Rate Reverse Repo Operations on 16-Feb-2018	
Amount (face value in Crores)	4 Day Reverse Repo Auction (Sale of Securities by RBI) 6.00% Fixed Rate
Item	
Bids received/Accepted	
Number	7
Amount (value in ₹ Bill)	40.55

Bonds Traded in Secondary on 16-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT 7.04 BD 08JU20 FVRS10LAC	AAA IND DT- 06.06.17	7.70	225.00
MAHANAGAR TELEPHONE NIGAM LTD. SR4A 8.24 BD 19NV24 FVRS10LAC LOA UPTO 26NV14	AAA (SO) CARE DT 13.11.14	8.20	30.00
TATA CAPITAL FINANCIAL SERVICES LTD SR-A 7.95 NCD 10AP19 FVRS10LAC	AA+ ICRA DT- 03.03.17	8.34	250.00
YES BANK LTD 9.5 BD PERPETUAL FVRS10LAC	AA CARE DT- 22.12.16	9.79	125.00
SUNNY VIEW ESTATES PRIVATE LTD 10.5 NCD 12AP21 FVRS10LAC	AA (SO) ICRA DT-19.01.18	10.18	10.00
BHARAT ALUMINIUM COMPANY LTD 8 NCD 30JU20 FVRS10LAC LOA UPTO 22AG17	AA- ICRA DT- 26.07.17	8.81	50.00
IDBI BANK LTD SR-I 11.09 BD PERPETUAL FVRS10LAC	A+ ICRA DT-08.08.16	11.03	74.60
JANALAKSHMI FINANCIAL SERVICES LTD SR-33B 12.5 NCD 28MR19 FVRS10LAC	A ICRA DT-28.04.16	14.53	9.20

CPs Traded in Secondary on 16-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
HERO FINCORP LTD 76D CP 22FEB18	A1+ CRISIL	6.9063	550
RELIANCE INDUSTRIES LTD 63D CP 12MAR18	A1+ CRISIL	6.1461	350
BHARTI TELECOM LTD 20D CP 20FEB18	A1+ ICRA	6.4925	300
TATA MOTORS FINANCE LTD 91D CP 26FEB18	A1+ CARE	6.6991	225
ADITYA BIRLA FINANCE LTD 22D CP 28FEB18	A1+ ICRA	6.6481	200
MAGMA FINCORP LTD 55D CP 28MAR18	A1+ CRISIL	7.7077	200
INDIAN OIL CORPORATION LTD 16D CP 22FEB18	A1+ CRISIL	6.0528	200

CDs Traded in Secondary on 16-Feb-2018	Credit Rating	Traded Yield %	Volume (in Crs)
INDUSIND BANK LTD CD 14DEC18	A1+ CRISIL	7.4942	800
IDFC BANK LTD CD 29MAY18	A1+ ICRA	7.1498	575
AXIS BANK LTD CD 26FEB18	A1+ ICRA	6.0435	350
HDFC BANK LTD CD 21FEB18	A1+ FITCH	5.9170	225
RBL BANK LTD CD 19APR18	A1+ ICRA	7.2999	200
ICICI BANK LTD CD 05MAR18	A1+ ICRA	6.2103	170

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