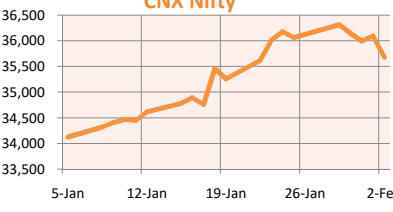
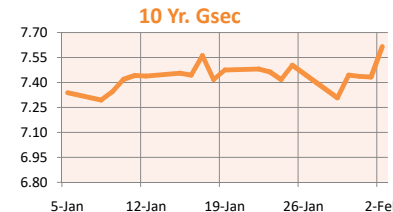


PRP Market Snapshot			02-Feb		
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>		
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.793	
Call Rate	02-Feb	6.00	UK 10 Yr	1.533	
MIBOR	01-Feb	6.00	German 10 Yr	0.726	
3 M CP	01-Feb	7.90	Japan 10 Yr	0.086	
3 M CD	01-Feb	7.20	<b>Global Equity Indices</b>		
3 Y G-Sec	02-Feb	7.224	NASDAQ (01-Feb)	7,385.86	25.62
5 Y G-Sec	02-Feb	7.430	FTSE (1-Feb)	7,490.39	43.16
10 Y G-Sec	02-Feb	7.614	CAC 40 (1-Feb)	5,454.55	27.38
<b>Indian Equity Market Indicators (02-Feb)</b>			DAX (1-Feb)	13,003.90	185.58
S&P BSE Sensex	35,675.90	230.76	Straits Times (2-Feb)	3,542.06	5.17
CNX Nifty	10,949.85	67.05	Nikkei 225 (2-Feb)	23,189.82	296.29
<b>Currencies VS Rupee</b>			Hang Seng (2-Feb)	32,640.12	1.97
1 US \$	64.10	0.09	<b>Commodities</b>		
1 Euro €	80.10	0.09	Gold (INR/10 Grms)	30,505.00	388
1 GBP £	91.45	0.20	Silver (INR/Kg)	39,309.00	10
1 Japanese ¥	0.585	0.007	Crude Oil (INR/BBL)	4,195.00	83
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>		
Rs CR	<b>Net FII Flows</b>				
	FII Equity	FII Debt			
01-Feb-18	(264.88)	772.02			
MTD	(264.88)	772.02			
YTD	13,516.58	9,294.94			
Rs CR	<b>Net MF Flows</b>				
	MF Equity	MF Debt			
30-Jan-18	1,050.86	(57.42)			
MTD	7,386.40	19,538.73			
YTD	7,386.40	19,538.73			
<b>Money Market Operations (01-Feb)</b>			<b>10 Yr. Gsec</b>		
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>			
Call Money	167.40	5.89			
CBLO	1,279.94	5.84			
Market Repo	437.58	5.85			
Total	1,884.92	5.84			

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø Telecom sector to create 4 lakh new jobs in 5 yrs: Sinha
- Ø I-T dept has tech to trace black money: CBDT chief
- Ø Budget 2018: The great balancing act by Jaitley on social and fiscal fronts
- Ø At Rs 6.2 trn, April-Dec fiscal deficit touches 113.6% of FY18 estimate
- Ø Issue guidelines to ascertain predatory pricing: TDSAT to telecom regulator

### Source :- Business Standard

- Ø FPIs may have found a way to dodge LTCG bullet
- Ø Budget reaffirms digital commitment within govt
- Ø Govt raises import duty on cotton seed oil, olive oil
- Ø Government defers compulsory E-way bill application
- Ø Bitcoin's big wipeout erased \$44 bn of market value in Jan

### Source :- Financial Express

- Ø Gold Monetisation Scheme to be revamped: Jaitley
- Ø Tata Motors worried over drop in commercial vehicle share
- Ø FPIs infuse more than \$1 billion in Indian debt in 2 weeks
- Ø ONGC pays government Rs 36,915 crore for HPCL
- Ø Amazon posts largest profit in its history on sales, tax boost
- Ø Govt lowers market borrowing to Rs 4.07 lakh cr for FY19

### Source :- Mint

- Ø Govt misses fiscal deficit target; higher at 3.5% in FY 18
- Ø Govt hikes customs duty on mobile phones to 20%
- Ø Budget eyes Rs 80,000 cr from PSU disinvestment in FY19
- Ø Logistics sector to benefit from National Logistics Portal
- Ø Rupee crumbles 44 paise on LTCG tax, fiscal deficit woes
- Ø Alibaba raises forecast, agrees to buy 33% of Ant Financial

### LAF : Fixed Rate Reverse Repo Operations on 01-Feb-18

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Bids received/Accepted</b>	
Number	59
Amount (value in ₹ Bill)	246.53

Bonds Traded in Secondary on 01-Feb-18	Credit Ratings	Traded Yield %	Volume (in Crs)
RELIANCE INDUSTRIES LIMITED SR-E 6.95 LOA 14DC20 FVRS10LAC	AAA CRISIL DT 01.11.2017	7.33	200.00
THE INDIAN HOTELS COMPANY LIMITED 7.85 NCD 15AP22 FVRS10LAC	AA+ CARE DT- 11.01.17	8.35	35.00
TATA MOTORS FINANCE LIMITED SR-I 9.1611 NCD 09MR18 FVRS10LAC	AA CRISIL DT- 23.05.16	7.23	150.00
RELIGARE FINVEST LIMITED SR-XLIX OPT IIIB 10.45 NCD 18JL18 FVRS10LAC	AA- IND DT- 15.05.2015	10.36	50.00
INDIAN OVERSEAS BANK SR-I 10 BD PERPETUAL FVRS10LAC	A+ CARE DT- 30.12.14	11.40	30.90
JANALAKSHMI FINANCIAL SERVICES LIMITED SR-33B 12.5 NCD 28MR19 FVRS10LAC	A ICRA DT-28.04.16	14.46	9.90
AD HYDRO POWER LIMITED SR-02 BR LOA 31MR21 FVRS1000	A-(SO) IND DT- 28.02.14	10.00	28.76

CDs Traded in Secondary on 01-Feb-18	Credit Ratings	Traded Yield %	Volume (in Crs)
VIJAYA BANK CD 05MAR18	A1+ CARE	6.2450	300
RBL BANK LIMITED CD 02MAY18	A1+ ICRA	7.3766	300
THE SOUTH INDIAN BANK LTD. CD 02MAY18	A1+ CARE	7.2984	250
IDFC BANK LIMITED CD 16MAR18	A1+ ICRA	6.2699	100
INDUSIND BANK LIMITED CD 25APR18	A1+ CRISIL	7.0702	50

CPs Traded in Secondary on 01-Feb-18	Credit Ratings	Traded Yield %	Volume (in Crs)
BHARAT ALUMINIUM COMPANY 90D CP 07FEB18	A1+ ICRA	6.1016	485
NABHA POWER LIMITED 61D CP 05FEB18	A1+ ICRA	6.2366	400
INDIABULLS HOUSING FINANCE 88D CP 02FEB18	A1+ CRISIL	6.1330	300
ULTRATECH CEMENT LIMITED 102D CP 09MAR18	A1+ CRISIL	6.2495	200
INFRASTRUCTURE LEASING LTD 365D CP 09FEB18	A1+ ICRA	6.8083	130
GOOREJ INDUSTRIES LIMITED 89D CP 27FEB18	A1+ ICRA	6.2506	90

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