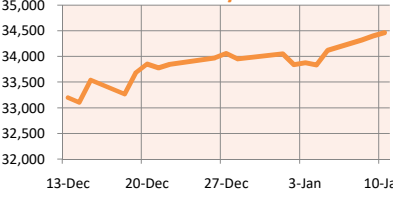



| PRP Market Snapshot                             |                      |                     | 10-Jan  |           |        |
|---|----------------------|---------------------|---|-----------|--------|
| <b>Debt Market Indicators</b>                   |                      |                     | <b>Global Bond Yield</b>  |           |        |
| <b>Indicators</b>                               | <b>Date</b>          |                     | US 10 Yr  | 2.551     |        |
| Call Rate                                       | 10-Jan               | 6.00                | UK 10 Yr  | 1.276     |        |
| MIBOR   | 09-Jan               | 6.00                | German 10 Yr  | 0.463     |        |
| 3 M CP  | 09-Jan               | 6.95                | Japan 10 Yr   | 0.080     |        |
| 3 M CD  | 09-Jan               | 6.87                | <b>Global Equity Indices</b>  |           |        |
| 3 Y G-Sec                                       | 10-Jan               | 7.043               | NASDAQ (09-Jan)   | 7,163.58  | 6.19   |
| 5 Y G-Sec                                       | 10-Jan               | 7.197               | FTSE (09-Jan)   | 7,731.02  | 34.51  |
| 10 Y G-Sec                                      | 10-Jan               | 7.419               | CAC 40 (09-Jan)   | 5,523.94  | 36.52  |
| <b>Indian Equity Market Indicators (10-Jan)</b> |                      |                     | DAX (09-Jan)  | 13,385.59 | 17.81  |
| S&P BSE Sensex                                  | 34,464.32            | 21.13               | Straits Times (10-Jan)  | 3,516.27  | 8.38   |
| CNX Nifty                                       | 10,639.50            | 2.50                | Nikkei 225 (10-Jan)   | 23,808.51 | 41.48  |
| <b>Currencies VS Rupee</b>                      |                      |                     | Hang Seng (10-Jan)  | 31,221.17 | 209.76 |
| 1 US \$   | 63.68                | 0.03                | <b>Commodities</b>  |           |        |
| 1 Euro €  | 76.04                | 0.06                | Gold (INR/10 Grms)  | 29,156.00 | 105    |
| 1 GBP £   | 86.17                | 0.02                | Silver (INR/Kg)   | 38,877.00 | 166    |
| 1 Japanese ¥                                    | 0.567                | 0.003               | Crude Oil (INR/BBL)   | 4,007.00  | 101    |
| <b>FII &amp; MF Investment</b>                  |                      |                     | <b>CNX Nifty</b>  |           |        |
| Rs CR   | <b>Net FII Flows</b> |                     |    |           |        |
|   | FII Equity           | FII Debt            |   |           |        |
|   | 09-Jan-18            | 598.51              |   |           |        |
| MTD   | 3,109.12             | 885.24              |   |           |        |
| YTD   | 3,109.12             | 885.24              |   |           |        |
| Rs CR   | <b>Net MF Flows</b>  |                     |   |           |        |
|   | MF Equity            | MF Debt             |   |           |        |
|   | 05-Jan-18            | 532.96              | 6,640.53  |           |        |
| MTD   | (485.79)             | 17,612.08           |   |           |        |
| YTD   | (485.79)             | 17,612.08           |   |           |        |
| <b>Money Market Operations (09-Jan)</b>         |                      |                     | <b>10 Yr. Gsec</b>  |           |        |
| <b>Heads</b>                                    | <b>Volume</b>        | <b>Wtd.Avg.Rate</b> |  |           |        |
| Call Money                                      | 160.25               | 5.87                |   |           |        |
| CBLO  | 1,294.85             | 5.84                |   |           |        |
| Market Repo                                     | 444.70               | 5.84                |   |           |        |
| Total   | 1,899.80             | 5.84                |   |           |        |

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø RBI's first defaulter list: Liquidation value of steel firms at Rs 540 bn
- Ø Insolvency resolution: Vedanta, Tata Steel submit bids for Electrosteel
- Ø Sovereign wealth fund proposal back; may become holding company for assets
- Ø Essar in talks to sell its Equinox office to Brookfield for Rs 24 billion
- Ø Rs 6-trn direct tax collection rescues govt in fiscally difficult year

### Source :- Business Standard

- Ø New industrial policy in few months: Suresh Prabhu
- Ø CIL new pricing policy to be linked with quality
- Ø Jio price cut to delay telcos' Arpu recovery in 2018
- Ø Crude oil rises above \$68 for first time since May 2015
- Ø AI disinvestment process moving 'expeditiously': Govt

### Source :- Financial Express

- Ø Food bill: Unpaid subsidy may touch Rs 1.25 lakh crore
- Ø India mulls 70% safeguard duty on solar equipment imports
- Ø Mexico inflation climbs at 16-1/2 year high, seen pressuring central bank
- Ø IOB defends decision to set off losses from share premium a/c
- Ø Coal India raises thermal coal prices to pay for salary rise
- Ø Rs 6,000 cr Bharat-22 ETF round II fund raising likely in Feb

### Source :- Mint

- Ø Wheat holding up to fog, ground frost; caution on pest attack
- Ø PM to commence Barmer refinery project next week: Pradhan
- Ø FMCG revenue seen rising 14.8% in Q3 on better rural demand
- Ø Marks & Spencer seeks technology savings through TCS tie-up
- Ø 84 McDonald's restaurants in north, east India to reopen this week
- Ø Essar in talks with Brookfield to sell office buildings in Mumbai for Rs2,400 cr

### LAF : Fixed Rate Reverse Repo Operations on 09-Jan-17

| Amount<br>(face value in Crores) | Overnight Reverse Repo Auction<br>(Sale of Securities by RBI)<br>5.75% Fixed Rate |
|----------------------------------|---|
| <b>Item</b>                      |   |
| <b>Bids received/Accepted</b>    |   |
| Number                           | 40  |
| Amount (value in ₹ Bill)         | 134.63  |

| Bonds Traded in Secondary on 09-Jan-17                                   | Credit Ratings            | Traded Yield % | Volume (in Crs) |
|--|---------------------------|----------------|-----------------|
| NAGPUR-SEONI EXPRESS WAY LIMITED SR-B STRPP-14 8.91 NCD 01AG26 FVRS10LAC | AAA(SO) CARE DT- 02.12.15 | 8.59           | 5.00            |
| IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-A 9.2 LOA 15AP22 FVRS10LAC | AA+(SO) BWR DT- 28.03.17  | 9.81           | 10.00           |
| HINDALCO INDUSTRIES LIMITED 9.6 NCD 02AG22 FVRS10LAC LOA UPTO 02SP12     | AA+ CARE DT- 02.09.2012   | 8.10           | 20.00           |
| U.P. POWER CORPORATION LIMITED SR-III-A 8.97 BD 15FB21 FVRS10LAC         | AA(SO) IND DT- 16.02.17   | 8.37           | 0.20            |
| SREI EQUIPMENT FINANCE LIMITED SR-II 10.75 NCD 13AG25 FVRS10LAC          | AA BWR DT- 10.08.15       | 9.94           | 0.30            |
| IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC                     | AA- CRISIL DT- 23.09.14   | 11.60          | 0.30            |
| TVS CREDIT SERVICES LIMITED 11.5 NCD PERPETUAL FVRS5LAC                  | A+ CRISIL DT- 29.09.17    | 10.43          | 5.00            |

| CDs Traded in Secondary on 09-Jan-17  | Credit Ratings | Traded Yield % | Volume (in Crs) |
|---------------------------------------|----------------|----------------|-----------------|
| THE KARNATAKA BANK LIMITED CD 22MAR18 | A1+ ICRA       | 6.4201         | 150             |
| IDFC BANK LIMITED CD 30JAN18          | A1+ ICRA       | 6.1502         | 50              |
| THE FEDERAL BANK LIMITED CD 22FEB18   | A1+ CRISIL     | 6.3604         | 50              |
| YES BANK LIMITED CD 27MAR18           | A1+ ICRA       | 6.3598         | 50              |
| THE SOUTH INDIAN BANK LTD. CD 23FEB18 | A1+ CARE       | 6.4202         | 5               |

| CPs Traded in Secondary on 09-Jan-17       | Credit Ratings | Traded Yield % | Volume (in Crs) |
|--|----------------|----------------|-----------------|
| ADANI PORTS AND SEZ LTD 79D CP 15MAR18     | A1+ ICRA       | 6.4598         | 300             |
| COROMANDEL INTERNATIONAL 90D CP 15MAR18    | A1+ CRISIL     | 6.4050         | 100             |
| THE RAMCO CEMENTS LIMITED 51D CP 12JAN18   | A1+ ICRA       | 6.2447         | 70              |
| CHAMBAL FERTILISERS & CHEM 86D CP 28MAR18  | A1+ ICRA       | 6.4696         | 25              |
| KRIBHCO FERTILIZERS LIMITED 61D CP 05MAR18 | A1+ ICRA       | 6.9737         | 5.5             |
| SHAPOORIJI PALLONJI & COM 260D CP 27FEB18  | A1+ ICRA       | 6.6497         | 5               |

### PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana  
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com  
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658