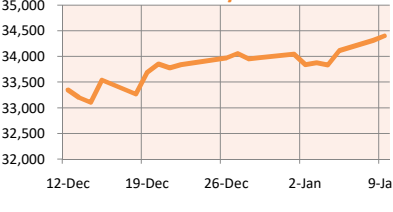



| PRP Market Snapshot | | | 09-Jan | | |
|---|----------------------|---------------------|---|-----------|--------|
| Debt Market Indicators | | | Global Bond Yield | | |
| Indicators | Date | | US 10 Yr | 2.487 | |
| Call Rate | 09-Jan | 6.00 | UK 10 Yr | 1.238 | |
| MIBOR | 08-Jan | 6.00 | German 10 Yr | 0.430 | |
| 3 M CP | 08-Jan | 6.95 | Japan 10 Yr | 0.069 | |
| 3 M CD | 08-Jan | 6.38 | Global Equity Indices | | |
| 3 Y G-Sec | 09-Jan | 7.026 | NASDAQ (08-Jan) | 7,157.39 | 20.83 |
| 5 Y G-Sec | 09-Jan | 7.175 | FTSE (08-Jan) | 7,696.51 | 27.71 |
| 10 Y G-Sec | 09-Jan | 7.344 | CAC 40 (08-Jan) | 5,487.42 | 16.67 |
| Indian Equity Market Indicators (09-Jan) | | | DAX (08-Jan) | 13,367.78 | 48.14 |
| S&P BSE Sensex | 34,404.29 | 51.50 | Straits Times (09-Jan) | 3,527.78 | 15.60 |
| CNX Nifty | 10,627.40 | 3.80 | Nikkei 225 (09-Jan) | 23,872.01 | 157.48 |
| Currencies VS Rupee | | | Hang Seng (09-Jan) | 31,034.70 | 135.17 |
| 1 US \$ | 63.51 | 0.00 | Commodities | | |
| 1 Euro € | 76.02 | 0.07 | Gold (INR/10 Grms) | 29,283.00 | 66 |
| 1 GBP £ | 86.22 | 0.12 | Silver (INR/Kg) | 39,088.00 | 165 |
| 1 Japanese ¥ | 0.564 | 0.008 | Crude Oil (INR/BBL) | 3,905.00 | 18 |
| FII & MF Investment | | | CNX Nifty | | |
| Rs CR | Net FII Flows | |  | | |
| | FII Equity | FII Debt | | | |
| | 08-Jan-18 | 892.34 | | | |
| MTD | 2,510.61 | (0.05) | | | |
| YTD | 2,510.61 | (0.05) | 10 Yr. Gsec | | |
| Rs CR | Net MF Flows | |  | | |
| | MF Equity | MF Debt | | | |
| | 29-Dec-17 | 1,208.51 | | | |
| MTD | 8,333.30 | 18,997.55 | | | |
| YTD | 117,043.82 | 390,289.16 | Money Market Operations (08-Jan) | | |
| Heads | Volume | Wtd.Avg.Rate | | | |
| Call Money | 163.90 | 5.88 | | | |
| CBLO | 1,264.24 | 5.81 | | | |
| Market Repo | 484.67 | 5.82 | | | |
| Total | 1,912.81 | 5.82 | | | |

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø In next 6-8 months, we expect to get bids for Air India: Jayant Sinha
- Ø Tech budgets may rise soon as the new year brings winds of change
- Ø Trump gets a national anthem moment at football title game
- Ø US gold futures were down 0.2 per cent at \$1,318.10 an ounce
- Ø Budget 2018: Fin Min faces unenviable task of balancing economics with politics

Source :- Business Standard

- Ø Budget 2018: FM may extend short-term capital gains tax on stocks to 3 yrs
- Ø Foreign banks' India footprint shrinks as domestic competition heats up
- Ø Majority of hedge funds junk participatory notes for direct FPI route
- Ø Asean leaders at Republic Day 2018: India's stakes high as RCEP hangs fire
- Ø Govt may hike import duty on sugar to check any cheaper shipments from Pak

Source :- Financial Express

- Ø Food bill: Unpaid subsidy may touch Rs 1.25 lakh crore
- Ø Auction of limits: FPI appetite for Indian gilts remains strong
- Ø Essar Ports starts operations at Salaya and Vizag terminals
- Ø Rupee slides from 32-month high, falls 13 paise against US dollar
- Ø Strong lenders to get lions' share of Rs 80K cr recap bonds
- Ø Indian Railways to study feasibility of elevated tracks on Golden Quadrilateral

Source :- Mint

- Ø Rural economy, monsoon to boost FMCG firms in 2018
- Ø Lohia Auto scouting for land to set up greenfield plant in South
- Ø Adani arm breaks into global top 15 list of solar power developers
- Ø Govt notifies amendments to Companies Act
- Ø Brigade Enterprises may list proposed hotel unit as REIT
- Ø Tata Steel's India business to see volume-led growth in December quarter

LAF : Fixed Rate Reverse Repo Operations on 08-Jan-17

| Amount (face value in Crores) | Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate |
|----------------------------------|---|
| Item | Bids received/Accepted |
| Number | 40 |
| Amount (value in ₹ Bill) | 86.62 |

| Bonds Traded in Secondary on 08-Jan-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|---|---------------------------|----------------|-----------------|
| KUDGI TRANSMISSION LIMITED SR-L 9.14 NCD 25AP29 FVRS10LAC | AAA(SO) ICRA DT- 29.03.17 | 8.68 | 0.20 |
| NAGPUR-SEONI EXPRESS WAY LIMITED SR-B STRPP-14 8.91 NCD 01AG26 FVRS1LAC | AAA(SO) CARE DT- 02.12.15 | 8.60 | 5.00 |
| PUNE MUNICIPAL CORPORATION SR-I 7.59 BD 20JU27 FVRS10LAC | AA+ IND DT- 16.06.17 | 8.15 | 1.00 |
| U.P. POWER CORPORATION LIMITED SR-III-F 8.97 BD 13FB26 FVRS10LAC | AA(SO) IND DT- 16.02.17 | 8.43 | 50.00 |
| IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15 | AA- BWR DT- 26.09.14 | 9.88 | 0.20 |
| GREENKO CLEAN ENERGY PROJECTS PRIVATE LIMITED 10 NCD 07DC18 FVRS1LAC | A+(SO) CARE DT-29.11.17 | 10.23 | 100.00 |
| ESS KAY FINCORP LIMITED 10.85 XIRR NCD 27DC19 FVRS10LAC | A(SO) IND DT- 26.12.17 | 10.85 | 30.00 |

| CDs Traded in Secondary on 08-Jan-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|--|----------------|----------------|-----------------|
| YES BANK LIMITED CD 27FEB18 | A1+ ICRA | 6.3503 | 490 |
| IDFC BANK LIMITED CD 25JAN18 | A1+ ICRA | 6.1496 | 245 |
| INDUSIND BANK LIMITED CD 14MAY18 | A1+ CRISIL | 7.0148 | 75 |
| AU SMALL FINANCE BANK LIMITED CD 09MAR18 | A1+ IND | 6.4876 | 50 |
| THE SOUTH INDIAN BANK LTD. CD 23FEB18 | A1+ CARE | 6.3500 | 5 |

| CPs Traded in Secondary on 08-Jan-17 | Credit Ratings | Traded Yield % | Volume (in Crs) |
|---|----------------|----------------|-----------------|
| SUN PHARMACEUTICAL IND LTD 91D CP 15JAN18 | A1+ ICRA | 6.1444 | 100 |
| PIRAMAL ENTERPRISES LTD 90D CP 10JAN18 | A1+ ICRA | 6.2491 | 100 |
| GODREJ INDUSTRIES LTD 90D CP 08MAR18 | A1+ ICRA | 6.4642 | 60 |
| COROMANDEL INTERNATIONAL 78D CP 09MAR18 | A1+ CRISIL | 6.4000 | 50 |
| ONGC MANGALORE PETROCHEM 90D CP 15JAN18 | A1+ ICRA | 6.2385 | 10 |
| MOTILAL OSWAL SECURITIES LTD 60D CP 23JAN18 | A1+ ICRA | 6.9010 | 5 |

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