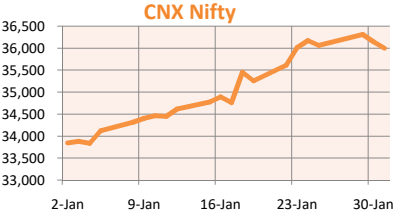
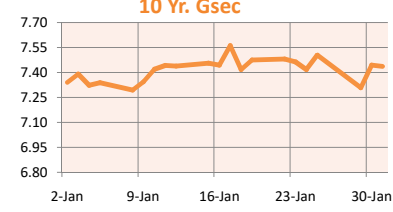


PRP Market Snapshot			31-Jan		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.709	
Call Rate	31-Jan	6.00	UK 10 Yr	1.462	
MIBOR	30-Jan	6.00	German 10 Yr	0.691	
3 M CP	30-Jan	7.92	Japan 10 Yr	0.084	
3 M CD	30-Jan	7.15	Global Equity Indices		
3 Y G-Sec	31-Jan	7.074	NASDAQ (30-Jan)	7,402.48	64.03
5 Y G-Sec	31-Jan	7.317	FTSE (30-Jan)	7,587.98	83.55
10 Y G-Sec	31-Jan	7.436	CAC 40 (30-Jan)	5,473.78	47.81
Indian Equity Market Indicators (31-Jan)			DAX (30-Jan)	13,197.71	126.77
S&P BSE Sensex	35,995.77	37.96	Straits Times (31-Jan)	3,534.26	14.48
CNX Nifty	11,042.00	7.65	Nikkei 225 (31-Jan)	23,356.42	64.45
Currencies VS Rupee			Hang Seng (31-Jan)	32,745.19	137.90
1 US \$	63.67	0.07	Commodities		
1 Euro €	79.08	0.12	Gold (INR/10 Grms)	29,991.00	69
1 GBP £	90.24	0.16	Silver (INR/Kg)	39,072.00	69
1 Japanese ¥	0.585	0.005	Crude Oil (INR/BBL)	4,108.00	69
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
		FII Equity			
30-Jan-18	643.85	431.76			
MTD	13,749.30	7,515.35			
YTD	13,749.30	7,515.35			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
25-Jan-18	(8.08)	4,603.31			
MTD	5,003.38	18,812.06			
YTD	5,003.38	18,812.06			
Money Market Operations (30-Jan)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	127.42	5.88			
CBLO	1,509.49	5.85			
Market Repo	521.72	5.88			
Total	2,158.63	5.86			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Alibaba puts Rs 224 crore in FirstCry's logistics arm
- Ø Accel invests \$50m in code testing firm BrowserStack
- Ø Rupee enjoys least volatile pre-Budget phase since 2010
- Ø KPIT merger-demerger likely to unlock value for investors
- Ø Tax cuts will make American companies more competitive; Trump

Source :- Business Standard

- Ø Budget 2018: Allocation for PMRPY jobs scheme may be halved to Rs 5 bn
- Ø The fiscal road map has been rendered obsolete, says Arvind Subramanian
- Ø Hero MotoCorp says double-digit growth in two-wheeler sales to continue
- Ø NTPC lists \$6-billion MTN at India INX to raise funds from investors
- Ø UK offers India finance for buying Hawk jets; New Delhi not sure about deal

Source :- Financial Express

- Ø NTPC may tap dollar bond market to mop up \$400 m
- Ø Budget 2018 India for Education: What students want from Modi Govt
- Ø Growth signs: There is strong case for solid fiscal consolidation, says CEA
- Ø Cholamandalam Investment and Finance Company profit grows 53% in Q3
- Ø SBI increases rates on bulk deposits by up to 125 bps – All you need to know
- Ø State of the Union speech: Trump calls for unity on immigration during address

Source :- Mint

- Ø SBI's deposit rate hike sets stage for rise in interest rates
- Ø Govt drops plan to issue orange passports for ECR category
- Ø Dow posts biggest drop since May 2017 as US stocks tumble
- Ø Narendra Modi's budget dilemma: win rural voters or stick to deficit plan
- Ø UIDAI's Ajay Bhushan Pandey | Aadhaar, the most trusted ID, empowers people
- Ø The Subramanian interview: 'GDP growth unlikely to be less than 7% in 2018-19'

LAF : Fixed Rate Reverse Repo Operations on 30-Jan-18

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	50
Amount (value in ₹ Bill)	257.83

Bonds Traded in Secondary on 30-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
INDIABULLS HOUSING FINANCE LIMITED SR-K-002 OPT II 7.45 LOA 28DC18 FVRS10LAC	AAA CRISIL DT- 29.11.17	7.99	400.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-R-023 7.2 NCD 01SP20 FVRS1CR	AAA CRISIL DT- 13.07.17	8.15	210.00
PNB HOUSING FINANCE LTD SR XLI OP A 7.44 31OT19 LOA FVRS10LAC	AAA CARE DT 24.10.2017	8.04	200.00
L&T FINANCE LIMITED SR-S 7.84 NCD 06JN21 FVRS25LAC	AA+ CARE DT- 09.11.17	8.40	100.00
PIRAMAL ENTERPRISES LIMITED 9.43 NCD 16MR18 FVRS10LAC LOA UPTO 22MR15	AA ICRA DT- 09.03.15	7.25	50.00
IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC	AA- CRISIL DT- 23.09.14	11.50	25.00
CORPORATION BANK SR-III 9.23 LOA PERPETUAL FVRS10LAC	A+ BWR DT- 25.10.17	9.50	75.00

CDs Traded in Secondary on 30-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 29JAN19	A1+ CRISIL	7.5451	2150
AXIS BANK LIMITED CD 31JAN18	A1+ ICRA	5.9870	1080
THE SOUTH INDIAN BANK LTD. CD 25APR18	A1+ CARE	7.3934	800
YES BANK LIMITED CD 30JAN19	A1+ ICRA	7.5845	475
IDFC BANK LIMITED CD 08FEB18	A1+ ICRA	5.9989	425

CPs Traded in Secondary on 30-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
VEDANTA LIMITED 75D CP 31JAN18	A1+ CRISIL	5.9870	400
CHENNAI PETROLEUM CORP 60D CP 26MAR18	A1+ ICRA	6.6499	150
ADANI TRANSMISSION LIMITED 258D CP 28FEB18	A1+ IND	6.5434	150
TRENT LIMITED 362D CP 03SEP18	A1+ CARE	7.4999	100
DEEPAK FERTILIZERS & PETROC 90D CP 15MAR18	A1+ ICRA	6.6056	75
SURYA ROSHNI LIMITED 65D CP 09MAR18	A1+ ICRA	6.9708	25

PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658