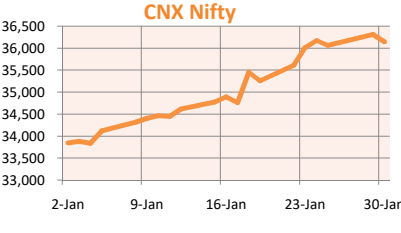
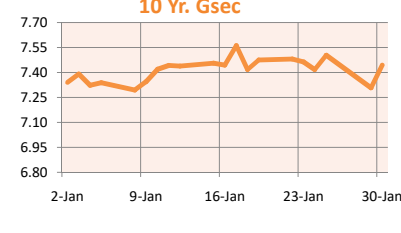


PRP Market Snapshot			30-Jan		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.714	
Call Rate	30-Jan	6.00	UK 10 Yr	1.459	
MIBOR	29-Jan	6.00	German 10 Yr	0.685	
3 M CP	29-Jan	8.00	Japan 10 Yr	0.090	
3 M CD	29-Jan	7.28	Global Equity Indices		
3 Y G-Sec	30-Jan	7.119	NASDAQ (29-Jan)	7,466.50	39.27
5 Y G-Sec	30-Jan	7.332	FTSE (29-Jan)	7,466.50	5.99
10 Y G-Sec	30-Jan	7.443	CAC 40 (29-Jan)	5,521.59	7.56
Indian Equity Market Indicators (30-Jan)			DAX (29-Jan)	13,324.48	15.69
S&P BSE Sensex	36,144.28	138.97	Straits Times (30-Jan)	3,566.10	10.97
CNX Nifty	11,071.60	58.80	Nikkei 225 (30-Jan)	23,334.88	294.46
Currencies VS Rupee			Hang Seng (30-Jan)	32,679.63	287.26
1 US \$	63.65	0.08	Commodities		
1 Euro €	78.81	0.08	Gold (INR/10 Grms)	30,025.00	336
1 GBP £	89.48	0.00	Silver (INR/Kg)	39,145.00	815
1 Japanese ¥	0.585	0.007	Crude Oil (INR/BBL)	4,182.00	8
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
	29-Jan-18	1,346.21			
MTD	13,105.45	7,083.59			
YTD	13,105.45	7,083.59			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
	24-Jan-18	(29.91)	(3,615.88)		
MTD	4,977.62	14,018.66			
YTD	4,977.62	14,018.66			
Money Market Operations (29-Jan)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	161.23	5.89			
CBLO	1,518.18	5.87			
Market Repo	473.62	5.88			
Total	2,153.03	5.87			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Carlsberg keen to work with T-Hub to reduce water consumption
- Ø Dollar firm, underpinned by higher US bond yields as markets await Fed
- Ø There is not much demand for loans from corporates: Keki Mistry, HDFC
- Ø Ride hailing aggregator Ola goes international, announces entry into Australia
- Ø India needs a massive push in infra spending to attract pvt players: Richard, Nomura

Source :- Business Standard

- Ø Sebi may give nod to partial implementation of Kotak panel recommendations
- Ø Eco Survey: Growth back on track; 50% rise in indirect taxpayers under GST
- Ø Religare's Singh brothers accused by New York investor of siphoning money
- Ø Budget 2018: Brokers asked to collect extra margins to contain risks
- Ø Indirect tax base grew 50% since the GST roll-out, says Economic Survey

Source :- Financial Express

- Ø Road developers mark presence in corporate bond market
- Ø Economic Survey 2017-18: Market welcomes it, Sensex up 233 points
- Ø Economic Survey 2017-18: Labour – Over 50% industrial jobs in formal sector
- Ø Inclusiveness of minority shareholder principle of company law: Mistry counsel
- Ø Economic Survey 2017-18: Tariff renegotiation, judicial delays threat to power sector
- Ø Budget 2018: Economic Survey 2017-18 says note ban, GST enhance tax buoyancy

Source :- Mint

- Ø Sebi weighs tighter norms to protect market liquidity
- Ø Elon Musk sells \$5 million in flamethrowers to fund tunnels
- Ø With Roman law doctrine, govt moves to stub out tobacco industry rights
- Ø Trump administration declines to apply new Russia sanctions, for now
- Ø Worst is behind for the economy, but rising oil prices pose a threat: Economic Survey
- Ø FBI deputy chief Andrew McCabe said to step down amid Donald Trump criticism

LAF : Fixed Rate Reverse Repo Operations on 29-Jan-18	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	47
Amount (value in ₹ Bill)	148.85

Bonds Traded in Secondary on 29-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR 153 6.99 BD 31DC20 FVRS10LAC	AAA IND DT 24.10.2017	7.57	150.00
FOOD CORPORATION OF INDIA 8.8 BD 22MR28 FVRS10LAC LOA UPTO 18JU13	AAA(SO)CRISIL DT 14.03.13	7.93	20.00
PUNJAB NATIONAL BANK 9.15 BD PERPETUAL FVRS10LAC LOA UPTO 12MR15	AA+ CARE DT- 20.01.15	9.21	55.00
CORPORATION BANK SR-I 8.02 LOA 14NV27 FVRS10LAC	AA IND DT- 08.11.17	8.11	42.00
AXIS BANK LIMITED SR-26 8.75 NCD PERPETUAL FVRS10LAC	AA CRISIL DT- 02.12.2016	9.06	25.00
U.P. POWER CORPORATION LIMITED SR-III-F 8.97 BD 13FB26 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.40	50.00
ANDHRA BANK SR-III10.99 BD PERPETUAL FVRS10LAC LOA UPTO 04AG16	AA- CARE DT- 25.07.2016	9.48	60.00

CDs Traded in Secondary on 29-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 26APR18	A1+ ICRA	7.1986	425
IDFC BANK LIMITED CD 06APR18	A1+ ICRA	7.2727	250
YES BANK LIMITED CD 29JAN19	A1+ ICRA	7.5850	245
ICICI BANK LIMITED CD 26MAR18	A1+ ICRA	6.3710	150
DCB BANK LIMITED CD 15MAR18	A1+ CRISIL	6.4852	50

CPs Traded in Secondary on 29-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRI 105D CP 30JAN18	A1+ CRISIL	5.9870	550
TATA MOTORS LIMITED 302D CP 22MAR18	A1+ ICRA	6.4254	200
LARSEN AND TOUBRO LIMITED 94D CP 26MAR18	A1+ CRISIL	6.4155	200
L AND T FINANCE LIMITED 90D CP 27MAR18	A1+ CARE	6.9959	200
RELIANCE JIO INFOCOMM LTD 83D CP 15MAR18	A1+ CARE	6.3682	150
DEUTSCHE INVESTMENTS INDIA 182DCP 12MAR18	A1+ CRISIL	7.4025	125

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