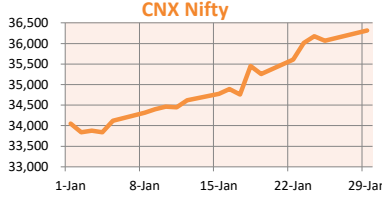
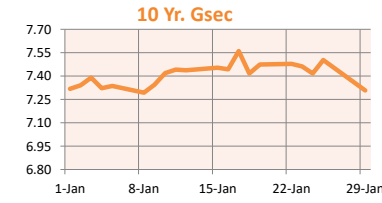


PRP Market Snapshot			29-Jan		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr		2.679
Call Rate	29-Jan	5.97	UK 10 Yr		1.446
MIBOR	25-Jan	6.05	German 10 Yr		0.632
3 M CP	25-Jan	8.00	Japan 10 Yr		0.084
3 M CD	25-Jan	7.28	Global Equity Indices		
3 Y G-Sec	29-Jan	7.057	NASDAQ (26-Jan)	7,505.77	94.61
5 Y G-Sec	29-Jan	7.244	FTSE (26-Jan)	7,665.54	49.70
10 Y G-Sec	29-Jan	7.307	CAC 40 (26-Jan)	5,529.15	47.94
Indian Equity Market Indicators (29-Jan)			DAX (26-Jan)	13,340.17	41.81
S&P BSE Sensex	36,314.54	264.10	Straits Times (29-Jan)	3,583.33	16.19
CNX Nifty	11,133.55	63.90	Nikkei 225 (29-Jan)	23,650.70	18.82
Currencies VS Rupee			Hang Seng (29-Jan)	33,071.29	82.83
1 US \$	63.56	0.01	Commodities		
1 Euro €	78.92	0.06	Gold (INR/10 Grms)	30,361.00	112
1 GBP £	89.88	0.14	Silver (INR/Kg)	39,960.00	253
1 Japanese ¥	0.585	0.006	Crude Oil (INR/BBL)	4,190.00	54
FII & MF Investment			 <p>CNX Nifty</p>		
Rs CR	Net FII Flows		 <p>10 Yr. Gsec</p>		
	FII Equity	FII Debt			
25-Jan-18	877.62	0.86			
MTD	11,759.24	6,127.42			
YTD	11,759.24	6,127.42			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
23-Jan-18	342.22	(1,831.37)			
MTD	5,007.53	17,634.54			
YTD	5,007.53	17,634.54			
Money Market Operations (25-Jan)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	110.52	5.91			
CBLO	1,440.58	5.90			
Market Repo	497.39	5.94			
Total	2,048.49	5.91			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø JFE-JSW, ArcelorMittal, Vedanta to bid for Bhushan Steel
- Ø RITES files draft papers with Sebi to raise Rs 6 billion via IPO
- Ø Jubilant Life Sciences Q3 net surges 80% to Rs 2.12 bn on robust sales
- Ø Ashok Leyland signs pact with Israel-based Phinergy for electric CVs
- Ø BofA Q4 net slumps on \$2.9-bn tax charge, adjusted income beats estimates

Source :- Business Standard

- Ø HUL Q3 profit jumps 28% YoY to Rs 1,326 crore
- Ø Direct tax mop-up jumps 19% to Rs 6.89L cr this fiscal
- Ø PFRDA relaxes withdrawal norms under NPS
- Ø Satyam case: PWC moves SAT against SEBI ban
- Ø India to auction 55 oil and gas exploration blocks

Source :- Financial Express

- Ø Fitch downgrades outlook on Adani Transmission to negative
- Ø Xiaomi claims responsibility of WhatsApp 'obsolete' error problem
- Ø Bharti Infratel Q3 net profit drops 6% to Rs 585 crore
- Ø Trai to meet telcos on January 23 to chart out 2018 agenda
- Ø All 14 types of Rs 10 coin valid, legal tender: RBI
- Ø HSBC InvestDirect Securities settles case with Sebi

Source :- Mint

- Ø Govt cuts 2017/18 additional market borrowings to Rs 20K cr
- Ø Adani group to invest Rs.750 cr in West Bengal
- Ø JB Chemicals & Pharma gets European GMP approval for Gujarat facility
- Ø Huge opportunity to export LNG to India, China: IEA chief
- Ø India to be \$5 trillion economy in 8-9 years: Suresh Prabhu
- Ø Govt to auction 55 oil, gas exploration blocks on Thursday

LAF : Fixed Rate Reverse Repo Operations on 25-Jan-18	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	42
Amount (value in ₹ Bill)	157.76

Bonds Traded in Secondary on 25-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
ORIENTAL NAGPUR BETUL HIGHWAY LIMITED SR-B STRPP 14 8.78 LOA 30SP23 FVRS1LAC	AAA(SO) CARE DT-10.11.16	8.60	2.40
POWER FINANCE CORPORATION LTD. 9.7 BD 31JN21 FVRS10LAC LOA UPTO 30JN14	AAA CRISIL DT-16.01.2014	7.85	0.20
PUNJAB NATIONAL BANK 9.15 BD PERPETUAL FVRS10LAC LOA UPTO 12MR15	AA+CARE DT-20.01.15	9.10	2.00
EDELWEISS ASSET RECONSTRUCTION CO. LTD 10.75 NCD 15JL19 FVRS10LAC	AA(SO) ICRA DT- 08.07.16	10.07	25.00
IIFL WEALTH FINANCE LIMITED SR- IFFD-3 BR NCD 13NV26 FVRS1LAC	AA ICRA DT- 02.11.16	9.00	5.00
TAMILNADU GENERATION AND DISTRIBUTION LIMITED SR-I 9.72 BD 16JL24 FVRS10LAC	A (SO) IND DTD 24.10.2013	8.90	1.00
INDIAN OVERSEAS BANK SR-I 10 BD PERPETUAL FVRS10LAC	A+ CARE DT- 30.12.14	11.65	0.60

CDs Traded in Secondary on 25-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
KOTAK MAHINDRA BANK LIMITED CD 02MAR18	A1+ CRISIL	6.2596	250
IDFC BANK LIMITED CD 31JAN18	A1+ ICRA	6.1016	25
HDFC BANK LIMITED CD 12JUN18	A1+ IND	7.3400	25
INDUSIND BANK LIMITED CD 12MAR18	A1+ CRISIL	6.3603	25
COOPERATIVE RABOBANK U.A CD 20SEP18	A1+ CRISIL	7.4700	5

CPs Traded in Secondary on 25-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
KHYATI REALTORS PRIVATE 90D CP 01FEB18	A1(SO)+ CARE	7.3531	200
JSW STEEL LIMITED 87D CP 23MAR18	A1+ CARE	6.6701	150
STEEL AUTHORITY OF INDIA 91D CP 01FEB18	A1+ CARE	6.3012	50
CLIX CAPITAL SERVICES PRIVATE 91D CP 08FEB18	A1+ CRISIL	7.0898	32
KALPATARU POWER LTD 84D CP 27MAR18	A1+ CARE	6.6803	25
GODREJ INDUSTRIES LIMITED 90D CP 31JAN18	A1+ ICRA	6.1504	25

PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658