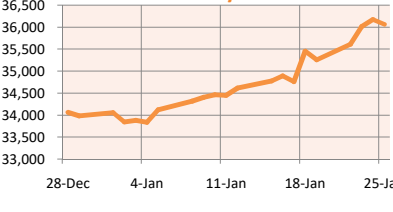
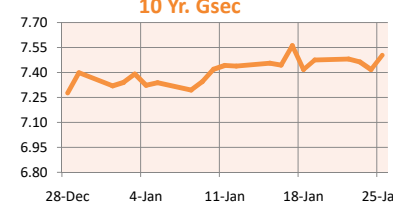


PRP Market Snapshot			25-Jan		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.641	
Call Rate	25-Jan	6.05	UK 10 Yr	1.407	
MIBOR	24-Jan	6.05	German 10 Yr	0.580	
3 M CP	24-Jan	8.00	Japan 10 Yr	0.088	
3 M CD	24-Jan	7.28	Global Equity Indices		
3 Y G-Sec	25-Jan	7.045	NASDAQ (24-Jan)	7,415.06	45.23
5 Y G-Sec	25-Jan	7.216	FTSE (24-Jan)	7,643.43	88.40
10 Y G-Sec	25-Jan	7.503	CAC 40 (24-Jan)	5,495.16	40.10
Indian Equity Market Indicators (25-Jan)			DAX (24-Jan)	13,414.74	144.86
S&P BSE Sensex	36,064.80	96.84	Straits Times (25-Jan)	3,588.35	20.89
CNX Nifty	11,067.05	18.95	Nikkei 225 (25-Jan)	23,710.29	230.49
Currencies VS Rupee			Hang Seng (25-Jan)	32,845.25	113.44
1 US \$	63.47	0.22	Commodities		
1 Euro €	78.92	0.04	Gold (INR/10 Grms)	30,277.00	366
1 GBP £	90.76	0.11	Silver (INR/Kg)	39,711.00	978
1 Japanese ¥	0.583	0.004	Crude Oil (INR/BBL)	4,142.00	32
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
24-Jan-18	2,481.46	1,641.19			
MTD	10,881.62	6,126.56			
YTD	10,881.62	6,126.56			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
22-Jan-18	(140.53)	4,051.57			
MTD	4,665.31	19,465.91			
YTD	4,665.31	19,465.91			
Money Market Operations (24-Jan)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	155.37	5.90			
CBLO	1,399.10	5.94			
Market Repo	567.32	5.96			
Total	2,121.79	5.94			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Tesla Still Welcome in India After Musk Picks Chinese Site
- Ø One budget, nine elections, 1.3 billion people: India's big year
- Ø Buy Oil and Natural Gas Corporation, target Rs 224: Kunal Bothra
- Ø Gold holds steady near 1-and-a-half-year highs on weaker dollar
- Ø IndiGo better placed with A320neo fleet to face crude shocks

Source :- Business Standard

- Ø Weak banks to get lion's share of Rs 881-bn recapitalisation bonds
- Ø Former SBI chief Arundhati Bhattacharya named BS Banker of the Year
- Ø Biocon Q3 net profit plunges 46% to Rs 920 million on higher interest
- Ø Aadhaar's new security measures are good, it is still work in progress
- Ø Nifty breaches 11,000: Brace for a lot of volatility in the new zone

Source :- Financial Express

- Ø UDAN: Government announces 17 successful bidders for second round
- Ø Shriram Transport to sell Automall for Rs 156 crore to cartrade.com owner
- Ø PSU Banks chiefs Srikanth Vadlamani welcome move but analysts sceptical
- Ø Marketing technology firm Netcore expands global presence
- Ø US Senate confirms Jerome Powell as next Fed chairman
- Ø Mobile handset makers to add another 5 lakh jobs in two years

Source :- Mint

- Ø GDP may grow to 7% in FY19 as GST impact wanes: HSBC
- Ø New broker regulations will be out 'any time': IRDAI chief Vijayan
- Ø Idea's Q3 loss triples to Rs1,285.6 crore on IUC cut, Jio tariff war
- Ø SoftBank leads \$865 million investment in start-up Katerra
- Ø Greenko, Tata, Adani, Torrent eye Odisha power distribution business
- Ø Vijaya Bank Q3 net drops 65% to Rs. 79.56 cr on higher provisioning

LAF : Fixed Rate Reverse Repo Operations on 24-Jan-18

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	39
Amount (value in ₹ Bill)	120.15

Bonds Traded in Secondary on 24-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
JORABAT SHILLONG EXPRESSWAY LIMITED SR-II STRPP 5 8.45 NCD 01MR23 FVRS1LAC	AAA IND (SO) DT 13.11.17	8.63	10.00
RURAL ELECTRIFICATION CORPORATION LIMITED SR-150 7.03 BD 07SP22 FVRS10LAC	AAA IND DT 09.08.2017	7.69	25.00
IL&FS FINANCIAL SERVICES LIMITED SR-VII 8.8 NCD PERPETUAL FVRS10LAC	AA+ CARE DT- 12.12.17	8.86	5.00
A. K. CAPITAL FINANCE PRIVATE LIMITED SR-E-II 9 LOA 10AG24 FVRS1LAC	AA(SO) BWR DT- 28.07.17	9.30	5.00
PIRAMAL ENTERPRISES LIMITED 8.15 NCD 14JU19 FVRS10LAC LOAUPTO13NV17	AA ICRA DT- 26.05.17	8.28	2.00
IDBI BANK LIMITED SR-II 10.75 BD PERPETUAL FVRS10LAC	AA- CRISIL DT- 23.09.14	11.85	15.00
HINDUJA LEYLAND FINANCE LIMITED SR-IX (A) BR LOA 29AP20 FVRS10LAC	A+ CARE DT- 24.04.15	9.14	15.00

CDs Traded in Secondary on 24-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE CD 20FEB18	A1+ CRISIL	6.3007	275
AXIS BANK LIMITED CD 31JAN18	A1+ ICRA	6.2490	195
THE SOUTH INDIAN BANK LTD. CD 13MAR18	A1+ CARE	6.4300	150
ORIENTAL BANK OF COMMERCE CD 05FEB18	A1+ CRISIL	6.1994	100
RBL BANK LIMITED CD 25JAN18	A1+ ICRA	6.2426	50

CPs Traded in Secondary on 24-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
GODREJ & BOYCE MANUFACTURE 91D CP 29JAN18	A1+ CRISIL	6.2980	200
COROMANDEL INTERNATIONAL 90D CP 01FEB18	A1+ CRISIL	6.4010	100
BERGER PAINTS INDIA LIMITED 30D CP 25JAN18	A1+ CRISIL	6.2061	55
HERO CYCLES LIMITED 183D CP 31JAN18	A1+ CRISIL	6.4006	50
ADANI ENTERPRISES LIMITED 87D CP 22FEB18	A1+ BWR	6.4379	5
AADHAR HOUSING FINANCE LTD 85D CP 15MAR18	A1+ CRISIL	6.4003	5

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