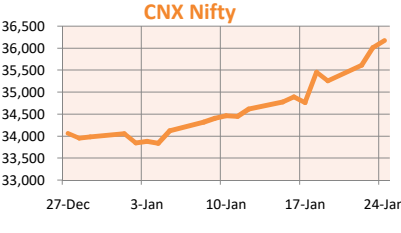
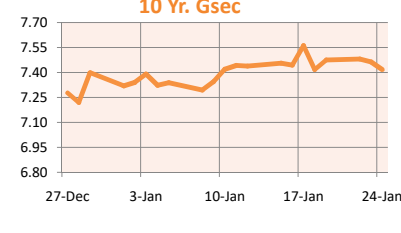


PRP Market Snapshot			24-Jan		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.621	
Call Rate	24-Jan	6.05	UK 10 Yr	1.356	
MIBOR	23-Jan	6.02	German 10 Yr	0.559	
3 M CP	23-Jan	7.90	Japan 10 Yr	0.073	
3 M CD	23-Jan	7.25	Global Equity Indices		
3 Y G-Sec	24-Jan	7.025	NASDAQ (23-Jan)	7,460.29	52.26
5 Y G-Sec	24-Jan	7.194	FTSE (23-Jan)	7,731.83	16.39
10 Y G-Sec	24-Jan	7.416	CAC 40 (23-Jan)	5,535.26	6.73
Indian Equity Market Indicators (24-Jan)			DAX (23-Jan)	13,559.60	95.91
S&P BSE Sensex	36,173.32	33.34	Straits Times (24-Jan)	3,593.17	1.09
CNX Nifty	11,085.55	1.85	Nikkei 225 (24-Jan)	23,984.28	139.87
Currencies VS Rupee			Hang Seng (24-Jan)	32,837.81	92.89
1 US \$	63.66	0.12	Commodities		
1 Euro €	78.39	0.00	Gold (INR/10 Grms)	29,911.00	77
1 GBP £	89.35	0.10	Silver (INR/Kg)	38,712.00	267
1 Japanese ¥	0.579	0.008	Crude Oil (INR/BBL)	4,113.00	68
FII & MF Investment			 <p>CNX Nifty</p>		
Rs CR	Net FII Flows		 <p>10 Yr. Gsec</p>		
	FII Equity	FII Debt			
23-Jan-18	1,543.82	(249.99)			
MTD	8,400.16	4,485.37			
YTD	6,856.34	4,735.36			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
19-Jan-18	167.98	146.85			
MTD	4,412.05	14,851.99			
YTD	4,412.05	14,851.99			
Money Market Operations (23-Jan)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	135.93	5.89			
CBLO	1,383.57	6.00			
Market Repo	497.09	5.95			
Total	2,016.59	5.98			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø 89 per cent Indian respondents affected by frauds in 2017: Report
- Ø Trump solar tariffs reverberate in India, China's biggest buyer
- Ø Air pollution makes India slip to 177th position in green rankings
- Ø US Senate confirms Jerome Powell as next Fed chairman
- Ø Sensex, Nifty hit fresh record high after tepid start; USL plunges 6%

Source :- Business Standard

- Ø Oil ministry seeks cut in excise duty on petrol, diesel
- Ø RoC halts registering new cryptocurrency exchanges under Companies Act
- Ø Axis Bank Q3 profit up 25% to Rs 7.2 bn as net interest income grows
- Ø Ashok Leyland eyes 5-fold increase in light CVs' export; to invest Rs 4 bn
- Ø Budget 2018: Agri-credit likely to increase to Rs 11 trn for better flow

Source :- Financial Express

- Ø Nearly 4% of GDP is lost due to malnutrition, says ASSOCHAM,EY joint report
- Ø India asks Germany to help relax new EU rice import rule
- Ø Tiger Global is said to take a \$1 billion stake in Barclays
- Ø India's richest 1% corner 73% of wealth generation: Survey
- Ø Govt has run away by classifying NSEL crisis as private dispute: Charry
- Ø India's rising government bond yields are credit negative for its public-sector banks

Source :- Mint

- Ø IMF sees India GDP growth at 7.4% in 2018, China's at 6.8%
- Ø World Gold Council investigates standard for gold kilobars
- Ø CPPIB to invest \$144 million in ReNew Power Ventures
- Ø RBI, govt may give banks more time to switch to IndAS
- Ø Siemens Gamesa bags orders for 326MW wind power capacities
- Ø Tiger Global is said to take a \$1 billion stake in Barclays

LAF : Fixed Rate Reverse Repo Operations on 23-Jan-18

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Bids received/Accepted	
Number	36
Amount (value in ₹ Bill)	86.27

Bonds Traded in Secondary on 23-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD SR-I-J OPT-I 8.3 NCD 15JN23 FVRS1000	AAA IND DT 22.12.17	8.37	9.50
IL&FS TRANSPORTATION NETWORKS LTD TR-XXII OPT-III 9 LOA 15DC27 FVRS10LAC	AA+(SO) BWR DT-10.11.17	9.11	1.50
ADANI TRANSMISSION LIMITED 9.45 NCD 28JU18 FVRS10LAC	AA+ IND DATED-17.06.2015	8.31	1.00
NORTH EASTERN ELECTRIC POWER CORPORATION LIMITED SR-XVIII 7.68 LOA 15NV25 FVRS10LAC	AA CARE DT- 07.11.17	8.11	4.80
DIWAKAR VINIYOG PRIVATE LIMITED NCD 22MR19 FVRS10LAC	AA-(SO) BWR DT- 24.03.15	10.16	19.70
IL&FS WIND ENERGY LIMITED SR- IC NCD 30SP21 FVRS10LAC	A+(SO) ICRA DT- 30.09.16	11.00	0.50
UTKARSH SMALL FINANCE BANK LIMITED SR-1-375 10.8 NCD 27DC19 FVRS10LAC	A(SO) CARE DT- 28.12.16	10.40	5.00

CDs Traded in Secondary on 23-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 20JUN18	A1+ CRISIL	7.3999	275
RBL BANK LIMITED CD 30JAN18	A1+ ICRA	6.1991	200
THE SOUTH INDIAN BANK LTD. CD 29JAN18	A1+ CARE	6.1504	189
ICICI BANK LIMITED CD 16MAR18	A1+ ICRA	6.3461	175
IDFC BANK LIMITED CD 02FEB18	A1+ ICRA	6.2163	125

CPs Traded in Secondary on 23-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
SUN PHARMACEUTICAL IND 181D CP 07JUN18	A1+ ICRA	7.3801	175
GODREJ & BOYCE MANUFACTURE 91D CP 29JAN18	A1+ CRISIL	6.1991	139
RAYMOND LIMITED 90D CP 25JAN18	A1+ CRISIL	6.4080	75
SHAPOORJI PALLONJI & COM 167D CP 23APR18	A1+ ICRA	7.8999	55
RSPL LIMITED 91D CP 24JAN18	A1+ CRISIL	6.3886	50
CENTURY TEXTILES & INDUSTRIES 39D CP 29JAN18	A1+ CRISIL	6.3211	25

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