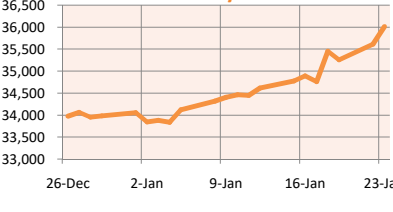
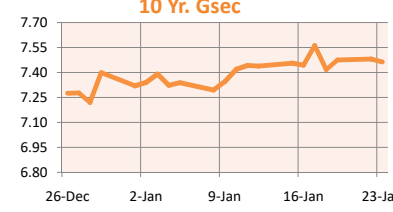


PRP Market Snapshot			23-Jan		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.648	
Call Rate	23-Jan	6.03	UK 10 Yr	1.356	
MIBOR	22-Jan	6.01	German 10 Yr	0.575	
3 M CP	22-Jan	7.90	Japan 10 Yr	0.074	
3 M CD	22-Jan	7.25	Global Equity Indices		
3 Y G-Sec	23-Jan	7.063	NASDAQ (22-Jan)	7,408.03	71.65
5 Y G-Sec	23-Jan	7.236	FTSE (22-Jan)	7,715.44	15.35
10 Y G-Sec	23-Jan	7.462	CAC 40 (22-Jan)	5,541.99	15.48
Indian Equity Market Indicators (23-Jan)			DAX (22-Jan)	13,463.69	29.24
S&P BSE Sensex	36,012.68	214.67	Straits Times (23-Jan)	3,581.04	11.61
CNX Nifty	11,023.65	57.54	Nikkei 225 (23-Jan)	24,030.57	214.24
Currencies VS Rupee			Hang Seng (23-Jan)	32,745.06	351.65
1 US \$	63.77	0.09	Commodities		
1 Euro €	78.17	0.15	Gold (INR/10 Grms)	29,852.00	97
1 GBP £	89.16	0.19	Silver (INR/Kg)	38,979.00	10
1 Japanese ¥	0.576	0.007	Crude Oil (INR/BBL)	4,051.00	9
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
	22-Jan-18	1,087.84			
MTD	6,856.34	4,735.36			
YTD	6,856.34	4,735.36			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
	19-Jan-18	167.98	146.85		
MTD	4,412.05	14,851.99			
YTD	4,412.05	14,851.99			
Money Market Operations (22-Jan)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	138.62	5.92			
CBLO	1,441.81	5.98			
Market Repo	456.91	5.92			
Total	2,037.34	5.96			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Axis Bank Q3 profit up 25% to Rs 7.2 bn as net interest income grows
- Ø Ashok Leyland eyes 5-fold increase in light CVs' export; to invest Rs 4 bn
- Ø Budget 2018: Agri-credit likely to increase to Rs 11 trn for better flow
- Ø Tencent-backed Practo sees losses triple to Rs 1.9 b in FY17
- Ø RoC halts registering new cryptocurrency exchanges under Companies Act

Source :- Business Standard

- Ø Gross NPA may rise to Rs 9.5L crore by March: Study
- Ø 'Tata Sons must consider buying out SP Group's stake'
- Ø Budget '18: Govt may hike agri-credit target to Rs 11L-cr
- Ø India sees scope for more integration among oil co
- Ø Oil ministry seeks cut in excise duty on petrol, diesel

Source :- Financial Express

- Ø Silver imports nearly doubled in 2017, thanks to GST.
- Ø India's richest 1% corner 73% of wealth generation: Survey
- Ø India asks Germany to help relax new EU rice import rule
- Ø Govt has run away by classifying NSEL crisis as private dispute: Charry
- Ø Nearly 4% of GDP is lost due to malnutrition, says Assocham, EY joint report
- Ø India's rising government bond yields are credit negative for its public-sector banks

Source :- Mint

- Ø IMF sees India GDP growth at 7.4% in 2018, China's at 6.8%
- Ø World Gold Council investigates standard for gold kilobars
- Ø India ranks 62nd on WEF's Inclusive Development Index
- Ø RBI, govt may give banks more time to switch to IndAS
- Ø US FDA completes inspection of Shilpa Medicare Raichur units
- Ø Siemens Gamesa bags orders for 326MW wind power capacities

LAF : Fixed Rate Reverse Repo Operations on 22-Jan-18

Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	38
Amount (value in ₹ Bill)	69.07

Bonds Traded in Secondary on 22-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
ORIENTAL NAGPUR BETUL HIGHWAY LIMITED SR-B STRPP 14 8.78 LOA 30SP23 FVRS10LAC	AAA(SO) CARE DT- 10.11.16	8.59	5.00
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED SR 01 8.20 15OT27 FVRS10LAC	AA+ CRISIL DT 13.10.2017	8.47	36.00
VIZAG GENERAL CARGO BERTH PVT LTD 8.25 NCD 30SP20 FVRS10LAC	AA (SO) CRSIL DT-15.05.17	8.25	25.00
NIRCHEM CEMENT LIMITED SR-B 8.47 NCD 14SP19 FVRS10LAC	AA CRISIL DATED-29.08.16	8.20	240.00
IL&FS WIND ENERGY LIMITED SR- IC NCD 30SP21 FVRS10LAC	A+(SO) ICRA DT- 30.09.16	11.00	1.00
FORTIS HEALTHCARE HOLDINGS PRIVATE LIMITED 1.25 NCD 20DC19 FVRS1000	A ICRA DT- 25.10.16	13.50	0.96
UNITED BANK OF INDIA SR-II 12 BD PERPETUAL FVRS10LAC	A- BWR DT-01.03.17	11.61	0.10

CDs Traded in Secondary on 22-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
YES BANK LIMITED CD 18JUN18	A1+ ICRA	7.3549	250
IDFC BANK LIMITED CD 04APR18	A1+ ICRA	7.1349	225
RBL BANK LIMITED CD 25JAN18	A1+ ICRA	6.1960	53
INDUSIND BANK LIMITED CD 23JAN18	A1+ CRISIL	6.1330	50
THE SOUTH INDIAN BANK LTD. CD 26FEB18	A1+ CARE	6.1503	5

CPs Traded in Secondary on 22-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
SUN PHARMACEUTICAL INDUS 181D CP 07JUN18	A1+ ICRA	7.4001	100
GODREJ & BOYCE MANUFACTURE 91D CP 29JAN18	A1+ CRISIL	6.2490	95
ENTERTAINMENT NETWORK LTD 364D CP 23JAN18	A1+ CRISIL	6.4251	40
SML ISUZU LIMITED 43D CP 25JAN18	A1+ ICRA	6.3056	25
BERGER PAINTS INDIA LIMITED 30D CP 25JAN18	A1+ CRISIL	6.3056	20
TALWANDI SABO POWER LTD 88D CP 09FEB18	A1+(SO) CRISIL	6.2506	5

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