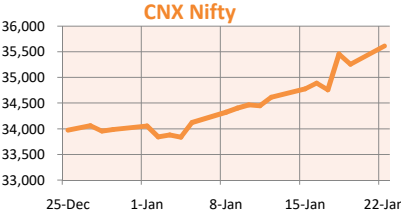
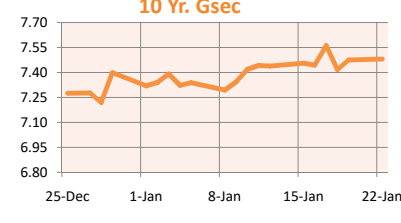


PRP Market Snapshot			22-Jan		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.654	
Call Rate	22-Jan	6.00	UK 10 Yr	1.343	
MIBOR	19-Jan	5.96	German 10 Yr	0.576	
3 M CP	19-Jan	7.90	Japan 10 Yr	0.081	
3 M CD	19-Jan	7.20	Global Equity Indices		
3 Y G-Sec	22-Jan	7.078	NASDAQ (19-Jan)	7,336.38	40.33
5 Y G-Sec	22-Jan	7.261	FTSE (19-Jan)	7,730.79	29.83
10 Y G-Sec	22-Jan	7.479	CAC 40 (19-Jan)	5,526.51	31.68
Indian Equity Market Indicators (22-Jan)			DAX (19-Jan)	13,434.45	153.02
S&P BSE Sensex	35,611.21	99.63	Straits Times (22-Jan)	3,554.22	3.86
CNX Nifty	10,905.90	11.20	Nikkei 225 (22-Jan)	23,772.55	35.51
Currencies VS Rupee			Hang Seng (22-Jan)	32,247.04	7.85
1 US \$	63.92	0.07	Commodities		
1 Euro €	78.16	0.12	Gold (INR/10 Grms)	29,773.00	128
1 GBP £	88.66	0.17	Silver (INR/Kg)	38,982.00	65
1 Japanese ¥	0.577	0.009	Crude Oil (INR/BBL)	4,039.00	52
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
	19-Jan-18	1,917.92			
MTD	5,768.50	2,939.52			
YTD	5,768.50	2,939.52			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
	17-Jan-18	543.69	56.02		
MTD	4,587.83	14,400.69			
YTD	4,587.83	14,400.69			
Money Market Operations (19-Jan)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	17.22	5.79			
CBLO	29.20	5.55			
Market Repo	--	--			
Total	46.42	5.64			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Inside Amazon's store of the future: No lines, no cashiers
- Ø Downgrading India was a tactical short-term call: Geoff Dennis, UBS
- Ø India, Japan to introduce artificial intelligence, robotics in defence sector
- Ø Google doodle pays tribute to the man behind film montages, Sergei Eisenstein
- Ø Income Tax department asks Flipkart to reclassify discounts as capital expenditure

Source :- Business Standard

- Ø Sebi to open consent doors for serious violations, cut burden of cases
- Ø Budgetary support for Indian Railways to be cut by 27% in FY18
- Ø Under the GST's ambit: Hindustan Unilever move might trigger more action
- Ø Govt needs a better strategy for communicating with the bond market and RBI
- Ø Benchmarks gain, broader market in pain: M-cap fell Rs 911 bn last week

Source :- Financial Express

- Ø Budget 2018: Meghnad Desai explains what is on cards
- Ø Good news for employees, Modi govt likely to keep PF interest rate unchanged
- Ø Budget 2018: Here is what SEZs can look forward to from FM Arun Jaitley
- Ø GST: Why Nandan Nilekani solution is workable in face of low compliance
- Ø To fund entire govt stake in HPCL, ONGC's debt limit raised to Rs 35,000 cr
- Ø TCS stock rating: Turnaround in sight, 'Hold', says Edelweiss

Source :- Mint

- Ø At Indian Oil Corp, workforce is a perfect blend of youth and experience
- Ø Sebi online filing system stumps investors and intermediaries
- Ø RSS poised for leadership change as BJP readies for 2019 elections
- Ø Oxfam survey points India's rising income inequality ahead of WEF
- Ø Markets brace for volatility ahead of F&O expiry, all eyes on budget
- Ø Narendra Modi to hard-sell India as engine of global economic growth at Davos

LAF : Fixed Rate Reverse Repo Operations on 20-Jan-18

Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	18
Amount (value in ₹ Bill)	27.40

Bonds Traded in Secondary on 19-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
HAZARIBAGH RANCHI EXPRESSWAY LIMITED SR-BXIX 8.75 NCD 140T26 FVRS10LAC	AAA(SO) CARE DT- 24.01.17	8.72	7.50
RURAL ELECTRIFICATION CORPORATION LIMITED SR 156 7.7 BD 10DC27 FVRS10LAC	AAA IND DT- 27.11.17	8.27	23.50
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XX SR-OP11 9.37 LOA 29OT27 FVRS10LAC	AA+ ICRA DT 29.09.2017	9.67	1.00
THE JAMMU AND KASHMIR BANK LIMITED SR-A 9.25 LOA 27DC24 FVRS10LAC	AA IND DT-14.12.17	8.94	8.50
PIRAMAL ENTERPRISES LIMITED 8.2 NCD 27JL20 FVRS10LAC LOAUPTO13NV17	AA ICRA DT- 22.06.17	8.52	3.00
HPCL-MITTAL PIPELINES LIMITED SR-II(C) 4 NCD 21AG22 FVRS10LAC	AA- ICRA DTD 07.08.2012	8.15	15.00
U.P. POWER CORPORATION LIMITED SR-I-E 9.75 BD 20OT23 FVRS10LAC	A+ CRISIL DT-24.11.2017	9.86	47.00

CDs Traded in Secondary on 19-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
YES BANK LIMITED CD 26MAR18	A1+ ICRA	6.4452	350
ICICI BANK LIMITED CD 28MAR18	A1+ ICRA	6.3847	200
INDUSIND BANK LIMITED CD 15MAR18	A1+ CRISIL	6.3197	125
IDFC BANK LIMITED CD 14MAR18	A1+ ICRA	6.3203	125
HDFC BANK LIMITED CD 12JUN18	A1+ IND	7.1949	123

CPs Traded in Secondary on 19-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
BHARTI ENTERPRISES (HOLDING) 81D CP 23JAN18	A1+ ICRA	6.4194	140
TATA STEEL LIMITED 90D CP 12FEB18	A1+ IND	6.0970	55
NABHA POWER LIMITED 90D CP 23JAN18	A1+ ICRA	6.0539	50
SURYA ROSHNI LIMITED 69D CP 13MAR18	A1+ ICRA	6.9655	20
JSW STEEL LIMITED 91D CP 29JAN18	A1+ CARE	6.3987	10
BERGER PAINTS INDIA LIMITED 30D CP 25JAN18	A1+ CRISIL	6.3028	5

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