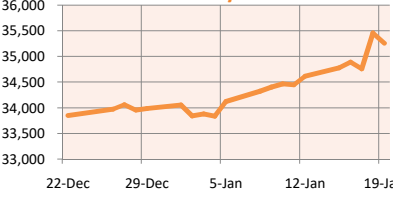



PRP Market Snapshot			19-Jan		
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>		
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.633	
Call Rate	19-Jan	6.00	UK 10 Yr	1.331	
MIBOR	18-Jan	6.00	German 10 Yr	0.580	
3 M CP	18-Jan	7.10	Japan 10 Yr	0.084	
3 M CD	18-Jan	6.93	<b>Global Equity Indices</b>		
3 Y G-Sec	19-Jan	7.080	NASDAQ (18-Jan)	7,296.05	2.23
5 Y G-Sec	19-Jan	7.255	FTSE (18-Jan)	7,700.96	24.47
10 Y G-Sec	19-Jan	7.474	CAC 40 (18-Jan)	5,494.83	0.84
<b>Indian Equity Market Indicators (19-Jan)</b>			DAX (18-Jan)	13,281.43	97.47
S&P BSE Sensex	35,258.48	1.41	Straits Times (19-Jan)	23,777.59	14.22
CNX Nifty	10,805.70	11.30	Nikkei 225 (19-Jan)	3,535.16	13.85
<b>Currencies VS Rupee</b>			Hang Seng (19-Jan)	32,154.21	32.27
1 US \$	63.65	0.20	<b>Commodities</b>		
1 Euro €	78.04	0.11	Gold (INR/10 Grms)	29,630.00	127
1 GBP £	88.56	0.15	Silver (INR/Kg)	38,889.00	312
1 Japanese ¥	0.574	0.008	Crude Oil (INR/BBL)	4,089.00	1
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>		
Rs CR	<b>Net FII Flows</b>				
	FII Equity	FII Debt			
18-Jan-18	808.95	(288.38)			
MTD	3,850.58	1,659.70			
YTD	3,850.58	1,659.70			
Rs CR	<b>Net MF Flows</b>				
	MF Equity	MF Debt			
17-Jan-18	543.69	56.02			
MTD	4,587.83	14,400.69			
YTD	4,587.83	14,400.69			
<b>Money Market Operations (18-Jan)</b>			<b>10 Yr. Gsec</b>		
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>			
Call Money	171.88	5.90			
CBLO	1,357.72	5.86			
Market Repo	467.51	5.87			
Total	1,997.11	5.87			

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø Govt working on centralised bidding to reduce cost of electricity
- Ø RIL to spend another \$23 bn on Jio over next 3-4 years, says Moody's
- Ø L&T Finance Holdings plans to raise Rs 40 bn via QIP, appoints four bankers
- Ø Hindustan Zinc Q3 profit declines 4% to Rs 22.3 bn on higher expenses
- Ø MCX gets Sebi's approval for deliverable futures contract in brass

### Source :- Business Standard

- Ø GST Council slashes rates on 29 items to zero per cent
- Ø US, EU, Japan object to India raising Duty on electronics
- Ø Tech Mahindra to pick up 17.5% stake in Altistar
- Ø Banks have only themselves to blame: RBI dy gov
- Ø Government to consider hike in sugar import duty

### Source :- Financial Express

- Ø Government's fiscal consolidation plan likely to continue: Report
- Ø India Ratings projects economic growth at 7.1% next fiscal
- Ø E-Way Bill: Penalty clause on non-compliance to be implemented by March 1
- Ø FinMin banks on airwave sale for revenue in FY19
- Ø IndiGo, Jet among dozen bidders for RCS hinterland routes
- Ø Zinc Fortification in Indian Soils, to Supplement Zinc Deficiency in Human Body

### Source :- Mint

- Ø 'India will need \$125 bn to fund renewables dream'
- Ø Ultratech Cement Q3 profit falls 23% on raw material price rise
- Ø GST Council approves changes to composition scheme
- Ø Airbus handed A380 lifeline with \$16 billion Emirates order
- Ø Adani Ports Q3 profit up 19.51% at Rs1,001 crore
- Ø Hindalco's Aleris acquisition bid may face competition from Vedanta

### LAF : Fixed Rate Reverse Repo Operations on 18-Jan-18

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	42
Amount (value in ₹ Bill)	179.31

Bonds Traded in Secondary on 18-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-I 8.8 NCD 25AP26 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.56	1.50
FULLERTON INDIA CREDIT COMPANY LTD 11.40 NCD 14SP22 FVRS10LAC LOA UPTO 29OT12	AA+ ICRA DTD 06.07.2012	8.91	0.50
FUTURE ENTERPRISES LIMITED SR-XVIII-B 8.91 NCD 26SP24 FVRS10LAC	AA(SO) BWR DT-22.09.17	8.87	0.40
NORTH EASTERN ELECTRIC POWER CORPORATION LIMITED SR-XVIII 7.68 LOA 15NV25 FVRS10LAC	AA CARE DT- 07.11.17	7.97	1.00
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	9.88	0.10
SOBHA LIMITED SR-XII 11.4 NCD 11MR20 FVRS1LAC	A+(SO) BWR DT- 27.02.16	10.25	30.00
JANALAKSHMI FINANCIAL SERVICES LIMITED SR-028 14.2 NCD 19MY23 FVRS10LAC	A ICRA DT- 18.03.16	13.00	1.00

CDs Traded in Secondary on 18-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
PUNJAB NATIONAL BANK CD 13MAR18	A1+ CARE	6.2797	625
THE FEDERAL BANK LIMITED CD 20FEB18	A1+ CRISIL	6.3452	300
AXIS BANK LIMITED CD 09FEB18	A1+ ICRA	6.0907	250
IDFC BANK LIMITED CD 12FEB18	A1+ ICRA	6.2006	100
VIJAYA BANK CD 19MAR18	A1+ CARE	6.3373	75

CPs Traded in Secondary on 18-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
SUN PHARMACEUTICAL INDUS 181D CP 07JUN18	A1+ ICRA	7.2681	275
ONGC MANGALORE PETROCHEM 60D CP 19JAN18	A1+ ICRA	5.9870	245
BERGER PAINTS INDIA LIMITED 28D CP 19JAN18	A1+ CRISIL	5.9870	90
NABHA POWER LIMITED 90D CP 23JAN18	A1+ ICRA	6.0567	50
GUJARAT FLUOROCEMICALS LTD 88D CP 19JAN18	A1+ CRISIL	5.9870	25
FORBES AND COMPANY LIMITED 90D CP 28FEB18	A1+ ICRA	7.1432	5

### PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana  
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com  
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658