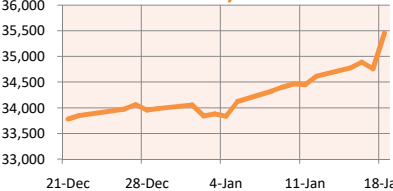
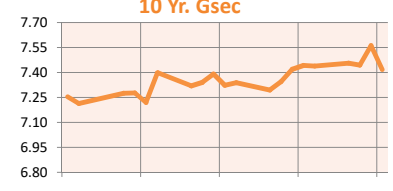
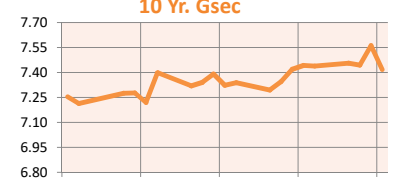


PRP Market Snapshot			18-Jan		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.589	
Call Rate	18-Jan	6.00	UK 10 Yr	1.302	
MIBOR	17-Jan	6.02	German 10 Yr	0.568	
3 M CP	17-Jan	7.10	Japan 10 Yr	0.083	
3 M CD	17-Jan	6.93	Global Equity Indices		
3 Y G-Sec	18-Jan	7.066	NASDAQ (17-Jan)	7,298.28	74.59
5 Y G-Sec	18-Jan	7.218	FTSE (17-Jan)	7,725.43	30.50
10 Y G-Sec	18-Jan	7.417	CAC 40 (17-Jan)	5,493.99	19.83
Indian Equity Market Indicators (18-Jan)			DAX (17-Jan)	13,183.96	62.37
S&P BSE Sensex	35,455.27	373.45	Straits Times (18-Jan)	3,546.88	4.97
CNX Nifty	10,880.95	92.40	Nikkei 225 (18-Jan)	24,032.32	163.98
Currencies VS Rupee			Hang Seng (18-Jan)	32,037.64	54.23
1 US \$	63.86	0.02	Commodities		
1 Euro €	77.78	0.06	Gold (INR/10 Grms)	29,774.00	48
1 GBP £	88.18	0.13	Silver (INR/Kg)	39,208.00	212
1 Japanese ¥	0.573	0.007	Crude Oil (INR/BBL)	4,084.00	2
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
17-Jan-18	745.70	(430.82)			
MTD	3,041.63	1,948.08			
YTD	3,041.63	1,948.08			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
16-Jan-18	(6.78)	278.97			
MTD	3,537.11	13,948.41			
YTD	3,537.11	13,948.41			
Money Market Operations (17-Jan)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	180.82	5.86			
CBLO	1,377.39	5.88			
Market Repo	447.31	5.91			
Total	2,005.52	5.88			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø JFE-JSW, ArcelorMittal, Vedanta to bid for Bhushan Steel
- Ø RITES files draft papers with Sebi to raise Rs 6 billion via IPO
- Ø Jubilant Life Sciences Q3 net surges 80% to Rs 2.12 bn on robust sales
- Ø Ashok Leyland signs pact with Israel-based Phinergy for electric CVs
- Ø BofA Q4 net slumps on \$2.9-bn tax charge, adjusted income beats estimates

Source :- Business Standard

- Ø HUL Q3 profit jumps 28% YoY to Rs 1,326 crore
- Ø Direct tax mop-up jumps 19% to Rs 6.89L cr this fiscal
- Ø PFRDA relaxes withdrawal norms under NPS
- Ø Satyam case: PWC moves SAT against SEBI ban
- Ø India to auction 55 oil and gas exploration blocks

Source :- Financial Express

- Ø Fitch downgrades outlook on Adani Transmission to negative
- Ø Xiaomi claims responsibility of WhatsApp 'obsolete' error problem
- Ø Bharti Infratel Q3 net profit drops 6% to Rs 585 crore
- Ø Trai to meet telcos on January 23 to chart out 2018 agenda
- Ø All 14 types of Rs 10 coin valid, legal tender: RBI
- Ø HSBC InvestDirect Securities settles case with Sebi

Source :- Mint

- Ø Govt cuts 2017/18 additional market borrowings to Rs 20K cr
- Ø Adani group to invest Rs.750 cr in West Bengal
- Ø JB Chemicals & Pharma gets European GMP approval for Gujarat facility
- Ø Huge opportunity to export LNG to India, China: IEA chief
- Ø India to be \$5 trillion economy in 8-9 years: Suresh Prabhu
- Ø Govt to auction 55 oil, gas exploration blocks on Thursday

LAF : Fixed Rate Reverse Repo Operations on 17-Jan-18

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	52
Amount (value in ₹ Bill)	83.62

Bonds Traded in Secondary on 17-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
KUDGI TRANSMISSION LIMITED SR-L 9.14 NCD 25AP29 FVRS10LAC	AAA(SO) ICRA DT- 29.03.17	8.47	0.10
NATIONAL HIGHWAYS AUTHORITY OF INDIA SR IIA 7.35 BD 11JN31 FVRS1000	AAA CRISIL DT- 02.12.15	6.12	17.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XXI SR-II 9 LOA 30NV27 FVRS10LAC	AA+ ICRA DT 08.11.2017	9.28	5.00
ENERGY EFFICIENCY SERVICES LIMITED SR-II 7.8 BD 18JL22 FVRS10LAC	AA ICRA DT- 07.07.17	7.83	10.00
ANDHRA BANK SR-III10.99 BDPERPETUALFVRS10LACLOAUPTO04AG16	AA- CARE DT- 25.07.2016	9.65	1.20
UTKARSH SMALL FINANCE BANK LIMITED SR-1-375 10.8 NCD 27DC19 FVRS10LAC	A(SO) CARE DT- 28.12.16	10.32	10.00
U.P. POWER CORPORATION LIMITED SR-I-H 9.75 BD 200T26 FVRS10LAC	A+ CRISIL DT-24.11.2017	9.74	0.10

CDs Traded in Secondary on 17-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 29JUN18	A1+ FITCH	6.9800	75
INDUSIND BANK LIMITED CD 20JUN18	A1+ CRISIL	7.1999	75
ORIENTAL BANK OF COMMERCE CD 05FEB18	A1+ CRISIL	6.2000	50
IDFC BANK LIMITED CD 14MAR18	A1+ ICRA	6.3298	50
NATIONAL BANK FOR AGRICULTURECD 20FEB18	A1+ CRISIL	6.2997	25

CPs Traded in Secondary on 17-Jan-18	Credit Ratings	Traded Yield %	Volume (in Crs)
ONGC MANGALORE PETROCHEM 90D CP 05FEB18	A1+ ICRA	6.3508	70
NABHA POWER LIMITED 90D CP 23JAN18	A1+ ICRA	6.2723	50
SUN PHARMA LABORATORIES 174D CP 15MAR18	A1+ ICRA	6.2799	5
NATIONAL FERTILIZERS LIMITED 64D CP 08MAR18	A1+ ICRA	6.1503	5
AADHAR HOUSING 77D CP 29JAN18	A1+ CRISIL	7.2198	5
SMALL INDUSTRIES BOI 74D CP 09FEB18	A1+ CARE	6.0495	5

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