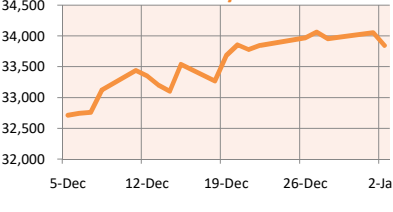



PRP Market Snapshot			02-Jan		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.405	
Call Rate	02-Jan	6.00	UK 10 Yr	1.192	
MIBOR	01-Jan	6.00	German 10 Yr	0.426	
3 M CP	01-Jan	6.65	Japan 10 Yr	0.047	
3 M CD	01-Jan	6.30	Global Equity Indices		
3 Y G-Sec	02-Jan	7.000	NASDAQ (29-Dec)	6,903.39	46.77
5 Y G-Sec	02-Jan	7.155	FTSE (29-Dec)	7,687.77	64.89
10 Y G-Sec	02-Jan	7.340	CAC 40 (29-Dec)	5,312.56	26.86
Indian Equity Market Indicators (02-Jan)			DAX (29-Dec)	12,917.64	62.30
S&P BSE Sensex	33,842.48	35.20	Straits Times (02-Jan)	3,414.27	11.35
CNX Nifty	10,457.50	21.95	Nikkei 225 (29-Dec)	22,764.94	19.04
Currencies VS Rupee			Hang Seng (02-Jan)	30,404.47	485.32
1 US \$	63.69	0.01	Commodities		
1 Euro €	76.52	0.06	Gold (INR/10 Grms)	29,123.00	33
1 GBP £	86.10	0.13	Silver (INR/Kg)	39,176.00	61
1 Japanese ¥	0.565	0.001	Crude Oil (INR/BBL)	3,829.00	21
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
01-Jan-18	532.86	(60.31)			
MTD	532.86	(60.31)			
YTD	532.86	(60.31)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
21-Dec-17	1,012.05	(1,199.40)			
MTD	6,312.68	20,864.66			
YTD	115,023.20	392,156.27			
Money Market Operations (01-Jan)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	211.47	5.92			
CBLO	1,440.53	5.79			
Market Repo	537.46	5.84			
Total	2,189.46	5.81			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Identify source of funds for dissenting creditors: IBC
- Ø Centre stops subscription for 8% GoI savings bond
- Ø Salil Parekh set to take over as Infosys CEO on Jan 2
- Ø Eight core sectors record 6.8 pc growth in November
- Ø PFC, REC, SBI to lend Rs 11,067 cr to NLC plant in UP

Source :- Business Standard

- Ø Ruias plan to pay interest, penalty of Rs 35 bn to retain Essar Steel
- Ø World Bank's IFC to offload 1.8% stake in Bandhan Bank through IPO
- Ø Iron, steel cos' GNPA for PSBs in basic metals 24%: Govt
- Ø JSW Energy scraps Rs 27 bn deal to buy JP Power's Bina assets over delay
- Ø TVS Motor December sales up 39% to 256,909 units; exports rise 52%

Source :- Financial Express

- Ø South Korean firms set to invest \$9 bn in 5G tech in 2018
- Ø Retail inflation for industrial workers up at 3.97% in November
- Ø Govt action against McDonald's is a wake-up for all industry
- Ø Centre, states, industry to discuss export situation on January 8
- Ø Gujarat NRE Coke faces liquidation process as creditors reject resolution plan
- Ø GAIL commissions India's second largest rooftop solar plant

Source :- Mint

- Ø ONGC makes significant oil, gas discovery in Arabian Sea
- Ø Govt moves to crack down on tax evasion under GST regime
- Ø Banks gearing up to refer 24 of 28 large NPA accounts to NCLT
- Ø ATM operators demand an increase in inter-bank charges
- Ø IndusInd Bank raises \$500 million from overseas lenders
- Ø Sebi plan on loan defaults runs into RBI hurdle

LAF : Fixed Rate Reverse Repo Operations on 01-Jan-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	55
Amount (value in ₹ Bill)	292.62

Bonds Traded in Secondary on 01-Jan-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ULTRATECH CEMENT LIMITED 7.84 NCD 09AP18 FVRS10LAC LOA UPTO 13JL15	AAA CRISIL DT- 08.07.15	7.03	15.00
PUNJAB NATIONAL BANK SR-VIII8.95 BD PERPETUAL FVRS10LAC LOA UPTO 02AP17	AA+ IND DT- 28.02.17	9.10	30.00
PIRAMAL ENTERPRISES LIMITED 8.15 NCD 14JU19 FVRS10LAC LOAUPTO13NV17	AA ICRA DT- 26.05.17	8.13	0.50
TALWALKARS BETTER VALUE FITNESS LTD 10 LOA 07DC18 FVRS10LAC	AA ICRA DT- 04.12.15	8.22	5.00
SURAKSHA REALTY LIMITED SR-III NCD 19JN18 FVRS50LAC	AA-(SO) IND DT- 26.12.16	9.65	20.00
U.P. POWER CORPORATION LIMITED SR-I-H 9.75 BD 20OT26 FVRS10LAC	A+ CRISIL DT-24.11.2017	10.00	34.00
TANGLIN DEVELOPMENTS LIMITED 1.25 NCD 23JN20 FVRS1LAC	A-(SO) BWR DT- 26.10.16	13.62	20.00

CDs Traded in Secondary on 01-Jan-17	Credit Ratings	Traded Yield %	Volume (in Crs)
YES BANK LIMITED CD 27MAR18	A1+ ICRA	6.3611	200
INDUSIND BANK LIMITED CD 22MAR18	A1+ CRISIL	6.3572	200
IDFC BANK LIMITED CD 11JAN18	A1+ ICRA	6.0984	185
NATIONAL BANK FOR AGRICULTURE CD 05JAN18	A1+ CRISIL	6.0996	95
AXIS BANK LIMITED CD 30JAN18	A1+ ICRA	6.2848	80

CPs Traded in Secondary on 01-Jan-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ONGC MANGALORE PETROCHEM. 90D CP 15JAN18	A1+ ICRA	6.3504	400
SUN PHARMACEUTICAL INDUS. 91D CP 15JAN18	A1+ CRISIL	6.3991	360
REDINGTON INDIA LIMITED 90D CP 08MAR18	A1+ ICRA	6.2873	130
BHARTI ENTERPRISES (HOLDING) 81D CP 23JAN18	A1+ BWR	9.6746	100
ADANI ENTERPRISES LIMITED 90D CP 28FEB18	A1+ ICRA	6.5434	75
UNITED SPIRITS LIMITED 88D CP 02MAR18	A1+ ICRA	7.8424	30

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