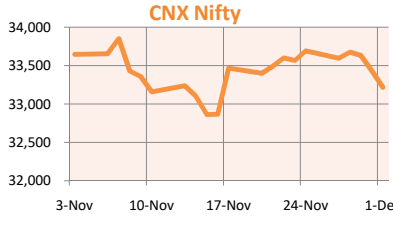
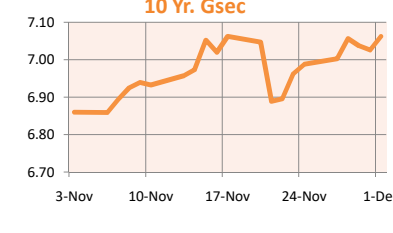


PRP Market Snapshot			01-Dec	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.410
Call Rate	30-Nov	6.00	UK 10 Yr	1.327
MIBOR	30-Nov	6.00	German 10 Yr	0.374
3 M CP	30-Nov	6.82	Japan 10 Yr	0.039
3 M CD	30-Nov	6.23	Global Equity Indices	
3 Y G-Sec	30-Nov	6.655	NASDAQ (30-Nov)	6,873.97
5 Y G-Sec	30-Nov	6.896	FTSE (30-Nov)	7,326.67
10 Y G-Sec	30-Nov	7.062	CAC 40 (30-Nov)	5,372.79
Indian Equity Market Indicators (01-Dec)			DAX (30-Nov)	13,023.98
S&P BSE Sensex	33,216.99	67.64	Straits Times (01-Dec)	3,454.86
CNX Nifty	10,249.50	22.95	Nikkei 225 (01-Dec)	22,767.71
Currencies VS Rupee			Hang Seng (01-Dec)	29,165.52
1 US \$	64.46	0.00	Commodities	
1 Euro €	76.80	0.06	Gold (INR/10 Grms)	29,012.00
1 GBP £	87.25	0.04	Silver (INR/Kg)	37,532.00
1 Japanese ¥	0.573	0.006	Crude Oil (INR/BBL)	3,687.00
FII & MF Investment			 <p>3-Nov 10-Nov 17-Nov 24-Nov 1-Dec</p>	
Rs CR	Net FII Flows		 <p>3-Nov 10-Nov 17-Nov 24-Nov 1-Dec</p>	
	FII Equity	FII Debt		
30-Nov-17	(622.44)	127.96		
MTD	19,727.65	530.54		
YTD	57,136.15	146,456.30		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
27-Nov-17	299.63	(527.99)		
MTD	10,668.68	37,473.85		
YTD	107,299.10	366,787.09		
Money Market Operations (29-Nov)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	141.82	5.88		
CBLO	1,367.75	5.88		
Market Repo	455.15	5.87		
Total	1,964.72	5.88		

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø India Inc's foreign borrowings up over 2-fold
- Ø Economy scripts a turnaround, expands 6.3% in Q2
- Ø April-Oct fiscal deficit at 96% of full year's target
- Ø OPEC agrees extended oil supply cut for full 2018
- Ø Most lenders to oppose CDB's insolvency plea: RCom

### Source :- Business Standard

- Ø France's Altran buys out Aricent from KKR for \$2 bn
- Ø Fitch may revise banks' rating if recapitalisation done early
- Ø Govt likely to release free trade policy review on December 5
- Ø Trai proposes ways to ease doing of business in telecom sector
- Ø America earned over \$38 bn through defence sales in 2017, says Pentagon

### Source :- Financial Express

- Ø Sebi fines Rose Valley Real Estate, directors Rs 26-crore
- Ø Climate offers a \$3.1 trillion investment opportunity by 2030: IFC
- Ø Softbank to pick up Flipkart shares in primary, secondary deals
- Ø Indian stock market overtakes Canada in \$2t zone
- Ø Core sector growth drops to 4.7 per cent in October
- Ø 12%, 18% GST rates to be merged; 28% on luxury, sin goods, says Fin Min

### Source :- Mint

- Ø NSE group firm launches Nifty LargeMidcap 250 index
- Ø OPEC plans to cut crude output to avoid price crash
- Ø RCom claims all 31 lenders oppose China bank's insolvency plea
- Ø IBC ordinance may disqualify global private equity funds
- Ø CleanMax Solar raises \$15 million from World Bank's IFC
- Ø IBC ordinance: IRPs seek extension of deadline to resolve insolvency cases

LAF : Fixed Rate Reverse Repo Operations on 29-Nov-17	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	43
Amount (value in ₹ Bill)	134.55

Bonds Traded in Secondary on 30-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ORIENTAL NAGPUR BETUL HIGHWAY LIMITED SR-B STRPP 26 8.78 LOA 30SP29 FVRS10LAC	AAA(SO) CARE DT- 10.11.16	8.62	5.00
FUTURE ENTERPRISES LIMITED SR-XVIII-B 8.91 NCD 26SP24 FVRS10LAC	AA(SO) BWR DT-22.09.17	8.82	0.10
WALWHAN RENEWABLE ENERGY LIMITED SR-1 8 NCD 31JN22 FVRS10LAC	AA(SO) CARE DT- 24.01.17	8.39	35.00
SPRIT TEXTILES PRIVATE LIMITED SR-SPRIT-CS II RR NCD 25MR21 FVRS10LAC	AA-(SO) BWR DT- 28.07.17	8.21	40.00
ARM INFRA & UTILITIES PRIVATE LIMITED SR-ARM CS-VI NCD 20AP20 FVRS10LAC	A+(SO) BWR DT- 27.10.16	10.00	1.90
HARYANA VIDYUT PRASARAN NIGAM LIMITED SR-I 9.83 LOA 21JN26 FVRS10LAC	A+(SO) IND DT-08.08.2013	8.92	0.40
JANALAKSHMI FINANCIAL SERVICES LIMITED SR-33B 12.5 NCD 28MR19 FVRS10LAC	A ICRA DT-28.04.16	13.27	9.90

CDs Traded in Secondary on 30-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 22MAR18	A1+ CRISIL	6.2716	300
IDFC BANK LIMITED CD 14FEB18	A1+ ICRA	6.2300	250
NATIONAL BANK FOR AGRICULTURE CD 07FEB18	A1+ CRISIL	6.2202	175
THE SOUTH INDIAN BANK LTD. CD 08DEC17	A1+ CARE	6.0488	75
DCB BANK LIMITED CD 26FEB18	A1+ CRISIL	6.4348	50

CPs Traded in Secondary on 30-Nov-17	Credit Ratings	Traded Yield %	Volume (in Crs)
TALWANDI SABO POWER LTD 84D CP 31JAN18	A1+(SO) CRISIL	6.4925	250
MAGMA FINCORP LIMITED 64D CP 01FEB18	A1+ CRISIL	9.3500	235
REDINGTON INDIA LIMITED 61D CP 04DEC17	A1+ ICRA	6.0173	150
DALMIA CEMENT (BHARAT) LTD 91D CP 27FEB18	A1+ ICRA	6.4750	90
JUBILANT LIFE SCIENCES LIMITED 62D CP 18DEC17	A1+ IND	6.3710	25
HCL INFOSYSTEMS LIMITED 182D CP 27DEC17	A1+ ICRA	9.7614	23.15

## PRP Professional Edge Associates Private Limited

508, 5th Floor, Eros City Square, Rosewood City, Sector 49-50, Gurgaon – 122001, Haryana  
 Phone: +91 124 4249000, 4184858 Fax: +91 124 4184857 E-Mail: info@prpedge.com Website: www.prpedge.com  
 Reg. Office: 343, Espace, Nirvana Country, South City – II, Gurgaon – 122001, India CIN No. – U74999HR2013PTC049658