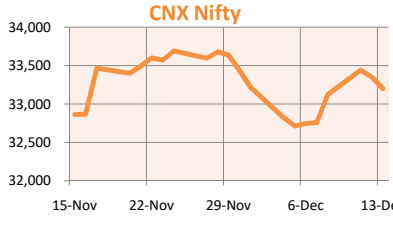
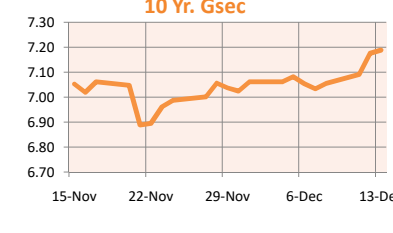


PRP Market Snapshot			13-Dec	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.394
Call Rate	13-Dec	6.00	UK 10 Yr	1.219
MIBOR	12-Dec	6.00	German 10 Yr	0.320
3 M CP	12-Dec	6.87	Japan 10 Yr	0.045
3 M CD	12-Dec	6.27	Global Equity Indices	
3 Y G-Sec	13-Dec	6.688	NASDAQ (12-Dec)	6,862.32
5 Y G-Sec	13-Dec	6.998	FTSE (12-Dec)	7,500.41
10 Y G-Sec	13-Dec	7.188	CAC 40 (12-Dec)	5,427.19
Indian Equity Market Indicators (13-Dec)			DAX (12-Dec)	13,183.53
S&P BSE Sensex	33,199.59	28.40	Straits Times (13-Dec)	3,454.06
CNX Nifty	10,233.30	6.85	Nikkei 225 (13-Dec)	22,740.68
Currencies VS Rupee			Hang Seng (13-Dec)	28,869.19
1 US \$	64.51	0.10	Commodities	
1 Euro €	75.85	0.24	Gold (INR/10 Grms)	28,142.00
1 GBP £	85.97	0.22	Silver (INR/Kg)	36,729.00
1 Japanese ¥	0.570	0.008	Crude Oil (INR/BBL)	3,692.00
FII & MF Investment				
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
12-Dec-17	(136.21)	680.58		
MTD	(4,181.47)	3,039.11		
YTD	52,954.68	149,495.41		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
08-Dec-17	864.38	3,035.22		
MTD	4,436.27	16,113.94		
YTD	113,146.79	387,405.55		
Money Market Operations (12-Dec)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	129.62	5.82		
CBLO	1,222.36	5.94		
Market Repo	486.72	5.86		
Total	1,838.70	5.91		

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø Industrial output growth slows to 3-mth low in Oct
- Ø 'Infra sector to attract \$12-13 bn investment via NIIF'
- Ø Aadhaar compulsory for AMC's clients from Jan: BSE
- Ø \$42b manager fears bubble in world's biggest stocks
- Ø Indian telecom subscriber base dips to 120 cr in October

Source :- Business Standard

- Ø Inflation jumps to 15-month high, IIP slows to 2.2%
- Ø IndiGo promoters offloading Rs 1,245-cr shares thr OFS
- Ø Overall India M&A value declines 12% to \$56 bn in 2017
- Ø Adani Power gets over 174.84 acres of land from Jharkhand govt
- Ø NSE awaiting Sebi's approval to launch commex derivatives: Limaye

Source :- Financial Express

- Ø Rs 10K crore tax demand on IT firms set aside
- Ø BHEL commissions coal-fired power plant in Indonesia
- Ø Airtel to sell 20% stake in DTH arm to Warburg Pincus
- Ø 'Allocations for rural and urban infrastructure could rise'
- Ø Equity IRR for 1st set of toll-operate-transfer highways seen at 12-13%; Crisil report
- Ø Infr sec to attract \$12-13 bn investment via NIIF: Economic Affairs Secretary S C Garg

Source :- Mint

- Ø SEBI mulls reducing listing time to four days
- Ø WTO talks in Buenos Aires on brink of collapse
- Ø RIL said to plan Reliance Jio IPO after \$31 bn spending spree
- Ø Indian economy to grow at 7.2% in 2018, says UN report
- Ø Retailers' association writes to RBI seeking revision of MDR
- Ø Tata Communications's 15-year wait to spin off land assets nears end

LAF : Fixed Rate Reverse Repo Operations on 12-Dec-17	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	40
Amount (value in ₹ Bill)	205.60

Bonds Traded in Secondary on 12-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
IOT UTKAL ENERGY SERVICES LIMITED SR-II STRPP 68 9.843 NCD 20DC20 FVRS1LAC	AAA (SO) IND DT-12.03.14	7.83	0.72
RENEW AKSHAY URJA PRIVATE LIMITED SR-3 8.75 NCD 30SP34 FVRS10LAC	AA+(SO) IND DT 15.09.17	9.03	5.00
PROMONT HILLSIDE PRIVATE LIMITED 8.4 NCD 26JU20 FVRS10LAC	AA(SO) CARE DT-20.06.17	8.49	40.00
PIRAMAL ENTERPRISES LIMITED SR-I 9.383 NCD 05JN18 FVRS10LAC LOAUPTO17AG16	AA ICRA DT- 01.06.16	6.79	40.00
RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED TRANCHE-I 9 LOA 24DC26 FVRS10LAC	A+(SO) BWR DT- 11.11.14	8.87	8.80
ASPIRE HOME FINANCE CORPORATION LIMITED SR-A 10.85 NCD 08JU18 FVRS10LAC	A+ CRISIL DT- 30.04.15	9.18	0.10
ATC TELECOM INFRASTRUCTURE PRIVATE LIMITED BR NCD 28AP20 FVR5LAC	A BWR DT- 27.03.15	8.89	15.00

CDs Traded in Secondary on 12-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 20DEC17	A1+ CRISIL	6.0725	283.25
IDFC BANK LIMITED CD 11JUN18	A1+ ICRA	6.5949	250
RBL BANK LIMITED CD 26FEB18	A1+ ICRA	6.3000	100
DCB BANK LIMITED CD 26FEB18	A1+ CRISIL	6.4386	50
THE KARUR VYSYA BANK LIMITED CD 21DEC17	A1+ CRISIL	6.0843	25

CPs Traded in Secondary on 12-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NABHA POWER LTD 59D CP 15DEC17	A1+ ICRA	6.3056	300
ADANI TRANSMISSION LTD 256D CP 26FEB18	A1+ IND	6.5501	100
DALMIA CEMENT (BHARAT) LTD 91D CP 27FEB18	A1+ ICRA	6.4650	90
BLUE STAR LTD 90D CP 14FEB18	A1+ CARE	6.3146	50
JK LAKSHMI CEMENT LTD 91D CP 27DEC17	A1+ CARE	6.3945	50
TALWANDI SABO POWER LTD 90D CP 06FEB18	A1+(SO) CRISIL	6.3001	5

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