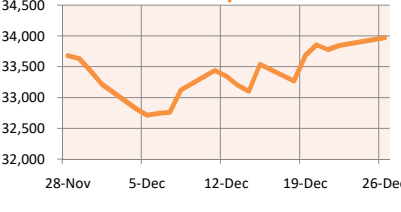
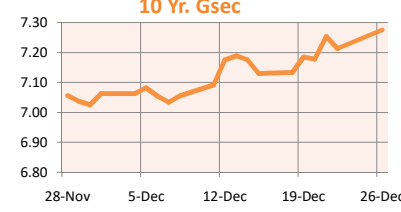


PRP Market Snapshot			26-Dec		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.490	
Call Rate	26-Dec	6.05	UK 10 Yr	1.243	
MIBOR	22-Dec	6.03	German 10 Yr	0.422	
3 M CP	22-Dec	7.00	Japan 10 Yr	0.049	
3 M CD	22-Dec	6.50	Global Equity Indices		
3 Y G-Sec	26-Dec	6.932	NASDAQ (22-Dec)	6,959.96	5.40
5 Y G-Sec	26-Dec	7.081	FTSE (22-Dec)	7,592.66	11.32
10 Y G-Sec	26-Dec	7.275	CAC 40 (22-Dec)	5,364.72	21.25
Indian Equity Market Indicators (26-Dec)			DAX (22-Dec)	13,072.79	36.95
S&P BSE Sensex	33,970.31	30.01	Straits Times (26-Dec)	3,373.95	11.76
CNX Nifty	10,502.10	9.10	Nikkei 225 (26-Dec)	22,908.68	30.50
Currencies VS Rupee			Hang Seng (26-Dec)	29,578.01	210.95
1 US \$	64.03	0.01	Commodities		
1 Euro €	76.00	0.03	Gold (INR/10 Grms)	28,655.00	154
1 GBP £	85.63	0.06	Silver (INR/Kg)	37,955.00	425
1 Japanese ¥	0.565	0.003	Crude Oil (INR/BBL)	3,743.00	11
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
	22-Dec-17	(1,308.91)			
MTD	(7,300.39)	1,356.23			
YTD	49,835.76	147,812.53			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
	21-Dec-17	1,012.05	(1,199.40)		
MTD	6,312.68	20,864.66			
YTD	115,023.20	392,156.27			
Money Market Operations (22-Dec)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	260.00	5.97			
CBLO	850.92	5.71			
Market Repo	841.70	5.96			
Total	1,952.62	5.85			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø War in Middle East could drive up oil prices to \$80 in 2018, warns Nomura
- Ø Political crisis deepens in Afghanistan as ousted governor refuses to go
- Ø Surging bond yields indicate rates unlikely to fall further in new year
- Ø Top India oil explorer to buy, not drill, its way to output goal
- Ø 2018 will be the year of entrepreneurship, innovative ideas and techno: Uzbekistan

Source :- Business Standard

- Ø RBI action to impact growth of Bank of India
- Ø India is in a good position to outperform EMs in 2018: Sunil Singhania
- Ø FPIs' net outflow from equities at Rs 7,300-crore in Dec so far
- Ø Bitcoin falls suddenly puts it in bear market territory
- Ø Bonds slump to 15-month low as auction cut-offs disappoint

Source :- Financial Express

- Ø Guj CM Vijay Rupani's swearing-in ceremony today, PM Modi, Amit Shah to attend
- Ø All McDonald's east India outlets shut on supply crunch, says Vikram Bakshi
- Ø Recalling 2017: GST was a victory for Modi government
- Ø Gold futures slide on weak global cues, profit-booking; Silver dips
- Ø House Rent Allowance (HRA): Paying over Rs 50,000 pm? Income Tax Dept says deposit TDS to avoid penalty

Source :- Mint

- Ø Govt likely to give Sebi powers to regulate private placements
- Ø 2G case: A 2015 TDSAT order may support telecom firms' claim for refund
- Ø Indian economy to leapfrog UK and France in 2018: Cebr
- Ø Finance ministry asks public sector banks to close loss-making branches
- Ø Kingfisher's market share drops as foreign beer brands gain ground
- Ø Demonetisation and stock markets gave a boost to insurance business

LAF : Fixed Rate Reverse Repo Operations on 22-Dec-17

Amount (face value in Crores)	4 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	76
Amount (value in ₹ Bill)	402.85

Bonds Traded in Secondary on 22-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
MAHUA BHARATPUR EXPRESSWAYS LIMITED SR-A11 8.4 NCD 03OT28 FVRS10LAC	AAA(SO) CRISIL DT31.08.17	8.75	17.60
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XX SR-OPII 9.37 LOA 29OT27 FVRS10LAC	AA+ ICRA DT 29.09.2017	9.62	5.00
TALWALKARS BETTER VALUE FITNESS LTD 10 LOA 07DC18 FVRS10LAC	AA ICRA DT- 04.12.15	8.67	25.00
PIRAMAL ENTERPRISES LIMITED 8.2 NCD 27JL20 FVRS10LAC LOAUPTO13NV17	AA ICRA DT- 22.06.17	8.10	15.00
VIJAYA BANK 10.4 BD PERPETUAL FVRS10LAC LOA UPTO 20MY15	AA- CARE DT- 05.03.15	9.37	0.60
HARYANA VIDYUT PRASARAN NIGAM LIMITED SR-I 9.83 LOA 21JN26 FVRS10LAC	A+(SO) IND DT-08.08.2013	8.94	0.50
ASIRVAD MICRO FINANCE LIMITED 11.45 NCD 17AP19 FVRS1LAC	A+ CRISIL DT- 09.08.16	10.75	15.00

CDs Traded in Secondary on 22-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RBL BANK LIMITED CD 28DEC17	A1+ ICRA	6.4003	200
DCB BANK LIMITED CD 21DEC18	A1+ CRISIL	7.1000	175
SMALL INDUSTRIES DEVELOPMENT CD 07MAR18	A1+ CARE	6.4700	50
NATIONAL BANK FOR AGRICULTURE CD 02MAR18	A1+ CRISIL	6.4496	50
INDUSIND BANK LIMITED CD 14MAY18	A1+ CRISIL	7.0850	25

CPs Traded in Secondary on 22-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
HERO FINCORP LTD 76D CP 22FEB18	A1+ CRISIL	6.9749	400
HINDALCO INDUSTRIES LTD 180D CP 20MAR18	A1+ CRISIL	6.6000	350
HALDIA ENERGY LTD 59D CP 29DEC17	A1+ ICRA	6.5992	150
JHAJJAR POWER LTD 30D CP 27DEC17	A1+ IND	6.5028	150
SUN PHARMA LAB LTD 174D CP 15MAR18	A1+ ICRA	6.5600	150
GUJARAT FLUOROCEM LTD 50D CP 27DEC17	A1+ CRISIL	6.5028	60

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