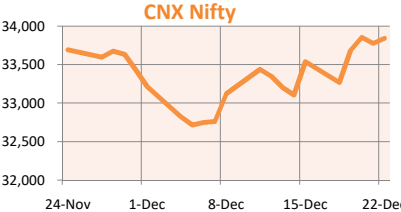



PRP Market Snapshot			22-Dec		
Debt Market Indicators			Global Bond Yield		
Indicators	Date		US 10 Yr	2.483	
Call Rate	22-Dec	6.05	UK 10 Yr	1.259	
MIBOR	21-Dec	6.03	German 10 Yr	0.416	
3 M CP	21-Dec	7.00	Japan 10 Yr	0.054	
3 M CD	21-Dec	6.45	Global Equity Indices		
3 Y G-Sec	22-Dec	6.894	NASDAQ (21-Dec)	6,965.36	4.40
5 Y G-Sec	22-Dec	7.049	FTSE (21-Dec)	7,603.98	78.76
10 Y G-Sec	22-Dec	7.213	CAC 40 (21-Dec)	5,385.97	33.20
Indian Equity Market Indicators (22-Dec)			DAX (21-Dec)	13,109.74	40.57
S&P BSE Sensex	33,843.84	87.56	Straits Times (22-Dec)	3,392.49	9.96
CNX Nifty	10,463.55	23.25	Nikkei 225 (22-Dec)	22,874.73	8.63
Currencies VS Rupee			Hang Seng (22-Dec)	29,447.95	80.89
1 US \$	64.06	0.00	Commodities		
1 Euro €	75.89	0.11	Gold (INR/10 Grms)	28,508.00	15
1 GBP £	85.68	0.01	Silver (INR/Kg)	37,555.00	91
1 Japanese ¥	0.565	0.003	Crude Oil (INR/BBL)	3,731.00	15
FII & MF Investment			CNX Nifty		
Rs CR	Net FII Flows				
	FII Equity	FII Debt			
21-Dec-17	(1,446.26)	(280.20)			
MTD	(5,991.48)	1,179.12			
YTD	51,144.67	147,635.42			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
19-Dec-17	(884.79)	2,337.53			
MTD	4,448.57	16,630.54			
YTD	113,159.09	387,922.15			
Money Market Operations (22-Dec)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	160.25	5.94			
CBLO	1,341.10	5.96			
Market Repo	586.53	5.95			
Total	2,087.88	5.96			

*Disclaimer: This report is for information only and should not be considered for any investments

Source :- Economics Times

- Ø 2G verdict: Telcos, investors may move arbitration courts to seek damages
- Ø SGX move could trigger diplomatic row between India, Singapore
- Ø Canara Bank to sell 4% stake in Canfin Homes
- Ø BOJ keeps monetary policy steady; aims to achieve 2% inflation target
- Ø Sun Pharma recalls two batches of diabetic drug from US market

Source :- Business Standard

- Ø All 2G accused, including Kanimozhi & Raja, acquitted
- Ø Sebi revives proposal on loan default disclosure
- Ø India needs to strengthen RBI's independence: IMF
- Ø UIDAI's conditional nod to Airtel for eKYC till Jan 10
- Ø JPMorgan 'breached anti-money laundering regulations'

Source :- Financial Express

- Ø India's financial sector facing considerable challenges: IMF
- Ø Air India's operational profit rises to Rs 215 crore in 2016-17
- Ø Removal of stockholding limits to ease sugar prices: Ind-Ra
- Ø Rlnfra sells Mumbai power business to Adanis for Rs 18.8k cr
- Ø PM Cabinet clears auction of 680 FM channels in 236 cities; set to raise Rs 1,100 cr
- Ø RJio and COAI differ over mobile connectivity project in Naxalism affected regions

Source :- Mint

- Ø CBI to appeal against 2G case verdict acquitting all accused
- Ø Recap, IBC will help clean up bank balance-sheets: RBI
- Ø Electric vehicles will be made based on customer survey: Maruti
- Ø Govt proposes Rs. 23,450-cr scheme for rooftop solar
- Ø India assures contracts for local solar panel makers in govt projects
- Ø Black money: India, Switzerland ink deal for data sharing from 1 January

LAF : Fixed Rate Reverse Repo Operations on 21-Dec-17	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	45
Amount (value in ₹ Bill)	81.16

Bonds Traded in Secondary on 21-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
ORIENTAL NAGPUR BETUL HIGHWAY LIMITED SR-B STRPP 25 8.78 LOA 30MR29 FVRS10LAC	AAA(SO) CARE DT- 10.11.16	8.75	1.29
IL&FS TRANSPORTATION NETWORKS LTD TR-XXI SR-I OPT II 9.37 LOA 30NV27 FVRS10LAC	AA+ ICRA DT 08.11.2017	9.70	12.00
PIRAMAL ENTERPRISES LIMITED 7.9 NCD 14SP20 FVRS10LAC LOAUPTO13NV17	AA ICRA DT 08.09.2017	8.20	5.00
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	9.89	0.40
ARM INFRA & UTILITIES PRIVATE LIMITED SR-ARM CS-VI NCD 20AP20 FVRS10LAC	A+(SO) BWR DT- 27.10.16	8.91	1.40
U.P. POWER CORPORATION LIMITED SR-I-H 9.75 BD 20OT26 FVRS10LAC	A+ CRISIL DT-24.11.2017	10.11	15.00
ESAF SMALL FINANCE BANK LIMITED SR-2 17.23 LOA 22DC21 FVRS10LAC	A- BER DT- 14.11.15	14.80	2.00

CDs Traded in Secondary on 21-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 15MAR18	A1+ CRISIL	6.5279	225
YES BANK LIMITED CD 05MAR18	A1+ ICRA	6.2727	175
IDFC BANK LIMITED CD 11JAN18	A1+ ICRA	6.5196	125
EXPORT IMPORT BANK OF INDIA CD 01MAR18	A1+ CRISIL	6.4502	100
CREDIT SUISSE AG CD 22DEC17	A1+ CRISIL	6.3886	25

CPs Traded in Secondary on 21-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUS TOWERS LIMITED 353D CP 30MAR18	A1+ CRISIL	6.8701	280
ADANI PORTS AND SEZ LTD 90D CP 19MAR18	A1+ ICRA	6.6098	125
SUN PHARMA INDUSTRIES 90D CP 26FEB18	A1+ ICRA	6.5403	100
DEEPAK FERTILIZERS & PETRO 90D CP 15MAR18	A1+ ICRA	6.7699	100
SHAPOORJI PALLONJI & CO. 253D CP 20FEB18	A1+ ICRA	6.8853	60
COX AND KINGS LIMITED 91D CP 12FEB18	A1+ CARE	7.0653	50

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