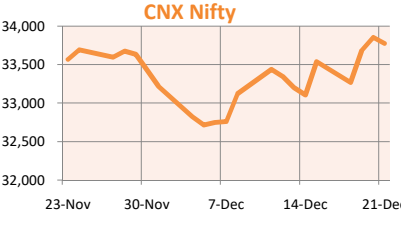



PRP Market Snapshot			21-Dec		
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>		
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.481	
Call Rate	21-Dec	6.05	UK 10 Yr	1.254	
MIBOR	20-Dec	6.15	German 10 Yr	0.408	
3 M CP	20-Dec	7.00	Japan 10 Yr	0.060	
3 M CD	20-Dec	6.38	<b>Global Equity Indices</b>		
3 Y G-Sec	21-Dec	6.898	NASDAQ (20-Dec)	6,960.96	2.89
5 Y G-Sec	21-Dec	7.037	FTSE (20-Dec)	7,525.22	18.87
10 Y G-Sec	21-Dec	7.253	CAC 40 (20-Dec)	5,352.77	30.14
<b>Indian Equity Market Indicators (21-Dec)</b>			DAX (20-Dec)	13,069.17	146.62
S&P BSE Sensex	33,778.29	0.91	Straits Times (21-Dec)	3,388.04	6.83
CNX Nifty	10,449.85	5.65	Nikkei 225 (21-Dec)	22,868.56	23.16
<b>Currencies VS Rupee</b>			Hang Seng (21-Dec)	29,378.70	144.61
1 US \$	64.08	0.04	<b>Commodities</b>		
1 Euro €	76.03	0.08	Gold (INR/10 Grms)	28,485.00	80
1 GBP £	85.61	0.13	Silver (INR/Kg)	37,600.00	208
1 Japanese ¥	0.565	0.001	Crude Oil (INR/BBL)	3,717.00	19
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>		
Rs CR	<b>Net FII Flows</b>				
	<b>FII Equity</b>	<b>FII Debt</b>			
20-Dec-17	(1,276.20)	(778.30)			
MTD	(4,545.22)	1,459.32			
YTD	52,590.93	147,915.62			
Rs CR	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>		
	<b>MF Equity</b>	<b>MF Debt</b>			
19-Dec-17	(884.79)	2,337.53			
MTD	4,448.57	16,630.54			
YTD	113,159.09	387,922.15			
<b>Money Market Operations (21-Dec)</b>					
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>			
Call Money	127.92	5.98			
CBLO	1,207.66	6.03			
Market Repo	492.70	6.00			
<b>Total</b>	<b>1,828.28</b>	<b>6.02</b>			

\*Disclaimer: This report is for information only and should not be considered for any investments

### Source :- Economics Times

- Ø Govt may allow 100% FDI in telecom via automatic route
- Ø Aircel to shut operations in 6 circles by January 30: Trai
- Ø SIAM proposes to sell only electric vehicles in India
- Ø Govt aims to finalise National Telecom Policy by Mar
- Ø Creditors of insolvent cos can get shares at discount

### Source :- Business Standard

- Ø Bharti Airtel board clears scheme for Tata Tele takeover
- Ø Jute sack standard dilution has hit PDS, storage: FCI
- Ø Automakers seek 5% GST, IT sops for electric vehicles
- Ø Rs 30,000-cr bond opportunity in power transmission: Crisil
- Ø RBI prescribes additional corrective measures against United Bank of India

### Source :- Financial Express

- Ø Cabinet approves new skill development scheme for textile sector
  - Ø GIC Re gets 'in principle' approval for Lloyd's syndicate
  - Ø Wind tariff competitiveness to remain a challenge: ICRA
  - Ø Airtel board okays terms of Tata Tele deal
  - Ø Trai mulls ways for cos closing ops to return unused balance
  - Ø Battle heats up for \$26 bn insolvent steel companies in India; Lakshmi Mittal, Anil Agarwal in race
- Source :- Mint**
- Ø Edelweiss Wealth Management acquires Religare's securities business
  - Ø RBI puts Bank of India under prompt corrective action
  - Ø Essar Oil (UK) posts \$169 mn profit in H1 FY17
  - Ø HDFC sells 6.3% in CAMS to Warburg Pincus arm for Rs210 crore
  - Ø Shell companies: Govt may provide relief for disqualified directors
  - Ø Users' consent must for changing bank accounts to receive subsidies: UIDAI

### LAF : Fixed Rate Reverse Repo Operations on 20-Dec-17

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	37
Amount (value in ₹ Bill)	82.92

Bonds Traded in Secondary on 19-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NUCLEAR POWER CORPORATION OF INDIA SR-XXXIII TRCH-E 7.25 BD 15DC31 FVRS10LAC	AAA CRISIL DT- 02.11.2016	7.82	5.00
RENEW AKSHAY URJA PRIVATE LIMITED SR-2 8.65 NCD 30SP27 FVRS10LAC	AA+(SO) IND DT 15.09.17	8.92	40.10
SHRIRAM TRANSPORT FINANCE COMPANY SR-FPI-01 7.6414 NCD 10NV20 FVRS10LAC	AA+ CRISIL DT- 09.08.17	8.06	40.00
NTPC-SAIL POWER COMPANY LIMITED SR-1 7.72 BD 11JL22 FVRS10LAC	AA CARE DT- 27.06.17	7.89	0.90
IFCI LIMITED SR-VI 9.9 NCD 01DC24 FVRS1000 LOA UPTO 17MY15	AA- BWR DT- 26.09.14	9.89	0.16
ORIENTAL BANK OF COMMERCE SR-2 10.95 BD PERPETUAL FVRS10LAC	A+ ICRA DT- 30.08.2016	10.15	0.10
DLF HOME DEVELOPERS LIMITED SR-4 9.2 NCD 21NV19 FVRS10LAC	A(SO) BWR DT- 15.11.17	9.77	15.00

CDs Traded in Secondary on 19-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 12MAR18	A1+ CRISIL	6.3618	550
THE SOUTH INDIAN BANK LTD. CD 19MAR18	A1+ CARE	6.2876	500
ORIENTAL BANK OF COMMERCE CD 20FEB18	A1+ CRISIL	6.2476	275
IDFC BANK LIMITED CD 21DEC17	A1+ ICRA	6.4616	245
THE KARUR VYSYA BANK LIMITED CD 16MAR18	A1+ CRISIL	6.3001	150

CPs Traded in Secondary on 19-Dec-17	Credit Ratings	Traded Yield %	Volume (in Crs)
SUN PHARMA LABORATORIES LTD 70D CP 26FEB18	A1+ ICRA	6.4452	400
BHARTI ENTERPRISES (H) P LTD 81D CP 23JAN18	A1+ ICRA	6.4551	350
ADANI PORTS AND SEZ LTD 90D CP 19MAR18	A1+ ICRA	6.3798	200
KHYATI REALTORS PVT LTD 90D CP 27DEC17	A1+(SO) CARE	7.3027	150
REDINGTON INDIA LIMITED 91D CP 05MAR18	A1+ ICRA	6.4600	125
ONGC MANGALORE PETROCHEM 60D CP 19JAN18	A1+ ICRA	6.2786	120

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